

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant O. Roy Chalk 3600 M Street, N.W., Washington, D.C. 20007	2. Registration No. 4461
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3. Name of foreign principal Republic of Russia	4. Principal address of foreign principal Office of the Prime Minister Moscow
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5. Indicate whether your foreign principal is one of the following type:

Foreign government

Foreign political party

Foreign or domestic organization: If either, check one of the following:

<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group
<input type="checkbox"/> Association	<input type="checkbox"/> Other (specify) _____

Individual—State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant. Republic of Russia

b) Name and title of official with whom registrant deals.
I.S. Silaev, Prime Minister of Russia

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7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

None

b) Is this foreign principal N/A

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes No


Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

N/A

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

Date of Exhibit A January 10, 1991	Name and Title O. Roy Chalk Counselor at Law	Signature 
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INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant	Name of Foreign Principal
O. Roy Chalk	Republic of Russia

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit. (See attached)
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The nature and method of performance will be a client/attorney relationship.

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5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

See attached contract.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

N/A

Date of Exhibit B	Name and Title	Signature
January 10, 1991	O. Roy Chalk Counselor at Law	

¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



Pictures of the actual signing in Moscow

December 4, 1990

CONFIDENTIAL

LAW OFFICES

O. ROY CHALK

3600 M STREET, N.W.

WASHINGTON, D. C. 20007

INTERNATIONAL COUNSELOR AT LAW
FINANCE AND INDUSTRY

TEL 202 298-5600
FAX 202 335-3493

His Excellency
I. Silaev
Prime Minister of Russia
Council of Ministers, Russian Federation
2 Krasnopresnenskaya nab.
103274 Moscow
U.S.S.R.

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INTERNATIONAL COUNSELOR AT LAW
FINANCE AND INDUSTRY
3600 M STREET, N.W.
WASHINGTON, D.C. 20007

Dear Mr. Prime Minister:

I am pleased to submit herewith for approval a proposed agreement for my representation of the Republic of Russia as International Counselor at Law for Finance, Industry and Privatization.

1. Term

Two (2) years, plus renewals.

2. Services

(a) All necessary industrial, public relations, marketing, consulting, advisory, contractual and legal services to effectuate the goals which will hereinafter be set forth. The services will include the establishment of a Fund for supporting economic reforms in Russia, including "privatization", hereinafter referred to as "The Fund". The Fund shall be in the amount of five billion (\$5,000,000,000) dollars, of which fifty (50) per cent will be used, as soon as possible, for priority needs, including food, clothing and medical requirements. The amount of 1 billion dollars will be accumulated within 90 days, and the rest within 9 months thereafter.

Payment for the services, herein described, shall be detailed in a subsequent letter.

(b) The advisory consulting services shall include the establishment of the Fund, above referred to, for the benefit of industries in the Republic of Russia which are urgently required for immediate implementation.

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The following industries specifically are recommended as First Priority subjects for privatization within the expertise of the undersigned:

Basic agriculture
Food processing and distribution
Wholesale Food Centers
Retail Food Centers & Retail Malls
Pharmaceutical Supplies
Health Care and Clinics,

and such other industries incidental to the above, such as special transport of food and similar commodities, construction of buildings relating to agriculture and other products, advertising media and the dissemination of information concerning the same, etc., etc. The foregoing shall be on a "vertical production basis" from the ground to the ultimate consumer.

(c) The fields of Food Processing, Retail Food Centers, Retail Malls and other areas involving foods right down to its origins in agriculture and aquiculture are subjects with which the undersigned can draw upon his many years of experience on the Board of Directors of Giant Food, the most prestigious and successful food chain in the United States. Present revenues of Giant Food aggregate are in excess of Three Billion (\$3,000,000,000) Dollars annually. This could be a model upon which may be patterned a similar food chain in the Republic of Russia.

Another interesting aspect of vertical production can be seen in the illustration presented by a company known as Ralston-Purina. This company is wholly owned and managed by its Employees and it is one of the most successful food growth and processing companies in the world. The ownership of this company is typical of many changes in ownership of industrial corporations throughout the United States which are rapidly multiplying employee ownership. Companies such as United Airlines, the second largest airline in the United States, have announced the possible acquisition of their company, as recently as last month, by their employees. Although there is no known inventory of the total number of large companies presently bought out by their employees it is the best estimate of the undersigned that the number of such employee-owned companies is in excess of several thousands and possibly more.

3. The following industries are categorised as "second priority" to be privatized at a future time.

Housing in agricultural areas
Construction and material manufacturing industries
 incidental to such housing
Tourism
Intra-urban transportation
Intra-aviation activities
Automotive manufacturing of tractors, trucks and
 vehicles of all descriptions.

(a) Included in Intra-Airline transportation, above-mentioned, is the development of Tourism on a vastly expanded basis as was developed by the undersigned in major expansion areas with services into new vacation areas throughout the United States, such as in Florida, California, and other areas, including the Caribbean into Puerto Rico and all the Islands of the Caribbean, etc., etc.

The Transportation field also includes modern high speed Intra-urban transportation within cities such as the Moscow subway and Inter-urban transportation between cities with jet airline shuttle service at low cost and with great frequency. The undersigned for many years was the owner of the Transportation system in the Nation's Capital, including Washington, D.C., Maryland and Virginia.

(b) Last, but not the least, tourist combinations of Ship and Air transportation is a modern way to go in terms of developing large hard currency importation from tourists destined to the Republic of Russia from all points throughout the world.

In addition to operating transport facilities, the development of a sales network of privately owned travel agencies is a necessary adjunct to complete a balanced transportation system for Privatization. Much more can be described but the foregoing is illustrative and is included under advisory services.

4(a) Services shall include maintaining reciprocal liaison with various departments of the United States Government such as the Department of Commerce, the Department of Transportation, the Department of Agriculture, the Department of Housing and Urban Development, the Department of Health and Human Services, the Department of the Treasury, and the Department of Justice.

Services shall also include liaison with all agencies in the U.S.A. such as the Bureau of Standards, the Board for International Broadcasting, the Export Import Bank, the Commodity Futures Trading Commission, the Environmental Protection Agency, the Farm Credit Administration, the Federal Deposit Insurance Corporation, the Federal Mediation and Conciliation Services, the Federal Labor Relations Authority, the Securities and Exchange Commission, the United States Postal Service, the United States International Development Cooperation Agency, the United States International Trade Commission and many others of similar nature.

All subsequent activities by the undersigned and staff, as above outlined, will be officially registered with the United States Department of Justice as is required by law and will be in strict conformity with reporting rules set up by the Department of Justice for mutual benefit and assistance to both governments.

(b) The reciprocal liaison phase, above referred to, refers to various similar departments and agencies presently existing, or possibly to exist in the future, in the Republic of Russia. The purpose of these liaison activities is to assist the Client in its ability to establish counterpart departments and agencies in the Republic of Russia in order to increase trade and industry between the United States and the Republic of Russia in those areas which are consistent with friendly commercial intercourse approved by both governments. Where special permission is required by either government to effectuate these interactive objective, services will include preparation and submission of necessary applications by the office of the undersigned to either or both governments.

If the foregoing meets with your approval, please sign both copies of this Letter Agreement as "Accepted", retaining one copy for your records.

Respectfully yours,

O. Roy Chalk
O. Roy Chalk
International Counselor at Law
Finance and Industry

ACCEPTED:

REPUBLIC OF RUSSIA

By: *I. Silaev*
I. Silaev, Prime Minister

Date: *49 NOV 21 1967*

LAW OFFICES
O. ROY CHALK
3600 M STREET, N. W.
WASHINGTON, D. C. 20007

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INTERNATIONAL COUNSELOR AT LAW
FINANCE AND INDUSTRY

TEL 202-298-6600
FAX 202-333-3493

His Excellency
I. Silaev
Prime Minister of Russia
Council of Ministers, Russian Federation
2 Krasnopresnenskaya nab.
103274 Moscow
U.S.S.R.

Dear Mr. Prime Minister,

This letter is intended to conform with the requisites stated in our letter of 4.12.90. regarding budgets, payments and other related items.

1. Payments

(a) Payments shall be at the rate of Two Hundred Fifty Thousand Dollars (\$250,000) per month, payable in roubles at a fluctuating rate as may be determined in a free market. The first month's payment upon signing of this contract is estimated to be Five Million Roubles (5,000,000) subject to correction depending on the actuality following the time the Fund comes into full operation.

(b) Banking arrangements between the banks representing the parties to this agreement will provide for the opening of correspondent bank accounts and the establishment of mutually satisfactory procedures for payment in accordance with the letter of agreements described herein. Such bank letters of understanding shall be promptly executed within the month of December 1990.

(c) The Office of the Counselor shall file quarterly reports as to expenditures within 30 days after expiration of each quarter with substantiation in accordance with the Budget. To the extent that expenditures are within Budget, any savings will be carried forward as a credit against the next succeeding Budget

Quarter and such Budget Quarter provision, application may be made for approval to increase the same to the satisfaction of all parties.

(d) The foregoing funding is intended solely to defer the cost of initial expenditures for services and operations of a staff of personnel and consultants deemed necessary (including worldwide overseas) for efficient operations and initiation of the privatization process in Russia and all legal, industrial, and marketing consulting services incidental thereto, except arrangements for actual financial advancement of funds and other exceptions, as hereinafter provided for in Section (e) and (f).

(e) The costs of all financial services in obtaining worldwide funds for privatization acquisition projects, construction projects, capital loans, development of infrastructure requirements, deficit financing or financing of all new technology and utility programs, etc., etc., shall be in addition to the operating Budget and expenditures, herein described. Payment for such additional financial costs shall be on a normal percentage basis prevalent in lowest cost world financial circles in the markets of Zurich, London, New York, Tokyo and others and shall be payable out of the funds received at the closing or closings for full or partial funding.

(f) The costs of an advertising campaign budget are not intended to be included herein as far as media and performance are concerned. However, on behalf of the Republic of Russia, Counselor will arrange and solicit bids from major advertising agencies who will be invited to make their presentations at Counselor's Headquarters, which service is included. A suggested budget will be submitted by the various advertising agencies for choice by Client.

(g) Exhibitions and expositions projects, graphics and video displays shall be on a supplementary exhibit budget prepared in collaboration with the public relations consultant. The supplementary budget would include a broad range of industries desirous of joint ventures and/or sales with United States counterparts.

(h) Monthly Budget

Staff Personnel:

O. Roy Chalk, Chairman, President, C.E.O.	\$ 50,000
2 Executive Assistant/Part-time overseas and part-time U.S.	20,000

Administrative Assistant	3,500
3 Senior Executive Counsel @ \$ 10,000	30,000
3 Paralegal Secretaries @ \$3,000	9,000
3 Clerk typists/word processors @ \$1,500	4,500
2 Receptionists @ \$1,500	3,000
Public Relations Consultant Contract	25,000
10 International Senior Consultants - Part-time	75,000
Miscellaneous charges, including rent, maint., etc.	10,000
Transportation - U.S.A. - Overseas (total personnel)	20,000

TOTAL	\$250,000

(i) It is understood that the budget shall include provision for the following Russian personnel in Washington, D.C. These three persons shall be employed by the Fund corporation in the following capacities:

The first Russian representative shall be qualified with similar qualification of the Fund's U.S. representative in Moscow, to be designated as Vice President of the Fund. The second Russian representative shall be qualified as a financial specialist knowledgeable with banking, financial and industrial practice in the Republic of Russia. The third person shall be designated as Chief Information Officer capable of informing potential investors of resources and industrial conditions of interest.

(k) System of co-chairmanship

The Fund would have 2 co-chairmen. One from U.S.A. and one from Russia. The co-chairman from Russia would be paid from the budget of the Moscow Office to be paid for by the Russian Government which will include expenses for rent and personnel and all other costs except for the US Vice President in Moscow which would be paid for from the budget of the Fund in Washington.


If the foregoing meets with your approval, please sign both copies of this Letter Agreement as "Accepted", retaining one copy for your records.

Respectfully yours,

O.Roy Chalk
International Counselor at Law
Finance and Industry

ACCEPTED:

REPUBLIC OF RUSSIA

By: 
I.Silaev, Prime Minister

Date: 4 9 90

СОВЕТ МИНИСТРОВ

„ 8 “ XII 1992.

№
Москва, Дом Советов РСФСР

The Honorable Mr. Chalk:

In accordance with the procedures of signed documents within our Republic, documents signed by the government need to be reviewed and discussed by responsible committees within the Parliament. These committees, as a rule, provide additional clarifications to the documents. With the signing of a document, such work has been initiated. Understanding the urgency of this matter, the additional clarifications would be forwarded to you within 10 days. Until receipt and consent to them by you, no representative should be held by either party.

The Prime Minister of the
Russian Republic

Acknowledgment Receipt:

The Honorable Mr. Chalk