

For Six Month Period Ending 06/30/98  
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant (b) Registration No. 4687  
SMITH McCabe Ltd.

(c) Business Address(es) of Registrant  
Formerly 230 Park Ave NY NY - Business Now Closed.

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
  - (1) Residence address Yes  No
  - (2) Citizenship Yes  No
  - (3) Occupation Yes  No
- (b) If an organization:
  - (1) Name Yes  No
  - (2) Ownership or control Yes  No
  - (3) Branch offices Yes  No

*Ceased operations  
in April 1998.  
fited for dissolution  
in Dec 1998, granted  
in Jan 1999.*

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C<sup>1</sup>, state whether any changes therein have occurred during this 6 month reporting period.  
Yes  No

If yes, have you filed an amendment to the Exhibit C? Yes  No

If no, please attach the required amendment.

<sup>1</sup> The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes  No

If yes, furnish the following information:

Name Position Date Connection Ended

(b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes  No

If yes, furnish the following information:

Name Residence Address Citizenship Position Date Assumed

5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes  No

If yes, identify each such person and describe his service.

(b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes  No

If yes, furnish the following information:

Name Position or connection Date terminated  
Margot Hoffman Project Manager 30/03/98

(c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes  No

If yes, furnish the following information:

Name Residence Address Citizenship Position Date Assumed

6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes  No

If no, list names of persons who have not filed the required statement.

Alan Smith President

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?  
Yes  No

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal<sup>2</sup> during this 6 month reporting period?  
Yes  No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

Japan External Trade Organization  
JETRO New York

March, 1998

9. In addition to those named in Items 7 and 8, if any, list foreign principals<sup>2</sup> whom you continued to represent during the 6 month reporting period.

None

10. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A<sup>3</sup> Yes  No   
Exhibit B<sup>4</sup> Yes  No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes  No

If yes, have you filed an amendment to these exhibits? Yes  No

If no, please attach the required amendment.

<sup>2</sup> The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

<sup>3</sup> The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

<sup>4</sup> The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

## III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes  No

If yes, identify each such foreign principal and describe in full detail your activities and services:

Japan External Trade Organization (JETRO)  
 Research and report on views of  
 US corporations toward Latin America.  
 One time only.

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>5</sup> as defined below? Yes  No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes  No

If yes, describe fully.

<sup>5</sup> The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government, a foreign country or a foreign political party.

**IV - FINANCIAL INFORMATION**

**14. (a) RECEIPTS-MONIES**

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes  No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies<sup>6</sup>

Date	From Whom	Purpose	Amount
28 March	JGTRC-NY	Research	\$ 15,000 <sup>00</sup>
			<u>\$ 15,000<sup>00</sup></u>
			Total

**(b) RECEIPTS - FUND RAISING CAMPAIGN**

During this 6 month reporting period, have you received, as part of a fund raising campaign<sup>7</sup>, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes  No

If yes, have you filed an Exhibit D to your registration? Yes  No

If yes, indicate the date the Exhibit D was filed. Date \_\_\_\_\_

**(c) RECEIPTS-THINGS OF VALUE**

During this 6 month reporting period, have you received any thing of value<sup>9</sup> other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes  No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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6, 7 A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

8 An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

9 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes  No

(2) transmitted monies to any such foreign principal? Yes  No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

*None was fees for research and analysis and preparation of a report*

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
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Total

**(b) DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value<sup>10</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes  No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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**(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>11</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes  No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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10, 11 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials<sup>12</sup>?  
Yes  No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes  No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) \_\_\_\_\_

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) \_\_\_\_\_

21. What language was used in the informational materials:

- English
- Other (specify) \_\_\_\_\_

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes  No

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes  No

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.



VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Type or print name under each signature<sup>13</sup>)

8 August 1999

Alan Seeth

Alza Smith

4700000

58 JUN 15 11:10:09  
FBI/DOJ/SECURITY/DOJ

<sup>13</sup> This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE  
FARA REGISTRATION UNIT  
CRIMINAL DIVISION  
WASHINGTON, D.C. 20530

**NOTICE**

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials - page 8 of Form CRM-154; formerly Form OBD-64-Supplemental Statement):

YES \_\_\_\_\_ or NO  \_\_\_\_\_

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

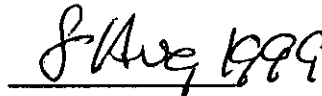
2. Do you disseminate any material in connection with your registration:

YES \_\_\_\_\_ or NO  \_\_\_\_\_

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



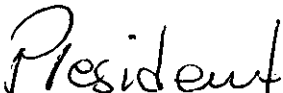
*Signature*



*Date*



Please type or print name of signatory on the line above



*Title*

16 March 1998

Mr. Kazunori Iizuka  
President  
JETRO, New York  
1221 Avenue of the Americas  
New York, New York 10020

Dear Mr. Iizuka:

This is to confirm that Alan Smith International will provide your office with a report on the attitudes of American opinion leaders, major companies, and industries towards various developments in Latin America, including a possible expansion of NAFTA. This report will be submitted March 31, 1998.

As agreed, JETRO will pay the sum of \$15,000, inclusive of all fees and expenses for this report. An invoice for this amount is attached.

Alan Smith International further agrees to answer any questions that may arise about the report, to provide supplementary information, and to conduct follow-up research as requested without cost, provided the scope of any additional work is reasonable.

In performing the duties under this agreement, Alan Smith International will rely exclusively on publicly available or otherwise properly authorized information or sources. JETRO prohibits and, under no circumstances, authorizes solicitation, collection, acceptance or receipt of any kind of unauthorized trade secret or any proprietary information by Alan Smith International in performing its services under this agreement.

JETRO reserves the right to unilaterally terminate the agreement, without compensation, if JETRO determines that any information obtained from Alan Smith International

LAW OFFICES OF LEONARD & ROBERT SHAPIRO

500 FIFTH AVENUE, 29TH FLOOR, NEW YORK, NEW YORK 10110

TELEPHONE: (212) 391-6464  
FACSIMILE: (212) 719-1616  
E-MAIL: SHAPLAW500@aol.com

LEONARD N. SHAPIRO  
ROBERT J. SHAPIRO\*  
\*ALSO ADMITTED IN NEW JERSEY

April 12, 1999

APR 13 1999  
RECEIVED  
Mr. Alan W. Smith  
Senior Vice President  
Golin/Harris International  
The Chrysler Building  
405 Lexington Avenue  
New York, New York 10017

SMITH Alan  
corp file

Re: Dissolution of Smith McCabe Limited

Dear Alan:

Enclosed is a copy of the Certificate of Dissolution and related Consent. We have been advised by our Albany service that the Petition was filed with the Tax Department in December of 1998. Also enclosed is our bill for services plus the disbursements to our Albany service.

Lastly, please find enclosed copy of a letter to the attorney for Reed Elsevier regarding their recent lawsuit.

A copy of this letter and the Certificate are being sent to Lenny Schultz.

Kind regards.

Sincerely,



LEONARD N. SHAPIRO

LNS:gv  
encls.

✓ cc: Mr. Leonard Schultz, C.P.A.  
w/encls.

FILING RECEIPT

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ENTITY NAME: SMITH MCCABE, LTD.

DOCUMENT TYPE: DISSOLUTION (DOMESTIC)

COUNTY: NEWY

SERVICE COMPANY: SERVICO

SERVICE CODE: 35

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FILED:04/07/1999 DURATION:\*\*\*\*\* CASH#:990407000696 FILM #:990407000667

ADDRESS FOR PROCESS  
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REGISTERED AGENT  
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FILER	FEES	60.00	PAYMENTS	60.00
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LAW OFFICES OF	FILING	60.00	CASH	0.00
LEONARD & ROBERT SHAPIRO	TAX	0.00	CHECK	0.00
500 FIFTH AVENUE, 29TH FLOOR	CERT	0.00	CHARGE	0.00
NEW YORK, NY 10110	COPIES	0.00	DRAWDOWN	0.00
	HANDLING	0.00	BILLED	60.00
			REFUND	0.00
			-----	

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(Tear here)



New York State Department of  
**Taxation and Finance**

Processing and Revenue Management Division  
W A Harriman Campus  
Albany NY 12227-0001

**Consent to Dissolution of a Corporation**

Consent Date: 1/19/99

Taxpayer ID: B-13-3420790-4

To The Secretary of State:  
Pursuant to provisions of Section 1004 of Article 10 of the Business Corporation Law, the Commissioner of  
Taxation and Finance hereby consents to the dissolution of:

SMITH MCCABE LTD.

This consent is effective until: 4/19/99

By

For the Commissioner of Taxation and Finance

Taxpayer Copy

\*R-960 (4/96)