

U.S. Department of Justice

Washington, DC 20530

**Amendment to Registration Statement
Pursuant to the Foreign Agents Registration Act of
1938, as amended**

INSTRUCTIONS. File this amendment form for any changes to a registration. Compliance is accomplished by filing an electronic amendment to registration statement and uploading any supporting documents at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant

DLA Piper LLP (US)

2. Registration No.

3712

3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To give a 10-day notice of change in information as required by Section 2(b) of the Act.
- To correct a deficiency in
- Initial Statement
- Supplemental Statement for the period ending _____
- Other purpose (*specify*) _____
- To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list:

Revised attachment (engagement letter) to Exhibit B for the Royal Embassy of Saudi Arabia

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. (*If space is insufficient, a full insert page must be used.*)

The registrant is filing the countersigned copy of its engagement letter with the Royal Embassy of Saudi Arabia as an updated attachment to Exhibit B.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

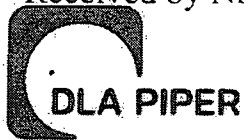
(Date of signature)

(Print or type name under each signature or provide electronic signature¹)

April 1, 2015

/s/ William Minor

¹ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.



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March 21, 2015
Re: Engagement Letter

His Excellency
Adel Al Jubeir
Royal Embassy of Saudi Arabia
601 New Hampshire Ave. NW
Washington, DC 20037

Dear Ambassador Al Jubeir:

We are pleased the Embassy of Saudi Arabia ("the Embassy" or "you") has retained DLA Piper LLP (US) ("DLA Piper," "we," or "the Firm") to represent the Embassy with respect to the engagement described below ("the Engagement"). (DLA Piper and the Embassy collectively are referred to as "the Parties.")

Description of Engagement

The United States and the Kingdom of Saudi Arabia confront a confluence of ongoing events that heighten mutual national security interests. Both nations have benefitted from an enduring strategic alliance. DLA Piper engages to assist the Embassy in strengthening the ability of the United States and Saudi Arabia to advance mutual national security interests.

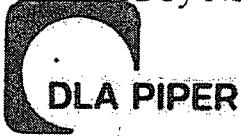
Fees and Expenses

DLA Piper agrees to fulfill this engagement on the basis of a fee retainer of \$50,000, paid monthly, plus ordinary expenses. We will submit statements for services rendered on the last day of each month. Payment will be due promptly upon receipt. At the end of three months' work, DLA Piper and the Embassy agree to review the level of services provided, and to adjust the monthly fee retainer if warranted.

DLA Piper will commence work on March 21, 2015. The term of this agreement will be March 21, 2015, until December 31, 2015, unless renewed in writing. Each of the Parties reserves the right to terminate this agreement upon thirty days' written notice. All documents generated in the course of the representation shall be property of the Embassy.

Conflicts Waiver

The Firm and its affiliated entities represent clients in a broad range of industries and in a wide variety of legal matters, nationally and internationally. Absent an effective conflict of interest waiver, conflicts of interest could arise that could deprive you or other clients of the right to select the Firm as their counsel, and preclude us from representing you or other clients in ongoing or future matters. In undertaking the Engagement, the Firm wants to be fair to you and to our other clients. Accordingly, you acknowledge and agree that the Firm and its affiliated entities may, now or in the future, represent other persons or entities on matters adverse to you.



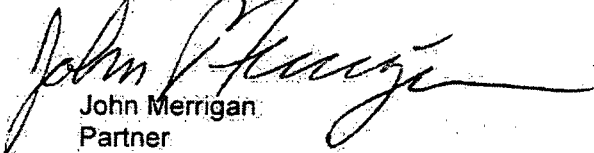
His Excellency
March 21, 2015
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including, without limitation, in commercial transactions, matters, restructuring or bankruptcy matters, litigation, arbitration or other dispute resolution procedure, other than those for which the Firm had been or is then engaged by you. Such matters shall be referred to as "Allowed Adverse Representation." You understand that the foregoing examples are illustrative, not exhaustive.

You agree that you will not assert the Firm's representation of the Kingdom of Saudi Arabia as a basis for disqualifying the Firm from representing another party in an Allowed Adverse Representation. You further agree that an Allowed Adverse Representation does not breach any duty that the Firm owes to the Kingdom of Saudi Arabia.

Very truly yours,

DLA Piper LLP (US)

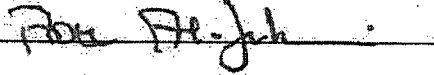

John Merrigan
Partner


Ignacio Sanchez
Partner

I have read the above engagement and conflict waiver letter and agree and accept the terms and conditions set forth therein.

Date:

Embassy of Saudi Arabia

By: 

Its: Adel bin Ahmed Al-Jubeir