

UNITED STATES DEPARTMENT OF JUSTICE
WASHINGTON, D. C.

EXHIBIT C

TO REGISTRATION STATEMENTS

Under the Foreign Agents Registration Act of 1938, As Amended

Furnish this exhibit for each FOREIGN PRINCIPAL of the Registrant.

THIS EXHIBIT WILL NOT BE ACCEPTED FOR FILING UNLESS IT IS REASONABLY COMPLETE AND ACCURATE.

1. Name and address of Registrant.

Milbank, Tweed, Hadley & McCloy
1 Chase Manhattan Plaza
New York, N. Y. 10005

2. (a) Name of Foreign Principal.

The Bank of Japan, New York Representative Office

(b) Principal address of Foreign Principal.

1 Chase Manhattan Plaza
New York, N. Y. 10005

3. If the Foreign Principal is a foreign government, state the following: Not applicable

Branch or agency thereof represented
by Registrant

Name and title of official with
whom Registrant deals

4. If the Foreign Principal is an individual (natural person), state - Not applicable

(a) All present business and residence addresses not given under item 2(b).

(b) Citizenship or nationality:

(c) If an officer, employee, or agent of a foreign government, foreign political party, or any official or agency thereof, state -

Name of such government,
political party, official, or
agency

Nature of Foreign Principal's
office, employment, or
agency

Nature of any subsidy
or other financial
arrangement

5. If the Foreign Principal is not an individual (natural person) or a foreign government, state the following:

(a) Type of Foreign Principal's organization.

Committee _____ Voluntary group _____ Association _____

Partnership _____ Corporation X _____ Foreign Political Party _____

Other (specify) _____

(b) Date and place of organization. 1882 - Japan

(c) All partners, officers, directors, and similar officials of the Foreign Principal.

<p>Makoto Usami Shigeo Matsumoto Masao Kaya</p>	<p>Name and address of official</p>
<p>Governor " Director (others unknown)</p>	<p>Position, office or nature of duties</p>

(d) List, if any, all of the Foreign Principal's branches and local units and other component or affiliated groups or organizations in the United States and elsewhere.

<p>New York Representative Office 1 Chase Manhattan Plaza New York, N. Y. 10005</p>	<p>Name and address of branch, unit group, or organization</p>
<p>Representative office</p>	<p>Nature of connection with foreign principal</p>

(e) Branch or group, if any, represented by Registrant.

New York Representative Office

6. If the Foreign Principal is not a foreign government but is supervised, directed, or controlled by a foreign government, foreign political party, or an official or agency thereof, or by any other person or persons, state -

<p>The formulation, direction and supervision of policies of The Bank of Japan rests with a Policy Board composed of 7 members of whom 2 are representatives of the government.</p>	<p>Name of such government, political party, or other persons</p>
<p>Government, foreign political party, or an official or agency thereof, or by any other person or persons, state - UNKNOWN</p>	<p>Nature and extent of supervision, direction or control</p>

7. If the Foreign Principal is not a foreign government but is financed or subsidized in any way by a foreign government, foreign political party, or an official or agency thereof, or by any other person or persons, state - UNKNOWN

8. If the Foreign Principal is not a foreign government, state nature of all its businesses, occupations or functions:

The Foreign Principal is the central bank and sole note issue bank in Japan and acts as depository and fiscal agent for the government.