

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Swidler & Berlin, Chartered 3000 K Street, N.W., Suite 300 Washington, D.C. 20007	2. Registration No. 04079
3. Name of foreign principal Secretaria de Comunicaciones y Transportes	4. Principal address of foreign principal Xola y Ave. Universidad Cuerpo C Mexico, D.F. 03020, Mexico

5. Indicate whether your foreign principal is one of the following type:

Foreign government

Foreign political party

Foreign or domestic organization: If either, check one of the following:

<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group
<input type="checkbox"/> Association	<input type="checkbox"/> Other (specify) _____

Individual—State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant. Secretaria de Comunicaciones y Transportes

b) Name and title of official with whom registrant deals. Carlos Casasus
Subsecretario de Comunicaciones y Desarrollo Tecnológico (Undersecretary of Communications and Technological Development)

7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom registrant deals.

c) Principal aim

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8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal..... Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

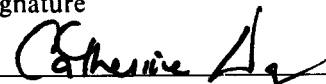
Financed by a foreign government, foreign political party, or other foreign principal..... Yes No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Date of Exhibit A 1-31-96	Name and Title CATHERINE WANG EQUITY MEMBER 1/31/96	Signature 
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INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant	Name of Foreign Principal
Swidler & Berlin, Chartered	Secretaria de Comunicaciones y Transportes

Check Appropriate Boxes:

- 1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- 2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 3. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

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5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

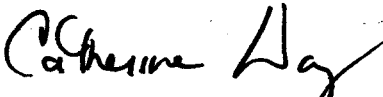
Advice the SCT on issues related to U.S. and international telecommunications policy, including international satellite issues.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹

Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Represent the Secretaria de Comunicaciones y Transportes ("SCT") before the Federal Communications Commission, including holding meetings with relevant FCC officials.

Date of Exhibit B	Name and Title	Signature
1 - 31 - 96	CATHERINE WANG EQUITY MEMBER 1/31/96	

¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



SECRETARIA DE COMUNICACIONES
Y
TRANSPORTES

OFICIALIA MAYOR

Oficio Num. 5.- 272

México, D.F., a 21 de Julio de 1995.

LIC. JOSE A. PALMA.
Swidler & Berlin
3000 K Street, N.W. Suite 300
Washington, D.C. 20007-5116

En relación con los proyectos que en materia de ferrocarriles y de telecomunicaciones llevará a cabo esta Secretaría durante los próximos meses y después de haber sostenido diversas pláticas con usted y con el licenciado Andrew D. Lipman respecto de proyectos específicos, me permito manifestar nuestro interés en contratar los servicios de ese despacho en ambas materias.

Sobre el particular, es importante comentar que los contratos correspondientes se formularían sobre la base de "proyecto", ya sea con cargo a hora-hombre o bien, por proyecto integral, de acuerdo con la política que determine ese despacho.

Ruego a usted informar al suscrito, a la brevedad posible, la aceptación a esta propuesta, a fin de estar en posibilidad de realizar las gestiones legales conducentes para su debida formalización.

Atentamente
SUFRAGIO EFECTIVO. NO REELECCION
El Oficial Mayor

JAVIER LOBANO ALARCON

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Secretariat of Communications
and Transportation

Official Letter No. 5.- 272

Mexico, D.F., July 21, 1995

Lic. José A. Palma
Swidler & Berlin
300 K Street, N.W. Suite 300
Washington, D.C. 20007

With regard to the railroads and telecommunications projects that this Secretariat will conduct during the next few months, and after having had several meetings with you and Mr. Andrew D. Lipman regarding specific projects, I take this opportunity to manifest our interest in retaining the services of your law firm in both areas.

In this regard, it is important to note that the corresponding contracts will be made on a project basis, either charged on hourly-man rates or on a per project basis, according to the policy determined by your law firm.

Please inform the undersigned, as soon as possible, of your acceptance of this proposal, in order to undertake the legal measures necessary for its formalization.

Very truly yours,

Javier Lozano Alarcón
Title

ANDREW D. LIPMAN
ATTORNEY-AT-LAW

SWIDLER
&
BERLIN
CHARTERED

DIRECT DIAL
(202)424-7833

July 27, 1995

Lic. Javier Lozano Alarcón
Oficial Mayor
Secretaría de Comunicaciones y Transportes
Av. Universidad y Xola
Cuerpo C - 1er. Piso
Col. Narvarte
México, D.F. 03028

Dear Mr. Lozano:

Swidler & Berlin is gratified to have been selected as outside counsel to the Secretaría de Comunicaciones y Transportes (SCT) to advise the SCT on matters related to telecommunications competition and the restructuring of the railroad and related transportation system in Mexico. We are highly honored by your decision and assure you that these projects will receive the highest attention and priority of our firm.

Pursuant to your request, this letter memorializes the terms under which Swidler & Berlin will represent the SCT in specific projects related to the reorganization of the railroad and telecommunications sectors in Mexico. In particular, on behalf of Swidler & Berlin I would like to take this opportunity to inform you that Swidler & Berlin accepts the proposal described in your Oficio No. 5.-272, dated July 21, 1995. As we understand it, Swidler & Berlin will work for the SCT on a project basis, which will be charged on hourly-man rates or on a per project basis.

We are most anxious to commence our relationship and look forward to hearing from you in the near future as to the first projects you wish us to handle for the SCT.

Very truly yours,



Andrew D. Lipman

cc: José A. Palma

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