

1. Name of Registrant

Tolson & Company Advertising, Inc.

2. Registration No.

3661

3. This amendment is filed to accomplish the following indicated purpose or purposes:

To correct a deficiency in

Initial Statement

Supplemental Statement for Six month period
ending March 19, 1987.

To give a 10-day notice of a change in information as required
by Section 2(b) of the Act.

Other purpose (specify) _____

To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Responded to Item 12, incorrectly, in the negative. This amendment is to provide an affirmative response to Item 12.

Our advertising services on behalf of our foreign principal to promote investment in the United Kingdom and Northern Ireland are "political activities" as that term is defined by Section 1(o) of the Act.

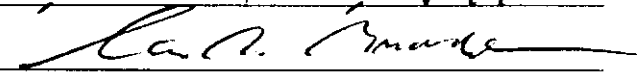
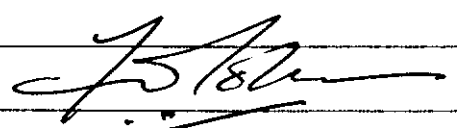
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MAY 28 1987
CRIMINAL DIVISION
U.S. DEPARTMENT OF JUSTICE
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INTERNAL SECURITY
SECTION
REGISTRY

The undersigned swear(s) or affirm(s) that he has (*they have*) read the information set forth in this amendment and that he is (*they are*) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (*their*) knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at 245 PARK AVE, NEW YORK, N.Y.
this 21ST day of MAY, 19 87



(Notary or other officer)

My commission expires _____

IAN R. BRACHE
Notary Public, State of New York
No. 24-5412625
Qualified in Nassau County
Cert. Filed in New York County
Commission Expires 7/31/88