

Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Berman Bergner and Boyette 1016 16th St. NW Suite 700		Washington, D.C. 20036	2. Registration No. Pending 3801
3. Name of foreign principal Kingdom of Saudi Arabia		4. Principal address of foreign principal 601 New Hampshire Ave. NW Washington, D.C. 20037	

5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Committee
 - Voluntary group
 - Other (specify) _____
- Individual—State his nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant. Embassy
- b) Name and title of official with whom registrant deals. H.R.H. Prince Bandar bin Sultan

7. If the foreign principal is a foreign political party, state:

- a) Principal address N/A
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

- a) State the nature of the business or activity of this foreign principal N/A

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b) Is this foreign principal

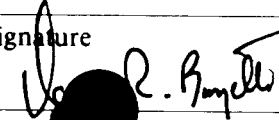
- Owned by a foreign government, foreign political party, or other foreign principal Yes No
- Directed by a foreign government, foreign political party, or other foreign principal Yes No
- Controlled by a foreign government, foreign political party, or other foreign principal Yes No
- Financed by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

N/A

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

Date of Exhibit A	Name and Title	Signature
March 15, 1984	Van R. Boyette Vice Pres. General Counsel	

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Berman Bergner and Boyette	Kingdom of Saudi Arabia

Check Appropriate Boxes:

1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
3. The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The Consultant will endeavour to provide professional government relations consulting services to the client, with the objective of improving relations between the U.S. Government and the Kingdom of Saudi Arabia. The representation will focus initially upon efforts of the Kingdom to purchase military supplies and equipment from the U.S. Government. Consultant will represent the client before the legislative and executive branches of the U.S. Government.

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REGISTRATION DIVISION

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The Consultant will lobby the U.S. executive branch and members of the U.S. Congress regarding the pending request of the Saudi Government to purchase additional military equipment for defense purposes.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Unclear at the time of initial registration.

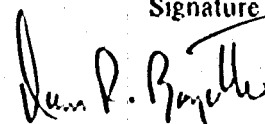
Date of Exhibit B

March 15, 1986

Name and Title

Van R. Boyette
Vice President/
General Counsel

Signature



¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of the Government of a foreign country or a foreign political party.

BERMAN, BERGNER AND BOYETTE, INC.

March 7, 1986

CONSULTING AGREEMENT

By this Agreement entered into this 7th day of March 1986, between Berman, Bergner and Boyette Inc. (hereinafter designated as "Consultant"), and the Kingdom of Saudi Arabia (hereinafter designated as the "Government"), the services of the Consultant are engaged by the Government pursuant to the following terms and conditions:

1. Scope of Engagement

Consultant will provide professional consulting services to the Government of such nature as shall be prescribed. It is contemplated that these services will include the provision of advice and counsel designed to improve relations between the Government and the executive and legislative branches of the U.S. Government. The representation will also relate to assisting the Government in ongoing efforts to purchase military supplies and equipment from the United States.

2. Terms

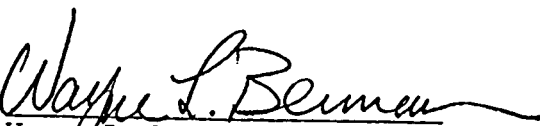
This agreement will have an initial term of three months commencing March 7, 1986. However the parties may agree to an extension of the initial terms on such terms and conditions as are mutually agreeable at the conclusion of the initial term.

3. Fees

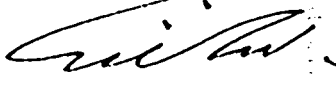
In return for the performance of the services outlined herein, the Government will pay the Consultant a fee of \$50,000 U.S. upon execution of this agreement. The Government will also reimburse Consultant for all reasonable and necessary expenses incurred in the active representation of the Government's interests.

In witness whereof, the parties have executed this agreement.

BERMAN, BERGNER & BOYETTE
1016 16th Street NW
Suite 700
Washington, D.C. 20036


Wayne L. Berman

THE KINGDOM OF SAUDI ARABIA
Embassy of Saudi Arabia
601 New Hampshire Avenue, N.W.
Washington, D.C. 20037


H.R.H. Prince Bandar bin Sultan
Ambassador