

31 JAN 1993

For Six Month Period Ending

(Insert date)

Name of Registrant

Registration No.

Skadden, Arps, Slate, Meagher & Flom

4550

Business Address of Registrant

1440 New York Avenue, Northwest
Washington, D.C. 20005

I—REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes ☐	No ☐
(2) Citizenship	Yes ☐	No ☐
(3) Occupation	Yes ☐	No ☐

(b) If an organization:

(1) Name	Yes ☐	No ☒
(2) Ownership or control	Yes ☐	No ☒
(3) Branch offices	Yes ☐	No ☒

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name	Position
Maurice Roche	Partner
Stuart Shapiro	Partner
Stephen McGregor	Partner (became Of Counsel)
Charles Ufford	Partner (became Of Counsel)

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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☒ No ☐

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
Jonathan L. Koslow	300 East 56th Street New York, NY 10022	U.S.A.	Partner	09/08/92

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☒

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish following information:

Name and address of foreign principal
Cemex, S.A.
Ave. Constitucion 444 PTE
64000 Monterrey, N.L., Mexico

Date acquired
02/24/93

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.
Republic of Kazakhstan
Republic of Kirghizstan

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment A

¹ The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).
A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?

Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³ A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).
⁴ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS—MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment B

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
See Attachment C. The registrant sponsors a non-connected political action committee but does not make contributions to candidates. The source of all contributions made by the political committee is the individual funds of the attorneys and not the funds of the registrant.			

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- ☐ Radio or TV broadcasts ☐ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☐ Pamphlets or other publications ☐ Lectures or speeches
☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- ☐ Public Officials ☐ Newspapers ☐ Libraries
☐ Legislators ☐ Editors ☐ Educational institutions
☐ Government agencies ☐ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

- ☐ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☐ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A⁶ Yes ☒ No ☐
 Exhibit B⁷ Yes ☒ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C*, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes ☒ No ☐

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar

[Handwritten signature]

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

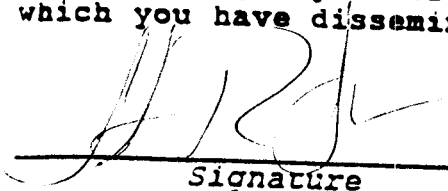
Yes _____ or No _____ XXX

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No _____ XXX

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



Signature

March 2, 1993

Date

Thomas R. Graham

Please type or print name of
signatory on the line above

Partner

Title

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ATTACHMENT A

11. During this six month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes X No

If yes, identify each such foreign principal and describe in full detail your activities and services:

Republic of Kazakhstan - Provided legal advice concerning foreign economic activities. Services included advising client on drafting legislation and treaties between the U.S. and Kazakhstan with respect to foreign investment, tax, trade, and other natural resources. The registrant attended two meetings between Kazakhstan and U.S. officials. In January 1993, the registrant met with a U.S. Treasury official in Paris, France and in late December 1992 and early January 1993, the registrant met in Washington, D.C. for three days with officials from Kazakhstan.

Republic of Kirghizstan - Provide legal advice in connection with financing arrangements to be entered into by Kirghizstan and private entities.

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ATTACHMENT B

15(a). Disbursements - Monies
Incurred by Month

Foreign Principal: Republic of Kirghizstan

August 92	Facsimile/Telephone	150	
	Copying	175	
	Courier/Postage	79	
	Local Travel	<u>35</u>	\$ 439
September 92	Facsimile/Telephone	173	
	Copying	65	
	Express Mail	85	
	Out of town Travel	<u>162</u>	\$ 485
October 92	Facsimile/Telephone	<u>4</u>	\$ 4
November 92			\$ 0
December 92	Out-of-town Travel	<u>986</u>	\$ 986
January 93	Facsimile/Telephone	<u>24</u>	\$ <u>24</u>
TOTAL FOR FOREIGN PRINCIPAL			\$1,938

Foreign Principal: Republic of Kazakhstan

August 92	Facsimile/Telephone	143	
	Copying	220	
	Local Travel	<u>139</u>	\$ 502
September 92	Facsimile/Telephone	908	
	Copying	21	
	Out-of-Town Travel	634	
	Local Travel	71	
	Courier/Postage	<u>21</u>	\$1,655
October 92	Facsimile/Telephone	213	
	Copying	59	
	Out-of-Town Travel	543	
	Local Travel	34	
	Courier/Postage	<u>23</u>	\$ 872
November 92	Facsimile/Telephone	51	
	Copying	71	
	Local Travel	<u>10</u>	\$ 132
December 92	Facsimile/Telephone	436	
	Copying	192	
	Local Travel	86	
	Courier/Postage	10	
	Out-of-Town Travel	<u>6,546</u>	\$7,270
January 93	Facsimile/Telephone	986	
	Copying	145	
	Local Travel	408	
	Courier/Postage	104	
	Out-of-Town Travel	<u>1,426</u>	\$3,069
TOTAL FOR FOREIGN PRINCIPAL			\$13,500

15(c). Disbursements - Political Contributions

Date	Amount	Political Organization	Name of Candidate
08/07/92	\$ 500	Barbara Kennelly for Congress	Barbara Kennelly
09/03/92	1,000	Citizens Committee for Ernest F. Hollings	Ernest Hollings
09/15/92	500	Slattery for Congress	Jim Slattery
09/16/92	500	Hall for Congress Committee	Ralph Hall
09/16/92	1,000	J.J. Pickle Reelection Committee	J.J. Pickle
09/16/92	500	Lehman For Congress	Richard Lehman
09/22/92	3,000	The 1992 DSCC Majority Dinner	Party Committee
09/23/92	1,000	Committee for Sam Gibbons	Sam Gibbons
09/23/92	2,000	Dole for Senate '92	Robert Dole
09/23/93	1,000	Missourians for Kit Bond	Kit Bond
09/24/92	500	Hoosiers for Tim Roemer	Tim Roemer
09/24/92	1,000	Shelby for U.S. Senate	Richard Shelby
09/24/92	500	Hoagland for Congress Committee '92	Peter Hoagland
09/24/92	500	Citizens for Downey	Thomas Downey
09/24/92	500	Gene Green Congressional Campaign	Gene Green
09/30/92	1,000	Friends of Senator Nickles	Don Nickles
09/30/92	1,000	Comite Amigos de Tito Colorado	Tito Colorado
09/30/92	500	Levin for Congress	Sander Levin
09/30/92	1,000	McCurdy for Congress	Dave McCurdy
09/30/92	1,000	Friends of Kent Conrad	Kent Conrad
10/01/92	3,000	A Lot of People Supporting Tom Daschle	Tom Daschle
10/06/92	1,000	Gephardt for Congress Committee	Richard Gephardt
10/06/92	500	Friends of Clay Shaw	Clay Shaw
10/14/92	1,000	Kempthorne for U.S. Senate	Dirk Kempthorne
10/14/92	1,000	Bennett for Senate	Robert Bennett
10/14/92	1,000	Murkowski '92	Frank Murkowski
10/14/92	500	Ben Cardin for for Congress	Ben Cardin
10/14/92	1,000	Mike Andrews for Congress Committee	Mike Andrews
10/14/92	1,000	Friends of Byron Dorgan	Byron Dorgan
10/21/92	500	Brewster for Congress	Bill Brewster
10/22/92	500	Neal for Congress Committee	Stephen Neal
10/23/92	1,000	Citizens for Arlen Specter	Arlen Specter
10/23/92	500	Friends of Pete Geren	Pete Geren
10/23/92	1,000	Friends of Phil Sharp	Phil Sharp
11/12/92	1,000	Wycche Fowler for Senate	Wycche Fowler
11/12/92	1,000	Friends of Kent Conrad	Kent Conrad
11/17/92	500	Bentley's Re-Election Committee	Helen Bentley
12/10/92	2,000	The Moynihan Committee	Daniel Patrick Moynihan
TOTAL	36,500		