

Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant ARIANESPACE INCORPORATED		1747 Pennsylvania Ave, N.W. Suite 875 Washington D.C. 20006	2. Registration No. 3673
3. Name of foreign principal ARIANESPACE S.A.		4. Principal address of foreign principal 1 Rue Soljenitsyne BP 177, 91000 Evry FRANCE	

5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Committee
 - Voluntary group
 - Other (specify) _____
- Individual—State his nationality _____

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6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant.
- b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

- a) Principal address
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

- a) State the nature of the business or activity of this foreign principal

Marketing, financing, production and operation of the ARIANE
launch vehicle system.

b) Is this foreign principal

- Owned by a foreign government, foreign political party, or other foreign principal Yes No
- Directed by a foreign government, foreign political party, or other foreign principal Yes No
- Controlled by a foreign government, foreign political party, or other foreign principal Yes No
- Financed by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

The development of the Ariane launch system was financed by the participating European states through the multi-national European Space Agency (ESA). Arianespace does not contribute to these development costs and its prices do not attempt to recapture development costs.

The construction of launch pads was financed by ESA and CNES before Arianespace existed. Arianespace financed a small share of the construction of ELA 2, the new launch pad.

ESA and CNES have also financed the construction of range facilities. Arianespace pays a fee to ESA for these range support facilities. The fee is based on percentage of the selling price of the actual launch and increases with the rise in the annual launch rate.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

See attached list of shareholders.

Date of Exhibit A 23 April, 1985	Name and Title Douglas A. Heydon Executive Vice President and General Manager	Signature <i>Douglas A. Heydon</i>
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The shareholders

The shareholders' participation is broken down as follows :

GERMAN SHAREHOLDERS 19.60 %

DORNIER
MBB/ERNO
MAN
BAYERISCHE VEREINSBANK A.G.
DRESDNER BANK
WESTDEUTSCHE LANDESBANK GIROZENTRALE

BELGIAN SHAREHOLDERS 4.40 %

ETCA
FABRIQUE NATIONALE HERSTAL
SABCA

DANISH SHAREHOLDERS 0.70 %

Christian ROVSING AS
COPENHAGEN HANDELSBANK

SPANISH SHAREHOLDERS 2.50 %

CASA
SENER

FRENCH SHAREHOLDERS 59.25 %

AEROSPATIALE
AIR LIQUIDE
COMSIP-ENTREPRISE
CNES
CROUZET
DEUTSCH
INTERTECHNIQUE
MATRA
SAFT
SEP
SFENA
SFIM
SODETEG
CREDIT LYONNAIS
BNP
BANQUE VERNES
OPFI Paris Bas
SOCIETE FINANCIERE AUXILIAIRE
VALORIND

BRITISH SHAREHOLDERS 2.40

AVICA
BADG
FERRANTI
MIDLAND BANK Ltd

IRISH SHAREHOLDERS 0.25 %

ADTEC TEORANTA
AER LINGUS

ITALIAN SHAREHOLDERS 3.60

AERITALIA
SNIA - BPD
SELENIA SPAZIO
SI-EL-SPA

DUTCH SHAREHOLDERS 2.20

FOKKER
ALLGEMENE BANK NEDERLA

SWEDISH SHAREHOLDERS 2.40

SAAB-SCANIA
VOLVO

SWISS SHAREHOLDERS 2.70 %

CIR
CONTRAVES
FABRIQUE FEDERALE D'AVI
UNION DES BANQUES SUISSE

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant

Name of Foreign Principal

ARIANESPACE INCORPORATED

ARIANESPACE, S.A.

Check Appropriate Boxes:

- 1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- 2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 3. The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

Arianspace Inc. is a wholly owned subsidiary of Arianspace S.A., and whose primary function is marketing and sale of satellite launching services. Incidental to these primary activities, Arianspace Inc. may occasionally become involved in registrable activities. No specific agreement exists regarding these activities nor are any fees or expenses expected to be paid exclusively for them.

- 4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

As indicated in Item 3, there is no explicit agreement or understanding regarding registrable activities. Arianspace Inc. will provide occasional informational briefings to Government personnel to inform them of the nature and scope of Arianspace activities.

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5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Informational briefings on the nature and activity of Arianespace.

Arianespace Inc. may from time to time, engage in discussion of U.S. Space Shuttle pricing policies with legislators, staff members, and other Government employees, and present written informational materials.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Arianespace Inc. may from time to time, engage in discussion of U.S. Space Shuttle pricing policies with legislators, staff members and other Government employees, and present written informational materials. In connection with such activity, Arianespace Inc. anticipates preparation of memoranda and other written material for presentation in connection with the above mentioned discussion.

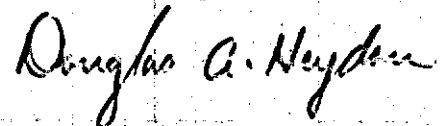
Date of Exhibit B

23 April 1985

Name and Title

Douglas A. Heydon
Executive Vice President
and General Manager

Signature



¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.