

8. If the foreign principal is not a foreign government or a foreign political party:

a) State the nature of the business or activity of this foreign principal.

b) Is this foreign principal:

Supervised by a foreign government, foreign political party, or other foreign principal

Yes No

Owned by a foreign government, foreign political party, or other foreign principal

Yes No

Directed by a foreign government, foreign political party, or other foreign principal

Yes No

Controlled by a foreign government, foreign political party, or other foreign principal

Yes No

Financed by a foreign government, foreign political party, or other foreign principal

Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal

Yes No

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit A to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit A	Name and Title	Signature
May 31, 2016	William Minor, Partner	/s/ William Minor

U.S. Department of Justice

Washington, DC 20530

**Exhibit B to Registration Statement
Pursuant to the Foreign Agents Registration Act of
1938, as amended**

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant DLA Piper LLP (US)	2. Registration No. 3712
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3. Name of Foreign Principal Kingdom of Saudi Arabia Ministry of Foreign Affairs

Check Appropriate Box:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The registrant will assist the Kingdom of Saudi Arabia Ministry of Foreign Affairs in strengthening the ability of the United States and Saudi Arabia to advance mutual national security interests. For the performance of these services, the foreign principal will pay the registrant a monthly fee retainer of \$85,000, plus ordinary expenses.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The registrant will assist the Kingdom of Saudi Arabia Ministry of Foreign Affairs in strengthening the ability of the United States and Saudi Arabia to advance mutual national security interests.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The registrant's activities may include communications with Members of Congress, congressional staff, and Executive Branch officials.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit B	Name and Title	Signature
May 31, 2016	William Minor, Partner	/s/ William Minor

Footnote: "Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



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January 1, 2016
Re: Engagement Letter

His Excellency
Adel Al Jubeir
Ministry of Foreign Affairs
Kingdom of Saudi Arabia

Dear Ambassador Al Jubeir:

We are pleased the Ministry of Foreign Affairs ("the Ministry" or "you") has retained DLA Piper LLP (US) ("DLA Piper," "we," or "the Firm") to represent the Ministry with respect to the engagement described below ("the Engagement"). (DLA Piper and the Ministry collectively are referred to as "the Parties.")

Description of Engagement

The United States and the Kingdom of Saudi Arabia confront a confluence of ongoing events that heighten mutual national security interests. Both nations have benefitted from an enduring strategic alliance. DLA Piper engages to assist the Ministry in strengthening the ability of the United States and Saudi Arabia to advance mutual national security interests.

Fees and Expenses

DLA Piper agrees to fulfill this engagement on the basis of a monthly fee retainer of \$85,000, plus ordinary expenses including hours worked on filings for FARA. We will submit statements for services rendered on the last day of each month. Payment will be due promptly upon receipt. At the end of three months' work, DLA Piper and the Ministry agree to review the level of services provided, and to adjust the monthly fee retainer if warranted.

DLA Piper will commence work on January 1, 2016. The term of this agreement will be January 1, 2016, until December 31, 2016, unless renewed in writing. Each of the Parties reserves the right to terminate this agreement upon thirty days' written notice. All documents generated in the course of the representation shall be property of the Ministry.

Conflicts Waiver

The Firm and its affiliated entities represent clients in a broad range of industries and in a wide variety of legal matters, nationally and internationally. Absent an effective conflict of interest waiver, conflicts of interest could arise that could deprive you or other clients of the right to



His Excellency
January 1, 2016
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select the Firm as their counsel, and preclude us from representing you or other clients in ongoing or future matters. In undertaking the Engagement, the Firm wants to be fair to you and to our other clients. Accordingly, you acknowledge and agree that the Firm and its affiliated entities may, now or in the future, represent other persons or entities on matters adverse to you, including, without limitation, in commercial transactions, matters, restructuring or bankruptcy matters, litigation, arbitration or other dispute resolution procedure, other than those for which the Firm had been or is then engaged by you. Such matters shall be referred to as "Allowed Adverse Representation." You understand that the foregoing examples are illustrative, not exhaustive.

You agree that you will not assert the Firm's representation of the Kingdom of Saudi Arabia as a basis for disqualifying the Firm from representing another party in an Allowed Adverse Representation. You further agree that an Allowed Adverse Representation does not breach any duty that the Firm owes to the Kingdom of Saudi Arabia.

Very truly yours,

DLA Piper LLP (US)


John Merrigan
Partner


Tom Boyd
Partner

I have read the above engagement and conflict waiver letter and agree and accept the terms and conditions set forth therein.

Date:

Ministry of Foreign Affairs

By: Abel AL-JUBEIL

Its: [Signature]

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