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1. Name of Registrant <i>Smith McCabe, Ltd.</i>	2. Registration No. <i>4687</i>
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To correct a deficiency in
- To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
- Initial Statement
- Supplemental Statement for period ending
6/30/94
- Other purpose (specify) _____
- To give notice of change in an exhibit previously filed.

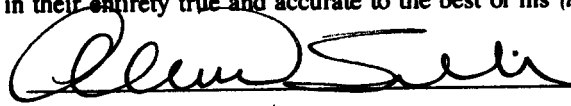
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CRIMINAL DIVISION
AUG 25 11:0:26
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Our relationship with the Government of Indonesia ended June 30, 1994 as reported on our supplemental statement for the period ending ~~30/94~~ Dec. 31, 1994. In our initial statement for the period ending 6/30/94 Indonesia was listed as a client as negotiations were taking place regarding a renewal of our contract. The contract was not renewed and no work was performed on behalf of the Govt of Indonesia after 6/30/94.

The undersigned swear(s) or affirm(s) that he has (*they have*) read the information set forth in this amendment and that he is (*they are*) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (*their*) knowledge and belief.

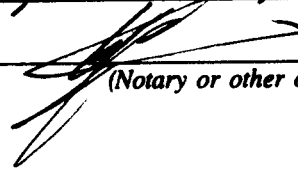


Alan W. Smith

(All copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at 230 Park Avenue, NY, NY 10169

this 24th day of August, 1995



(Notary or other officer)

My commission expires _____

IZAK ZOBERMAN
NOTARY PUBLIC, State of New York
No. 4883107
Qualified in Rockland County
Commission Expires February 2, 1997