

RECEIVED
DEPARTMENT OF JUSTICE
FEB 20 4 02 AM '74
REGISTRATION UNIT
INTERNAL SECURITY
SECTION
CRIMINAL DIVISION

EXHIBIT A

TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Milbank, Tweed, Hadley & McCloy 1 Chase Manhattan Plaza New York, New York 10005	2. Registration No. 1839
--	------------------------------------

3. Name of foreign principal Banca Nazionale del Lavoro	4. Principal address of foreign principal Via Vittorio Veneto, 119 Rome, Italy
---	--

5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership Committee
 - Corporation Voluntary group
 - Association Other (specify) _____
- Individual - State his nationality _____

6. If the foreign principal is a foreign government, state: **Not applicable**

- a) Branch or agency represented by the registrant.
- b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state: **Not applicable**

- a) Principal address
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

The Foreign Principal is a banking corporation incorporated and existing under the laws of Italy and is engaged generally in the business of banking. The Foreign Principal maintains a branch office in New York City which engages in the business of buying, selling, paying and collecting bills of exchange, of issuing letters of credit, of receiving money for transmission and transmitting the same by draft, check, cable or otherwise, of making loans, of receiving deposits, and of transacting any part of such business, subject to the limitations provided in the Banking Law of the State of New York.

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal. . . . Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes No


Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

A majority of the Capital Shares of the Foreign Principal are owned directly by the Ministry of Treasury of the Republic of Italy. The remainder of the Capital Shares of the Foreign Principal are owned or controlled by various governmental agencies and government controlled institutions of the Republic of Italy. The Republic of Italy is represented on the Foreign Principal's board of directors. The Italian Government maintains an account relationship with the Foreign Principal.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Not applicable

Date of Exhibit A	Name and Title	Signature
February 7, 1974	Michael F. Orr, a Partner	

UNITED STATES DEPARTMENT OF JUSTICE
Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT
Under the Foreign Agents Registration Act
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Milbank, Tweed, Hadley & McCloy	Banca Nazionale del Lavoro

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

Registrant has been retained to perform legal services (general legal representation) for the Foreign Principal. The amount of fees are determined from time to time upon the extent of legal services provided. Registrant will be reimbursed for expenses incurred.

- Describe fully the nature and method of performance of the above indicated agreement or understanding.


When requested, Registrant renders legal advice to the Foreign Principal on commercial banking matters.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Performance of legal services referred to in Item 4.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?^{1/} Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Date of Exhibit B	Name and Title	Signature
February 7, 1974	Michael F. Orr, a Partner	

^{1/} Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.