

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Akin, Gump, Strauss, Hauer & Feld, LLP 1333 New Hampshire Avenue, N.W. Washington, D.C. 20036	2. Registration No. 3492
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3. Name of foreign principal The Republic of Georgia	4. Principal address of foreign principal Ministry of Finance of the Republic of Georgia 70, IR. Abashidze St., 380062 Tbilisi, Georgia
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5. Indicate whether your foreign principal is one of the following:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership Committee
 - Corporation Voluntary group
 - Association Other (specify) _____
- Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant. Ministry of Finance of the Republic of Georgia
- b) Name and title of official with whom registrant deals. Mr. Zurab Nogaideli, Minister of Finance

7. If the foreign principal is a foreign political party, state:

- a) Principal address.
- b) Name and title of official with whom registrant deals. N/A
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal N/A

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal Yes No

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No


Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

N/A

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

Date of Exhibit A <i>April 13, 2014</i>	Name and Title Mark Medish Partner	Signature 
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INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Akin, Gump, Strauss, Hauer & Feld, LLP	2. Registration No. 3492
3. Name of Foreign Principal The Republic of Georgia	

Check Appropriate Boxes:

- 4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
- 5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Representation of the Government of the Republic of Georgia in connection with advisory services in preparation for negotiations with the Paris Club group of creditors commencing in March, 2001.


8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Advise the Government of Georgia in preparation for negotiations with the Paris Club group of creditors commencing in March, 2001.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Provide counsel on US policy with respect to Paris Club issues.

Date of Exhibit B	Name and Title Mark Medish Partner	Signature 
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Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interests, policies, or relations of a government of a foreign country or a foreign political party.

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.

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RYADH IN AFFILIATION WITH
THE LAW OFFICE OF ABDOULAZIZ H. FAHAD

February 27, 2001

Mr. Zurab Nogaideli
Minister of Finance of the Republic of Georgia
Tbilisi
Georgia

Dear Mr. Minister:

I am pleased to confirm our representation of the Government of the Republic of Georgia ("Georgia" or the "Government") from the date of this agreement until March 6, 2001, in connection with advisory services in preparation for Georgia's framework negotiations with the Paris Club group of creditors, scheduled for March 5-6, 2001, in Paris. We hope that this engagement will form the basis of a longer-term advisory relationship with Georgia.

This letter of engagement specifies the scope of work of our representation, provides you with information concerning our fees and other terms pertinent to our relationship, and confirms our mutual understanding of these details.

Scope of Services: During the period of our representation, we agree to help Georgia devise and deploy strong financial and political arguments to secure debt relief on the best possible terms with creditors at the Paris Club negotiations, scheduled for March 5-6, 2001, in Paris. More specifically, in this period, we will undertake the following tasks in concert with the Minister of Finance of Georgia and designated representatives of the Government:

- To gather relevant information about the policy positions and negotiating strategies of key creditors vis-à-vis Georgia;
- To assist in reviewing and drafting necessary communications, position papers, and talking points for both bilateral and multilateral contexts; and
- To ensure that Mr. Mark Medish will be present in Paris from Saturday, March 3, 2001, to prepare and advise the Government on aspects of Georgia's negotiations and presentation to the Paris Club group of creditors.

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.
Mr. Mark Medish
February 27, 2001
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Staffing: The team assigned to this representation will be directed by Mark Medish, who will manage the firm's engagement and serve as principal point of contact with the Government. As needed, we will draw upon the expertise of Multinational Strategies, Inc., a well respected international financial advisory group based in New York.

Fees: The retainer fee for these services is \$50,000 (fifty thousand US dollars), payable to Akin, Gump, Strauss, Hauer & Feld, L.L.P., no later than March 6, 2001. This fee represents a retainer, and is not charged on a "success fee" basis. The fee should be wired directly to:

First Union National Bank,
740 15th Street, N.W.
Washington, D.C. 20005
USA

Account number: 2000037752400
Routing number: 054001220

Should the Government decide to seek an extension of the March Paris Club session until April 2001, the total retainer fee would be increased to \$100,000 (one hundred thousand US dollars). Any further extensions would require further adjustments, as appropriate.

Term of Representation: Our representation shall be from the date of this agreement until March 6, 2001.

We look forward to close collaboration with you and other representatives of the Government of the Republic of Georgia. If the foregoing terms are acceptable to you, please sign this letter in the space below and return the letter to us.

Sincerely,

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.

By: 

Mark C. Medish

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.
Mr. Mark Medish
February 27, 2001
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ACKNOWLEDGED AND APPROVED

This 28 day of February 2001

THE REPUBLIC OF GEORGIA

By:


Zurab Nogaideli

Minister of Finance of the Republic of Georgia