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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

1. Name of Registrant O'Leary Clarke & Partners Inc.	2. Registration No. 3780
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- ☐ To correct a deficiency in
- ☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
- ☐ Initial Statement
- ☒ Supplemental Statement for Six months ended February 20, 1996
- ☐ Other purpose (specify) _____
- ☐ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Item 8 of the supplemental statement for the six months ended February 20, 1996 is hereby amended. The question "Has your connection with any foreign principal ended during this 6 month reporting period?." was answered no and should have been answered yes.

The foreign principal in question is Cayman Airways.

INTERNAL SECURITY
SECTION
REGISTRATION UNIT

96 OCT 21 PM 2:43

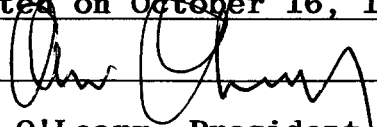
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CRIMINAL DIVISION

CB

The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief. **We declare under penalty of perjury that the foregoing is true and correct.**

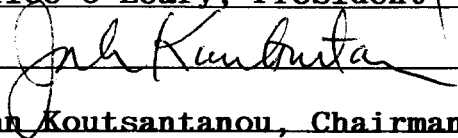
Executed on October 16, 1996

(All copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)


Alice O'Leary, President

Subscribed and sworn to before me at _____

this _____ day of _____, 19 _____


John Koutsantanou, Chairman
~~(Notary or other officer)~~

My commission expires _____