

31 JUL 1993

For Six Month Period Ending

(Insert date)

Name of Registrant

Registration No.

Skadden, Arps, Slate, Meagher & Flom

4550

Business Address of Registrant

1440 New York Avenue, Northwest
Washington, D.C. 20005

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes ☐	No ☐
(2) Citizenship	Yes ☐	No ☐
(3) Occupation	Yes ☐	No ☐

(b) If an organization:

(1) Name	Yes ☐	No ☒
(2) Ownership or control	Yes ☐	No ☒
(3) Branch offices	Yes ☒	No ☐

2. Explain fully all changes, if any, indicated in item 1.

The registrant has two new locations:

One Riverfront Plaza	1600 Smith Street
Newark, New Jersey 07102	Suite 4460
	Houston, Texas 77002

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name

John C. Fricano
Phillip D. Reed
John R. Schmidt

RECEIVED
DEPT. OF JUSTICE
CRIMINAL DIVISION
JUL 1 1993
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

Position
Partner
Partner
Partner

Date Connection

Ended

03/14/93

03/14/93

04/09/93

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☒ No ☐

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
See Attachment A				

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☒

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position or connection	Date terminated
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Position or connection	Date connection began
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Republic of Kazakhstan

Republic of Kirghiztan

Cemex, S.A.

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment B

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
05/17/93	Republic of Kirghizstan	Compensation and Reimbursement	\$85,557

Total	85,557
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(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment C

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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See Attachment D. The registrant sponsors a non-connected political action committee but does not make contributions to candidates. The source of all contributions made by the political committee is the individual funds of the attorneys and not the funds of the registrant.

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- ☐ Radio or TV broadcasts ☐ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☐ Pamphlets or other publications ☐ Lectures or speeches

☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- ☐ Public Officials ☐ Newspapers ☐ Libraries
☐ Legislators ☐ Editors ☐ Educational institutions
☐ Government agencies ☐ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

☐ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☐ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Not applicable

Exhibit A⁶ Yes ☐ No ☐

Exhibit B⁷ Yes ☐ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

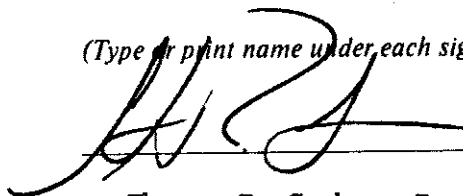
Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes ☐ No ☐ Not applicable

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

(Type or print name under each signature)



Thomas R. Graham, Partner

Skadden, Arps, Slate, Meagher & Flom

Subscribed and sworn to before me at 1440 New York Ave., N.W., Washington, DC 20005

this 1st day of November, 19 93



(Signature of notary or other officer)

Commission Exp. Oct. 14, 1994

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

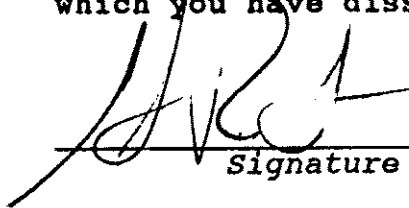
Yes _____ or No XXX

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No XXX

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



Signature

Nov. 1, 1953

Date

Thomas R. Graham

Please type or print name of signatory on the line above

Partner

RECEIVED
DEPT. OF JUSTICE
CRIMINAL DIVISION
93 NOV -1 PM 6:05
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

ATTACHMENT A

4. Have any persons become partners, officers, directors, or similar officials during this 6 month reporting period? Yes X No

If so, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
Christopher L. Baker	1 Rue Truffaut 750117 Paris, France	USA	Partner	04/01/93
Gary P. Cullen	445 South Spring Avenue LaGrange, IL 60525	USA	Partner	04/01/93
Arnart M. Finkelstein	245 East 44th Street Apartment 14E New York, NY 10017	USA	Partner	04/01/93
Richard S. Fortunato	20 Rambling Drive Scotch Plains, NJ 07070	USA	Partner	04/01/93
Philip H. Harris	29 Old Town Crossing Mount Kisco, NY 10549	USA	Partner	04/01/93
Stacy J. Kanter	221 West 82nd Street Apartment 3G New York, NY 10024	USA	Partner	04/01/93
Jonathan Foote Pederson	House Al Villa Cecil 200 Victoria Road Hong Kong	USA	Partner	04/01/93
Harriet S. Posner	3115 Oakcrest Drive Los Angeles, CA 90068	USA	Partner	04/01/93
Peter Simshauser	1049 Filbert Street San Francisco, CA 94133	USA	Partner	04/01/93
George J. Skelly	Six Rutland Street Cambridge, MA 02138	USA	Partner	04/01/93
Lyndon C. Taylor	2321 Westcreek Lane Apartment 68 Houston, TX 77027	USA	Partner	04/01/93

Name	Residence Address	Citizenship	Position	Date Assumed
Michael A. Woronoff	162 South Arden Blvd Los Angeles, CA 90004	USA	Partner	04/01/93
Robert J. Sullivan	7 Buckleley Road Morristown, NJ 07960	USA	Partner	07/01/93
William S. Scherman	3616 Albemarle St., NW Washington, D.C. 20008	USA	Partner	07/09/93

ATTACHMENT B

11. During the six month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes X No

If yes, identify each such foreign principal and describe in full detail your activities and services:

Republic of Kazakstan - No services rendered during the reporting period.

Republic of Kirghizstan - No services rendered during the reporting period.

Cemex, S.A. - Two meetings with United States Trade Representative officials to discuss certain matters with regard to possible solutions to an outstanding anti-dumping action. The meetings were with the United States Trade Representative Assistant General Counsel. One meeting was held in mid-March and the other in the first week of April 1993.

ATTACHMENT C

15(a). DISBURSEMENTS - MONIES

Foreign Principal: Cemex, S.A.

February 93	Facsimile/Telephone	\$ 71.80	
	Copying	306.66	
	Computer Research	526.72	
	Express Mailing	87.33	
	Out-of-Town Travel	520.60	
	Meals	1,974.86	
	Miscellaneous	<u>3.00</u>	
			\$3,490.97
March 93	Facsimile/Telephone	\$ 56.99	
	Copying	22.86	
	Courier/Postage	15.12	
	Computer Research	<u>119.19</u>	
			214.16
April 93	Facsimile/Telephone	\$ 3.15	
	Copying	5.76	
	Express Mailing	27.92	
	Miscellaneous	<u>80.50</u>	
			117.33
May 93	Facsimile/Telephone	\$ 32.58	
	Copying	0.18	
	Computer Research	<u>20.75</u>	
			53.51
June 93	Facsimile/Telephone	\$ 11.10	
	Express Mailing	<u>17.87</u>	
			28.97
July 93	Facsimile/Telephone	\$ <u>9.76</u>	
			<u>9.76</u>
TOTAL FOR FOREIGN PRINCIPAL			\$3,914.70

Foreign Principal: Republic of Kazakhstan

February 93	Facsimile/Telephone	\$ 188.23	
	Copying	20.19	
	Express Mailing	6.25	
	Out-of-Town Travel	2,707.29	
	Local Travel	45.45	
	Computer Research	<u>34.47</u>	
			\$3,001.88
March 93	Facsimile/Telephone	\$ 266.65	
	Copying	30.70	
	Local Travel	<u>59.22</u>	
			318.57
April 93	Facsimile/Telephone	\$ 230.69	
	Copying	48.32	
	Courier/Postage	<u>39.30</u>	
			318.31
May 93	Facsimile/Telephone	\$ 333.70	
	Copying	<u>75.34</u>	
			409.04
June 93	Facsimile/Telephone	\$ 353.58	
	Copying	30.74	
	Courier/Postage	<u>200.83</u>	
			585.15
July 93	Facsimile/Telephone	\$ 274.55	
	Copying	<u>9.02</u>	
			<u>283.57</u>
TOTAL FOR FOREIGN PRINCIPAL			\$4,916.52

Foreign Principal: Republic of Kirghizstan

March 93 Express Mailing \$ 23.25

TOTAL FOR FOREIGN PRINCIPAL \$ 23.25

ATTACHMENT D

15(c) . Disbursements - Political Contributions

<u>Date</u>	<u>Amount</u>	<u>Name of Political Organization</u>	<u>Name of Candidate</u>
04/28/93	\$3,000	Warner-Nichols 1993 Committee	John Warner, Don Nickles
04/28/93	2,000	Citizens for Senator Wofford	Harris Wofford
04/30/93	3,000	Democratic Congressional Campaign Committee	Federal Party Committee
05/05/93	500	Friends of Clay Shaw	Clay Shaw
05/06/93	1,000	Senator Chafee Committee	John H. Chafee
05/06/93	1,000	Roth Senate Committee	William V. Roth, Jr.
05/06/93	1,000	Friends of Larry Pressler	Larry Pressler
05/06/93	2,000	Re-Elect Packwood Committee	Bob Packwood
05/17/93	5,000	Democratic Congressional Campaign Committee	Federal Party Committee
05/17/93	1,000	Bob Krueger Campaign Committee	Bob Krueger
05/17/93	500	Friends of Phil Sharp	Phil Sharp
05/17/93	1,000	Gephardt in Congress Committee	Richard Gephardt
05/18/93	1,000	The Moynihan Committee	Daniel Patrick Moynihan
05/18/93	500	Friends of Jane Harman	Jane Harman
05/18/93	1,000	Kent Conrad for Senate	Kent Conrad
05/18/93	5,000	Democratic Senatorial Campaign Committee	Federal Party Committee
05/21/93	1,000	Bob Krueger Campaign Committee	Bob Krueger
05/21/93	500	Brewster for Congress	Bill Brewster
07/27/93	1,000	Friends of Max Baucus	Max Baucus
07/27/93	<u>5,000</u>	Republican Senate Council	Federal Party Committee
TOTAL	\$36,000		