

Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Saudi Refining, Inc. 9009 W. Loop South, Suite 10158 Houston, TX 77096	2. Registration No.  4/84
3. Name of foreign principal Government of the Kingdom of Saudi Arabia	4. Principal address of foreign principal Riyadh, Saudi Arabia

5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or  domestic organization: If either, check one of the following:
  - Partnership
  - Corporation
  - Association
  - Committee
  - Voluntary group
  - Other (specify) \_\_\_\_\_
- Individual—State his nationality \_\_\_\_\_

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant. Ministry of Petroleum and Mineral Resources
- b) Name and title of official with whom registrant deals. H.E. Hisham M. Nazer  
Minister of Petroleum and Mineral Resources

7. If the foreign principal is a foreign political party, state: n/a

- a) Principal address
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party:

- a) State the nature of the business or activity of this foreign principal

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b) Is this foreign principal

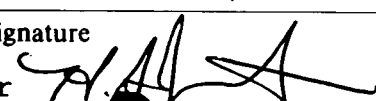
- Owned by a foreign government, foreign political party, or other foreign principal ..... Yes  No
- Directed by a foreign government, foreign political party, or other foreign principal..... Yes  No
- Controlled by a foreign government, foreign political party, or other foreign principal ..... Yes  No
- Financed by a foreign government, foreign political party, or other foreign principal..... Yes  No
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes  No
- Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes  No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

n/a

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

n/a

Date of Exhibit A 19 September 1988	Name and Title H. A. Juraifani, Chairman and Chief Executive Officer	Signature 
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**INSTRUCTIONS:** A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Saudi Refining, Inc.	Government of the Kingdom of Saudi Arabia

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

3. In connection with the registrant's anticipated role as a joint venturer in refining and marketing petroleum products in the United States for and on behalf of the Saudi Arab Government, it is understood that registrant necessarily would engage in public relations and related activities that might be considered to be or involve political activities in the interest of the Kingdom of Saudi Arabia.

- Describe fully the nature and method of performance of the above indicated agreement or understanding.

4. The nature and method of performance of such public relations and/or political activities may include (a) explaining the anticipated transactions to U.S. government officials; (b) explaining its benefits for the United States generally as well as for the parties to the agreement to such officials; (c) discussing the transaction with media representatives and other sources of public information and opinion. This may involve dissemination of press releases, and other written materials, as well as oral presentations to governmental organizations and officials, media representatives and private organizations that have an interest in and effect upon governmental and public policies respecting foreign ownership or participation in U.S. petroleum refining and marketing ventures.

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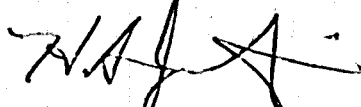
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

5. The activities in which registrant anticipates engaging are described in the response to question 4 above: preparation and dissemination of press releases and other written materials; participation in presenting to government officials and others information regarding the anticipated joint venture and its benefits to the United States and various communities within it as well as to the parties; responding to inquiries from the press, government representative or other interested persons and organizations regarding the transaction and its benefits.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?  
Yes  No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

6. As defined by the Act, "political activities" includes any activity intended to influence any government official or any section of the public with reference to "formulating, adapting or changing the domestic . . . policies of the United States." The anticipated transaction will occur in an environment where there is much public debate regarding the importation of crude oil into the United States and participation by foreign interests in businesses in the United States. As such, registrant anticipates the necessity of participating in that debate, and utilizing the traditional governmental and public relations facilities that commercial and industrial entities typically use in this connection.

Date of Exhibit B	Name and Title	Signature
19 September 1988	H. A. Juraifani, Chairman of the Board and Chief Executive Officer	

<sup>1</sup>Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.