

UNITED STATES DEPARTMENT OF JUSTICE

WASHINGTON, D. C.

EXHIBIT B

to

REGISTRATION STATEMENT NO. 1839 ✓  
Filed by  
Milbank, Tweed, Hadley & McCloy

Under the Foreign Agents Registration Act  
of 1938, as Amended

1. Name and address of Registrant.

Milbank, Tweed, Hadley & McCloy  
1 Chase Manhattan Plaza  
New York, N.Y. 10005

2. (a) Name of Foreign Principal.

The Bank of Japan, New York Representative Office

(b) Principal address of Foreign Principal.

1 Chase Manhattan Plaza  
New York, N. Y. 10005

3.

Registrant has no written agreement, arrangement or authorization pursuant to which it is acting for or receiving funds from said Foreign Principal nor does Registrant have any such agreement, arrangement or authorization with said Foreign Principal which is not in writing, other than the implicit understanding between lawyer and client that when legal services are performed at the request of the client the lawyer will receive reasonable compensation therefor.