

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant	Name of Foreign Principal
Lawrence G. Smith	Sheikh Khalid Bin Mahfouz

Check Appropriate Boxes:

- 1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- 2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 3. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

The terms and conditions of the agreement have not yet been determined, as of the date of original registration, but have now been agreed.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The Registrant will serve as a financial advisor to the Foreign Principal, and will issue press releases, respond to media inquiries and perform other tasks as assigned by the Foreign Principal.

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 DEPT. OF JUSTICE
 CRIMINAL DIVISION
 SEP 26 AM 9:47
 FEDERAL BUREAU OF INVESTIGATION
 SECTION
 REGISTRATION UNIT

REVISED

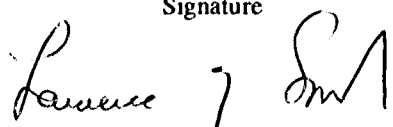
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The Registrant will serve as a financial advisor to the Foreign Principal and will issue press releases, respond to media inquiries, and perform other tasks as assigned by the Foreign Principal.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The Registrant will issue press releases and will respond to media inquiries relating to the business, legal and public relations interests of the Foreign Principal in the United States.

Date of Exhibit B	Name and Title	Signature
July 9, 1992	Lawrence G. Smith	

¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

SMITH
320 CENTRAL PARK WEST
APARTMENT 12A
NEW YORK, N.Y. 10025
212-595-7499

January 29, 1993

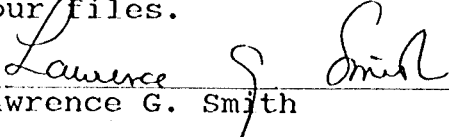
Sheikh Khalid Bin Mahfouz
Jeddah, Saudi Arabia

Dear Sheikh Khalid,

This will serve as the agreement between us pursuant to which I will handle directly for you certain public relations functions in connection with your past investment in BCCI and CCAH.

1. Services. These functions will include:
 - initiating press releases;
 - responding to press inquiries;
 - preparation of briefing material for journalists and others;
 - coordination of press contacts with attorneys and other outside professionals;
 - as well as other tasks you may from time to time direct me to undertake in connection with this assignment.
2. Charges: I will bill you for these services at the rate of \$150 per hour. I will submit my statements to you each six months. I will submit my first bill in February 1993 for the period July 10, 1992 to January 31, 1993 and the following bills for successive six month periods.
3. Records: I will be responsible for maintaining records of all time expended in connection with this assignment and submitting clear and accurate time records with each semestral bill.
4. Foreign Agents Registration Act: My activities under this assignment will require my registration with the Department of Justice as you "Agent" under the terms of this law. It is understood that pursuant to the Act, I will be making reports of those activities I undertake for you that fall under the Act and that such reports will be available to the public.
5. Cancellation: Either of us may cancel this arrangement at any time. Upon any such cancellation, I will submit a final bill which will include all work performed from the time of the latest statement up to the date of cancellation.

I am enclosing two copies of this agreement. If it meets with your approval, please sign and return one copy to me, the other being for your files.



Lawrence G. Smith



Khalid Bin Mahfouz

RECEIVED
JAN 31 1993
FBI NEW YORK
COMMUNICATIONS SECTION