

UNITED STATES DEPARTMENT OF JUSTICE

WASHINGTON, D. C.

EXHIBIT C

TO REGISTRATION STATEMENTS

Under the Foreign Agents Registration Act of 1938, As Amended

Furnish this exhibit for each FOREIGN PRINCIPAL of the Registrant.

THIS EXHIBIT WILL NOT BE ACCEPTED FOR FILING UNLESS IT IS REASONABLY COMPLETE AND ACCURATE.

1. Name and address of Registrant.
Milbank, Tweed, Hadley & McCloy
1 Chase Manhattan Plaza
New York, N. Y. 10005

2. (a) Name of Foreign Principal.
The Japan Development Bank

(b) Principal address of Foreign Principal.
5-5, Otemachi 1-chome
Chiyoda-ku, Tokyo, Japan

3. If the Foreign Principal is a foreign government, state the following: Not applicable.

Branch or agency thereof represented
by Registrant

Name and title of official with
whom Registrant deals

4. If the Foreign Principal is an individual (natural person), state - Not applicable.

(a) All present business and residence addresses not given under item 2(b).

(b) Citizenship or nationality:

(c) If an officer, employee, or agent of a foreign government, foreign political party, or any official or agency thereof, state -

Name of such government,
political party, official, or
agency

Nature of Foreign Principal's
office, employment, or
agency

Nature of any subsidy
or other financial
arrangement

5. If the Foreign Principal is not an individual (natural person) or a foreign government, state the following:

(a) Type of Foreign Principal's organization.

Committee _____ Voluntary group _____ Association _____

Partnership _____ Corporation X Foreign Political Party _____

Other (specify) _____

(b) Date and place of organization. April 20, 1951 - Japan

TERMINATED

DATE 2-25-74

(c) All partners, officers, directors, and similar officials of the Foreign Principal. See attached Schedule 1

Name and address of official

Position, office or nature of duties

(d) List, if any, all of the Foreign Principal's branches and local units and other component or affiliated groups or organizations in the United States and elsewhere.

*Name and address of branch, unit
group, or organization*

*Nature of connection with foreign
principal*

New York Representative Office

40 Wall Street, N.Y., N.Y., 10005

Representative office

Washington Representative Office

1725 "K" St., Washington 6, D.C.

Representative office

(e) Branch or group, if any, represented by Registrant. None

6. If the Foreign Principal is not a foreign government but is supervised, directed, or controlled by a foreign government, foreign political party, or an official or agency thereof, or by any other person or persons, state -

*Name of such government, political
party, or other persons*

*Nature and extent of supervision,
direction or control*

Japan

Wholly owned by Japan and controlled and supervised in a number of respects by the Government of Japan, principally by the Minister of Finance of Japan.

7. If the Foreign Principal is not a foreign government but is financed or subsidized in any way by a foreign government, foreign political party, or an official or agency thereof, or by any other person or persons, state -

*Name of such government, political
party, or other persons*

*Nature and extent of such financing
or subsidization*

Japan

Since its inception the Foreign Principal has borrowed amounts aggregating (net) \$1,164,608,000 from the Japanese Government, as of March 31, 1964.

8. If the Foreign Principal is not a foreign government, state nature of all its businesses, occupations or functions:

The Foreign Principal was formed to supply long-term funds to Japanese industry for the promotion of economic reconstruction and industrial development, supplementing and encouraging the credit operation of private financial institutions.

SCHEDULE 1

Governor

Keiichiro Hirata

Vice-Governor

Kaneo Ishihara

Directors

Teizo Ichida
Haruo Murata
Osamu Shimomura
Makoto Ohta
Kanichi Oshima
Hiroshi Imai
Kazuo Ueda
Yutaka Okada

Auditors

Shogen Ozeki
Shingoro Ishiwata

Counsellors

Taizo Ishizaka
Yasusaburo Hara
Shinsuke Asao
Shigeo Nagano
Kojiro Abe
Kazutaka Kikawada