

EXHIBIT A
TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

*Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.*

1. Name and address of registrant Modern Talking Picture Service, Inc. 5000 Park Street North, St. Petersburg, Fl. 33709	2. Registration No. 1803
3. Name of foreign principal Korean National Tourism Corporation	4. Principal address of foreign principal 60-1, Chungmuro, 3-Ka, Chung-Ku Seoul, Korea

5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership Committee
 - Corporation Voluntary group
 - Association Other (specify) _____
- Individual - State his nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant. Korean National Tourism Corp.
510 W. Sixth Street, Suite 323
Los Angeles, Ca. 90014
- b) Name and title of official with whom registrant deals. Zohng C. Kim, Director

7. If the foreign principal is a foreign political party, state:

Not applicable

- a) Principal address
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

Not applicable

- a) State the nature of the business or activity of this foreign principal

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal. . . . Yes No

Controlled by a foreign government, foreign political party, or other foreign principal. . . . Yes No

Financed by a foreign government, foreign political party, or other foreign principal. . . . Yes No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes No


Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

Not applicable

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Not applicable

Date of Exhibit A January 4, 1984	Name and Title William M. Oard, President	Signature 
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UNITED STATES DEPARTMENT OF JUSTICE
Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT
Under the Foreign Agents Registration Act
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Modern Talking Picture Service, Inc.	Korean National Tourism Corporation

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Registrant will arrange for 3 transmissions during 1984 of a 3/4" U-matic tape converted from a 16mm sound color film titled "KOREA - WINDOW TO THE ORIENT" on Modern Satellite Network, SATCOM 3R - Cablenet I, with additional distribution of the program to 100 cable systems on the Modern Cable Network. Total Budget: \$6,250. Detailed activity reports will be furnished as exposure occurs.

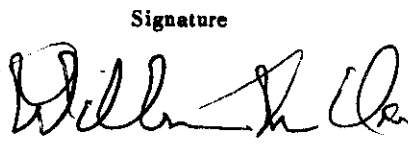
Synopsis of film: A comprehensive look at Korea with its friendly bi-lingual people, exotic countryside, and intriguing traditions. As the host country for the 1988 Olympic Games, tourist information is highlighted, guiding viewers on international cuisine, shopping for bargains and specialties, accommodations with western conveniences, and sites of spectacular beauty.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Registrant will program the Korean National Tourism Corporation film here-
inbefore described for satellite distribution to CATV systems countrywide
and will provide all necessary arrangements and services for conversion of
the motion picture to the proper electronic format for satellite transmission
(3/4" U-matic tape). The film will receive 3 transmissions during 1984 on
Modern Satellite Network reaching over 8.5 million subscribers during each
transmission and will also be listed in registrant's Program Guide, which is
sent to 800 cable systems and various TV network advertising personnel and
magazines in the U.S. (sample attached).

6. Will the activities on behalf of the above foreign principal include political activities as defined in
Section 1(o) of the Act?^{1/} Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests
or policies to be influenced together with the means to be employed to achieve this purpose.

Date of Exhibit B	Name and Title	Signature
January 4, 1984	William M. Oard, President	

^{1/} Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



**Modern Talking
Picture Service**
A KDI COMPANY

November 14, 1983

Mr. Zohng C. Kim, Director
Korean National Tourism Corp.
510 W. Sixth Street, Suite 323
Los Angeles, CA 90014

In connection with our arranging for the transmission of your film "Korea - Window to the Orient," on the Modern Satellite Network, and the additional distribution of the program to 100 cable systems on the Modern Cable Network, we propose the following terms which shall constitute the entire agreement between us.

Korean National Tourism Corp. shall provide a 16mm film or videotape to be utilized for distribution of this project. The film/tape will be returned to you after all transfers have been completed. Korean National Tourism will be charged a fee of \$6250 and will be invoiced monthly as the exposure occurs.

In return for this, the Modern Satellite Network (MSN) will perform the following services:

MSN will provide a minimum of three transmissions via the RCA Satcom III Satellite.

In addition, cable exposures will occur on 100 cable systems not serviced by MSN. These exposures will take place in late afternoon and early evening hours.

It is estimated that over 8.5 million subscribers will be reached during each satellite transmission, and an additional 3 million will be reached on the Modern Cable Network (MCN). We further estimate that the program will receive a minimum of 2000 cable exposures in 1984.

MSN will provide the Korean National Tourism Corp. with detailed activity reports for transmission on the satellite as well as on MCN.

If the foregoing meets with your approval, kindly sign one copy of this agreement and return it to us. It will then constitute the agreement between us.

Sincerely,

Steve Mahan

Steve Mahan, Western Sales Manager
Modern Talking Picture Service, Inc.

11/14/83
Date

ACCEPTED:

Zong C. Kim

Zong C. Kim, Director
Korean National Tourism Corp.

11/18/83
Date