

Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.

| | | |
|---|--|-----------------------------|
| 1. Name and address of registrant Saudi Refining, Inc. 9009 W. Loop South, Suite 10158 Houston, TX 77096 | | 2. Registration No. 4184 |
| 3. Name of foreign principal Saudi Arabian Oil Company | 4. Principal address of foreign principal Box 5000 Dhahran 31311 Saudi Arabia | |

5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Committee
 - Voluntary group
 - Other (specify) _____
- Individual—State his nationality _____

6. If the foreign principal is a foreign government, state: Not applicable

- a) Branch or agency represented by the registrant.
- b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state: Not applicable

- a) Principal address
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

- a) State the nature of the business or activity of this foreign principal
To engage in activities relating to all phases of the oil industry and its other associated and complementary industries, in Saudi Arabia and abroad. Activities include prospecting, exploring, drilling for, extracting, processing, manufacturing, refining, transporting, storing, exporting, marketing, purchasing, trading and dealing with hydro-carbon substances, products, by-products and derivatives.

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b) Is this foreign principal

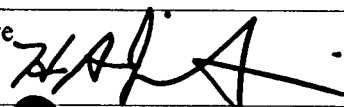
- Owned by a foreign government, foreign political party, or other foreign principal Yes No
- Directed by a foreign government, foreign political party, or other foreign principal Yes No
- Controlled by a foreign government, foreign political party, or other foreign principal Yes No
- Financed by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

The Saudi Arabian Oil Company (Saudi Aramco) was created by Royal Decree M/8 dated 4 Rabi'II 1409 (13 November 1988) to own and operate oil and gas installations and associated assets transferred to the Government by the Arabian American Oil Company. All the shares of Saudi Aramco are held by the Saudi Arab Government.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Not applicable

| | | |
|----------------------------------|---|--|
| Date of Exhibit A 10 May 1989 | Name and Title HAMAD A. JURAIFANI - CHAIRMAN | Signature  |
|----------------------------------|---|--|

& CEO

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

| Name of Registrant | Name of Foreign Principal |
|----------------------|---|
| Saudi Refining, Inc. | Saudi Arabian Oil Company (Saudi Aramco) |

Check Appropriate Boxes:

1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
3. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

3. In connection with the registrant's role as a joint venturer in refining and marketing petroleum products in the United States, it is understood that registrant may engage in public relations and related activities that might be considered to be or involve political activities in the interest of Saudi Aramco.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.
 4. The nature and method of performance of such public relations and/or political activities may include (a) explaining the joint venture transaction to U.S. government officials; (b) explaining its benefits for the United States generally as well as for the parties to the agreement to such officials; (c) discussing the transaction with media representatives and other sources of public information and opinion. This may involve dissemination of press releases, and other written materials, as well as oral presentations to governmental organizations and officials, media representatives and private organizations that have an interest in and effect upon governmental and public policies respecting foreign ownership or participation in U.S. petroleum refining and marketing ventures.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

5. The activities in which registrant anticipates engaging are described in the response to question 4 above: preparation and dissemination of press releases and other written materials; participation in presenting to government officials and others information regarding the joint venture and its benefits to the United States and various communities within it as well as to the parties; responding to inquiries from the press, government representative or other interested person and organizations regarding the transaction and its benefits.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

6. As defined by the Act, "political activities" includes any activity intended to influence any government official or any section of the public with reference to "formulating, adapting or changing the domestic . . . policies of the United States." The joint venture operates in an environment where there is much public debate regarding the importation of crude oil into the United States and participation by foreign interests in businesses in the United States. As such, registrant anticipates the necessity of participating in that debate, and utilizing the traditional governmental and public relations facilities that commercial and industrial entities typically use in this connection.

Date of Exhibit B

10 May 1989

Name and Title
H. A. Juraifani
Chairman of the Board and
Chief Executive Officer

Signature



¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



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News from
TEXACO

DRAFT #5, 12-29-88

File: STAR - P-SI-07

TEXACO INC. AND SAUDI ARABIAN OIL COMPANY ANNOUNCE
CLOSING OF JOINT VENTURE AGREEMENT

FOR IMMEDIATE RELEASE:

WHITE PLAINS, N.Y., Jan. 2. - Texaco Inc. and the Saudi Arabian Oil Company announced today the closing of the transaction to form the Star Enterprise joint venture.

This partnership will refine, distribute and market petroleum products under the Texaco trademark in 23 East and Gulf Coast states and the District of Columbia, and has the right to purchase up to 600,000 barrels per day of Arabian crude oil at prevailing market prices.

The joint venturer representing Saudi Arabia's interest in Star Enterprise, Saudi Refining, Inc. (SRI), is a wholly owned subsidiary of Aramco Services Company. The venturer representing Texaco's interest, Texaco Refining and Marketing (East) Inc., is a wholly owned subsidiary of Texaco Refining and Marketing Inc. (TRMI).

The two parties, which originally announced their intentions to form Star Enterprise on June 16, 1988, signed a definitive agreement on Nov. 10. With the closing of the transaction, Star Enterprise began operation on Jan. 1, 1989.

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For further information:

TEXACO INC., White Plains
SRI, Houston
STAR ENTERPRISE, Houston

Peter Maneri 914-738-1916
Dick Holmes 713-621-1226
George Smalley 713-874-3811

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