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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

1. Name of Registrant Smith McCabe, Ltd	2. Registration No. 4687
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To correct a deficiency in
- To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
- Initial Statement
- Supplemental Statement for period ending _____
- Other purpose (specify) _____
- 12/30/92
- To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Additional information requested for the period ending 12/30/92 is attached.

RECEIVED
DEPT. OF JUSTICE
CRIMINAL DIVISION
94 JAN 31 PM 1:37
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

The undersigned swear(s) or affirm(s) that he has (*they have*) read the information set forth in this amendment and that he is (*they are*) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (*their*) knowledge and belief.

Ian R. McCabe

Ian R. McCABE

(All copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at 230 Park Avenue Suite 2415 New York, NY

this 28 day of January, 19 94

~~Notary or other officer~~

My commission expires IZAK ZOBERMAN
NOTARY PUBLIC, State of New York
No. 4883107
Qualified in Rockland County
Commission Expires February 2, 1925

III - ACTIVITIES

11.

Outline of Program Activities Carried out by SmithMcCabeLtd. on behalf of the Government of the Republic of Indonesia During the Period July 1 to December 31, 1992

The objective of this program is to develop and carry out a communications program to help improve understanding of Indonesia by addressing issues and taking advantage of international opportunities to communicate Indonesia's economic development record. Program support occurs in the United States and internationally. During this reporting period our work included:

- Advising Indonesian government officials on the communications aspects of the visit to the U.S. of President Soeharto;
- Advising Indonesian government officials on the communications aspects of their international contacts (Note: no direct contact was made by our staff with any non-client government officials);
- Advising Indonesian government officials on their international media relations;
- Monitoring international press coverage of Indonesia and issues that could impact international economic relations;
- Advising Indonesian government officials on communications aspects of economic assistance meeting in Europe;
- Organizing a press briefing at the Waldorf Astoria Hotel on October 1 for the Foreign Minister with Andrew Kattell of the Associated Press, Karsten Prager of Newsweek International, Louis Kraar of Fortune Magazine, and Eduardo Lachica of the Asian Wall Street Journal Weekly; and
- Advising on the international distribution by client representatives of issue-based information materials.

15. (a) DISBURSEMENT-MONIES

Government of the Republic of Indonesia

Date	To Whom	Purpose	Amount
7/1-12/31/92	OFFICE EXPENSES		13,811.48
		include: telephone and facsimile charges, messenger service, express mail, photocopies, data research, stationery and supplies, local transportation, research materials, temp support, fees, postage	
7/1-12/31/92	TRAVEL*		28,500.00
		*no travel expenses were incurred on behalf of U.S. Gov't officials or media representatives	
7/1-12/31/92	ENTERTAINMENT*		1,292.89
		*no entertainment expenses were incurred on behalf of U.S. Gov't officials or media representatives	
7/1-12/31/92	SALARIES		0.00
7/1-12/31/92	ADVERTISING		0.00
7/1-12/31/92	PUBLIC RELATIONS		989.75

11. Government of Alberta Canada, Dept. of Economic Development:

Contact lists of companies in the United States and Eastern Canada were compiled from a variety of sources including trade association membership directories, published lists in trade media, standard industry directories and sources in the Dept. of Economic Trade and Development. Companies were contacted via mail and telephone. A cover letter from the Alberta Economic Development and Trade Division was mailed to interested parties along with a fact sheet about Alberta and a fax response form (copies of all are attached). Companies requiring additional information and/or meetings were referred to the Alberta Economic and Trade Division.

Smith McCabe Ltd. did not participate in any trade shows, seminars, conventions, conferences or meetings between representatives of the Government of Alberta and interested parties.

15. (a) DISBURSEMENTS - MONIES

Government of Alberta, Canada

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
7/1-12/30/92	OFFICE EXPENSES		4,488.00
		Include: express mail, telephone charges, messenger service, local transportation, on-line data research, postage, software, photocopies, temp support	
7/1-12/30/92	TRAVEL*		2,992.00
		*no travel expenses were incurred on behalf of U.S. Gov't officials or media representatives	
7/1-12/30/92	ADVERTISING		0.00
7/1-12/30/92	SALARIES		0.00
7/1-12/30/92	ENTERTAINMENT		0.00
7/1-12-30/92	PUBLIC RELATIONS		0.00



ECONOMIC DEVELOPMENT
AND TRADE

Small Business and Industry Division

10th Floor, Sterling Place, 9940 - 106 Street, Edmonton, Alberta, Canada T5K 2P6 403/427-2005 Telex 037-42815 Fax 403/427-5924

30 September 1992

1~
2~
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Dear 4~:

Thank you for taking time to speak with one of our representatives about investment opportunities in Alberta. As requested, we are pleased to enclose some background information about Alberta - Canada's Opportunity Province, and more specific information related to the plastics manufacturing sector. The individual in charge of this sector's development will give you a call to answer any specific questions you might have. Please expect his call within the next week or two.

I would like to highlight for you some of the advantages Alberta offers companies like yours. Alberta is Canada's most dynamic province, and offers outstanding investment opportunities for manufacturers of plastics products. I invite you to consider Alberta as a location for your business, and discover what some 200 plastics companies have already found here.

For the plastics industry, advantages in Alberta are exceptional:

- a strong and expanding economy with growing demand for plastic products
- industry sectors with strong growth potential include food processing, meat packing, agricultural products and equipment, the construction industry and high-tech, including telecommunications, and secondary manufacturing for many industries, including the oil industry
- a central location that provides manufacturers with easy access to vital local, regional and international markets, including the Pacific Rim
- one of North America's premier plastics technology and training institutes, the Northern Alberta Institute of Technology

- a world-class petrochemical industry, including resin suppliers, such as Novacor, Dow, BF Goodrich and AT Plastics
- efficient low-cost transportation to all of western North America
- Canada's most highly skilled and productive workforce
- lowest energy costs in North America
- a government committed to the growth of industry, with an outstanding network of programs and services to support and develop business.

My colleagues and I in the Department of Economic Development and Trade would be happy to provide you with whatever assistance you may need to locate in Alberta. A representative of Alberta will telephone you shortly, to provide additional information, and to discuss investment opportunities in the province.

We look forward to helping you invest and grow in Alberta.

Yours truly,

Al G. McDonald
Deputy Minister

enclosure

Alberta at a Glance

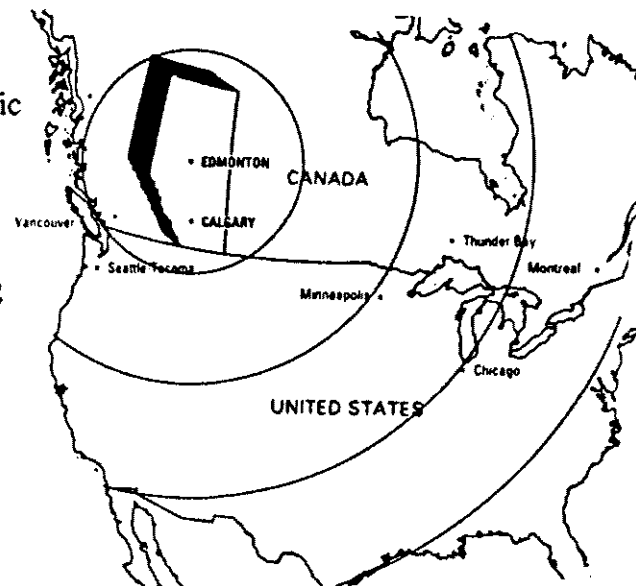
- Area: 255,303 square miles
- Labour Force: 1,357,000
- GDP: \$73.7 billion
- Exports: \$17.2 billion
- Population: 2,545,553
- Median Age: (years) 30.9
- Capital City: Edmonton

A strong and growing economy

- Alberta's gross domestic product (GDP) more than doubled between 1971 and 1990
- forecasted growth is expected to be from 3.1% to 4.2%, one of the highest rates in North America
- foreign investment plays an important role, representing on average 25% of Alberta's GDP
- corporate profits were up 9.2% in Alberta in 1990, in spite of a sharp decline nationwide
- Alberta's overall tax structure is among the lowest in Canada, with no provincial sales tax
- \$15 billion in capital investment has been committed to major new industrial projects
- Alberta is Canada's energy province, with 80% of total oil reserves and 88% of natural gas; energy costs are among the lowest in the world

A strategic location

- Alberta offers easy access to markets in western Canada, California, and the Pacific Northwest, with a total population approaching 50 million
- Alberta has a modern, well-designed and well-maintained highway system, covering more than 12,400 miles
- other markets include eastern Canada, the midwestern United States, Japan and the Pacific Rim



INFORMATION RESPONSE FORM



Investment Opportunities in Alberta For Plastics Fabricators

We would be happy to send you additional information about Alberta, answer any questions you may have about locating a business in the province, or help you plan a visit to explore the many business opportunities in Alberta. This form will help us provide you with the most appropriate information. Please fill it out and return by mail or fax to our office.

A. Company Profile:

Your Name: _____

Title: _____

Company: _____

Address: _____

Phone: _____ Facsimile: _____

B. Request for Information:

If you are considering expanding operations or locating manufacturing or distribution facilities in the West, would you like immediate assistance from Alberta? Yes No

What type of information would be most helpful to you in evaluating the opportunities and advantages of locating your business in Alberta?

- Information about the Plastics sector
- General information about Alberta's economy
- Government programs to support business
- Site selection services
- Other (please specify): _____

Please return this completed form to:

**Executive Director
Industry Development Branch
Alberta Economic Development and Trade
10th Floor, Sterling Place, 9940-106 Street
Edmonton, Alberta
CANADA T5K 2P6
(403) 427-2005 (phone)
(403) 427-5924 (fax)**



ECONOMIC DEVELOPMENT
AND TRADE

Small Business and Industry Division

10th Floor, Sterling Place, 9940 - 106 Street, Edmonton, Alberta, Canada T5K 2P6 403/427-2005 Telex 037-42815 Fax 403/427-5924

9 October 1992

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Dear 4-:

Thank you for your interest in Alberta - Canada's Opportunity Province.

We are pleased to enclose some additional information about the advantages of locating a business in Alberta, particularly for companies in the frozen food and food processing industry.

To answer any specific questions about opportunities that may exist for your company, I have asked the individual in charge of frozen food industry development to telephone you. Please expect his call within the next week or two.

We also want to extend an invitation for you to visit Alberta. My colleagues and I at the Department of Economic Development and Trade stand ready to assist you in any way we can.

Yours truly,

Mel Wong
Executive Director

enclosure



ECONOMIC DEVELOPMENT
AND TRADE

Small Business and Industry Division

10th Floor, Sterling Place, 9940 - 106 Street, Edmonton, Alberta, Canada T5K 2P6 403/427-2005 Telex 037-42815 Fax 403/427-5924

30 September 1992

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Dear 4~:

Thank you for taking time to speak with one of our representatives about investment opportunities in Alberta. As requested, we are pleased to enclose some background information about Alberta - Canada's Opportunity Province, and more specific information related to the frozen food and food processing sector. The individual in charge of this sector's development will give you a call to answer any specific questions you might have. Please expect his call within the next week or two.

I would like to highlight for you some of the advantages Alberta offers companies like yours. Alberta is Canada's most dynamic province, and offers outstanding investment opportunities for new food processing ventures. I invite you to consider Alberta as a location for your business, and to see first-hand what food industry companies such as Cargill, Con Agra, Borden, H.J. Heinz and others have already discovered.

For food processing enterprises, advantages in Alberta are exceptional:

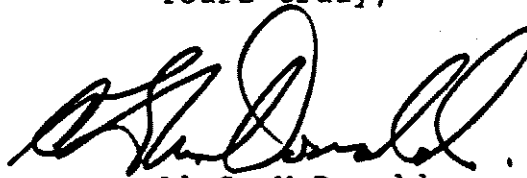
- a strategic location makes it a natural regional base for food processing industries, with easy access to markets throughout Canada, the midwest and western parts of the U.S., including California
- three of the largest supermarket chains in Canada have located their national buying and distribution centers in Alberta
- a wide market for frozen foods, which could include the southwestern U.S., Japan and other countries of the Pacific Rim

- a first-class highway transportation system that benefits from long-term backhaul arrangements, which allow lower transport costs
- the lowest energy costs in Canada and the United States
- a cold storage and reefer transportation infrastructure serving North America's markets
- exceptional possibilities for frozen food processing in bake-off, pastry and other baked goods, meat and poultry products, specialty foods and food service products
- a government that has placed a high priority on developing the food processing industry, a plan that has already attracted several major international companies, which have invested substantially in new agribusiness projects
- an outstanding network of programs and services to support business is in place, including some of the most advanced R&D, product development and engineering facilities in North America.

My colleagues and I in the Department of Economic Development and Trade will be happy to provide you with whatever assistance you may need to locate in Alberta. A representative of Alberta will telephone you shortly, to provide additional information, and to discuss investment opportunities in the province.

We look forward to helping you invest and grow in Alberta.

Yours truly,

A handwritten signature in black ink, appearing to read 'Al G. McDonald', written in a cursive style.

Al G. McDonald
Deputy Minister

Enclosure

Highly skilled workforce

- per capita productivity is the highest in Canada; in 1990 this was \$29,361, 15% higher than the national average
- more than 34% of the workforce has completed secondary education or university; education is one of the provinces's top priorities; government spending for education in 1990-91 was \$2.65 billion, with an additional \$75.8 million spent for training and another \$38.8 million for employment-based programs
- excellent educational institutions: universities, technical schools and regional and community colleges

Government Support

- the government provides a wide range of programs and services to help business locate in Alberta
- Alberta invests heavily in pure and applied research and development; supports business by funding research, participating in projects and assisting with technology transfer and training
- the Alberta Research Council (ARC), works closely with business, universities and federal agencies to develop new technologies and apply them to commercial use

Enviably quality of life

- excellent schools, hospitals and medical facilities and relatively low-cost housing; some of the most striking scenic attractions in North America; unmatched sporting and recreational opportunities

For more information contact:

Smith McCabe, Ltd.
230 Park Avenue
Suite 2415
New York, N.Y. 10169
telephone: 212-949-1940
facsimile: 212-949-6053

INFORMATION RESPONSE FORM



Investment Opportunities in Alberta For Frozen Food and Food Processing Companies

We would be happy to send you additional information about Alberta, answer any questions you may have about locating a business in the province, or help you plan a visit to explore the many business opportunities in Alberta. This form will help us provide you with the most appropriate information. Please fill it out and return by mail or fax to our office.

A. Company Profile:

Your Name: _____

Title: _____

Company: _____

Address: _____

Phone: _____ Facsimile: _____

B. Request for Information:

If you are considering expanding operations or locating manufacturing or distribution facilities in the West, would you like immediate assistance from Alberta? Yes No

What type of information would be most helpful to you in evaluating the opportunities and advantages of locating your business in Alberta?

- Information about the Frozen Food sector
- General information about Alberta's economy
- Government programs to support business
- Site selection services
- Other (please specify): _____

Please return this completed form to:

**Executive Director
Industry Development Branch
Alberta Economic Development and Trade
10th Floor, Sterling Place, 9940-106 Street
Edmonton, Alberta
CANADA T5K 2P6
(403) 427-2005 (phone)
(403) 427-5924 (fax)**

Alberta

ECONOMIC DEVELOPMENT
AND TRADE
Small Business and Industry Division

10th Floor, Sterling Place, 9940 - 106 Street, Edmonton, Alberta, Canada T5K 2P6 403/427-2005 Telex 037-42815 Fax 403/427-5924

9 October 1992

Dear

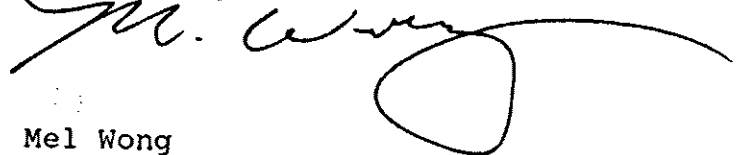
Thank you for your interest in Alberta - Canada's Opportunity Province.

We are pleased to enclose some additional information about the advantages of locating a business in Alberta, particularly for companies in the forestry equipment industry.

To answer any specific questions about opportunities that may exist for your company, I have asked the individual in charge of forestry industry development to telephone you. Please expect his call within the next week or two.

We also want to extend an invitation for you to visit Alberta. My colleagues and I at the Department of Economic Development and Trade stand ready to assist you in any way we can.

Yours truly,



Mel Wong
Executive Director

enclosure



ECONOMIC DEVELOPMENT
AND TRADE

Small Business and Industry Division

10th Floor, Sterling Place, 9940 - 106 Street, Edmonton, Alberta, Canada T5K 2P6 403/427-2005 Telex 037-42815 Fax 403/427-5924

30 September 1992

1~
2~
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Dear 4~:

Thank you for taking time to speak with one of our representatives about investment opportunities in Alberta. As requested, we are pleased to enclose some background information about Alberta - Canada's Opportunity Province, and more specific information related to the forestry equipment sector. The individual in charge of this sector's development will give you a call to answer any specific questions you might have. Please expect his call within the next week or two.

I would like to highlight for you some of the advantages Alberta offers companies like yours. Alberta is Canada's most dynamic province, and offers outstanding investment opportunities for forest equipment manufacturers and suppliers of support services. I invite you to consider investing in Alberta, and discover the advantages we offer as a location for your business.

For forest equipment manufacturing enterprises, advantages in Alberta are exceptional:

- an expanding market; more than \$3.5 billion in investment has been committed to significant new capacity in the Alberta forest industry, with additional pulp mills, sawmills, a newsprint facility, panelboard plants and recycling operations
- proximity to major regional markets -- British Columbia and the Pacific Northwest forest industry
- a highly developed and efficient infrastructure
- six major pulp and paper projects have started during the past five years -- including the largest single-line kraft pulp mill in the world -- all equipped with the latest technology and equipment

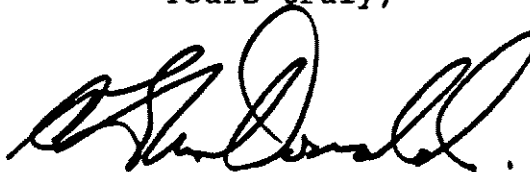
- output of the pulp and paper industry tripled since 1984, and should double by 2000
- some 200 sawmills that produce over 1.7 billion board feet of lumber annually
- a government committed to the growth of forest related industries, with a broad program of integrated resource management, an extensive network of programs and services to support businesses
- an R&D infrastructure well established to serve the interests of the industry, ensuring replanting and renewal; some of the most advanced new product development and engineering facilities in North America
- Canada's most highly skilled and productive workforce.

The thriving forest products industry provides many opportunities to manufacture machinery and equipment for the lumber, pulp, panelboard and other wood products industries; to manufacture replacement parts and components; and to offer maintenance, repair and support services to the forest products industry.

My colleagues and I in the Department of Economic Development and Trade would be happy to provide you with whatever assistance you need to locate in Alberta. A representative of Alberta will telephone you shortly, to provide additional information, and to discuss investment opportunities in the province.

We look forward to helping you invest and grow in Alberta.

Yours truly,



Al G. McDonald
Deputy Minister

enclosure

Highly skilled workforce

- per capita productivity is the highest in Canada; in 1990 this was \$29,361, 15% higher than the national average
- more than 34% of the workforce has completed secondary education or university; education is one of the provinces's top priorities; government spending for education in 1990-91 was \$2.65 billion, with an additional \$75.8 million spent for training and another \$38.8 million for employment-based programs
- excellent educational institutions: universities, technical schools and regional and community colleges

Government Support

- the government provides a wide range of programs and services to help business locate in Alberta
- Alberta invests heavily in pure and applied research and development; supports business by funding research, participating in projects and assisting with technology transfer and training
- the Alberta Research Council (ARC), works closely with business, universities and federal agencies to develop new technologies and apply them to commercial use

Enviably quality of life

- excellent schools, hospitals and medical facilities and relatively low-cost housing; some of the most striking scenic attractions in North America; unmatched sporting and recreational opportunities

For more information contact:

Smith McCabe, Ltd.
230 Park Avenue
Suite 2415
New York, N.Y. 10169
telephone: 212-949-1940
facsimile: 212-949-6053

INFORMATION RESPONSE FORM



Investment Opportunities in Alberta For Forestry Equipment Manufacturers and Suppliers

We would be happy to send you additional information about Alberta, answer any questions you may have about locating a business in the province, or help you plan a visit to explore the many business opportunities in Alberta. This form will help us provide you with the most appropriate information. Please fill it out and return by mail or fax to our office.

A. Company Profile:

Your Name: _____

Title: _____

Company: _____

Address: _____

Phone: _____ Facsimile: _____

B. Request for Information:

If you are considering expanding operations or locating manufacturing or distribution facilities in the West, would you like immediate assistance from Alberta? Yes No

What type of information would be most helpful to you in evaluating the opportunities and advantages of locating your business in Alberta?

- Information about the Forestry Equipment sector
- General information about Alberta's economy
- Government programs to support business
- Site selection services
- Other (please specify): _____

Please return this completed form to:

Executive Director
Industry Development Branch
Alberta Economic Development and Trade
10th Floor, Sterling Place, 9940-106 Street
Edmonton, Alberta
CANADA T5K 2P6
(403) 427-2005 (phone)
(403) 427-5924 (fax)