

UNITED STATES DEPARTMENT OF JUSTICE
WASHINGTON, D. C.

EXHIBIT C

REGISTRATION NO. 1039

TO REGISTRATION STATEMENTS

Under the Foreign Agents Registration Act of 1938, As Amended

Furnish this exhibit for each FOREIGN PRINCIPAL of the Registrant.

THIS EXHIBIT WILL NOT BE ACCEPTED FOR FILING UNLESS IT IS REASONABLY COMPLETE AND ACCURATE.

1. Name and address of Registrant.
Milbank, Tweed, Hadley & McCloy
1 Chase Manhattan Plaza
New York, N. Y. 10005

2. (a) Name of Foreign Principal.
Government of Japan

(b) Principal address of Foreign Principal.
Tokyo, Japan

3. If the Foreign Principal is a foreign government, state the following:

Branch or agency thereof represented
by Registrant

Ministry of Finance

Name and title of official with
whom Registrant deals

Yoshio Katagiri, Financial
Commissioner

4. If the Foreign Principal is an individual (natural person), state - Not applicable

(a) All present business and residence addresses not given under item 2(b).

(b) Citizenship or nationality:

(c) If an officer, employee, or agent of a foreign government, foreign political party, or any official or agency thereof, state -

Name of such government,
political party, official, or
agency

Nature of Foreign Principal's
office, employment, or
agency

Nature of any subsidy
or other financial
arrangement

5. If the Foreign Principal is not an individual (natural person) or a foreign government, state the following: Not applicable

(a) Type of Foreign Principal's organization.

Committee _____ Voluntary group _____ Association _____

Partnership _____ Corporation _____ Foreign Political Party _____

Other (specify) _____

(b) Date and place of organization.

(c) All partners, officers, directors, and similar officials of the Foreign Principal.

Name and address of official

Position, office or nature of duties

(d) List, if any, all of the Foreign Principal's branches and local units and other component or affiliated groups or organizations in the United States and elsewhere.

*Name and address of branch, unit
group, or organization*

*Nature of connection with foreign
principal*

(e) Branch or group, if any, represented by Registrant.

6. If the Foreign Principal is not a foreign government but is supervised, directed, or controlled by a foreign government, foreign political party, or an official or agency thereof, or by any other person or persons, state - Not applicable

*Name of such government, political
party, or other persons*

*Nature and extent of supervision,
direction or control*

Not applicable

7. If the Foreign Principal is not a foreign government but is financed or subsidized in any way by a foreign government, foreign political party, or an official or agency thereof, or by any other person or persons, state - Not applicable

*Name of such government, political
party, or other persons*

*Nature and extent of such financing
or subsidization*

Not applicable

8. If the Foreign Principal is not a foreign government, state nature of all its businesses, occupations or functions: Not applicable