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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

1. Name of Registrant

C & O RESOURCES, INC

2. Registration No.

4827

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☒ To correct a deficiency in

☐ Initial Statement

☒ Supplemental Statement for PERIOD ENDING
JULY 30, 1994

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☐ Other purpose (specify) _____

☐ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

ITEM (10)-DELETE EMBASSY OF THE UNITED ARAB EMIRATES - PROJECT COMPLETED SEP. 28, 1993

ITEM (14a) NOTE: PAYMENT FROM THE EMBASSY OF THE UNITED ARAB EMIRATES WAS FOR A PROJECT THAT WAS COMPLETED SEP. 28, 1993.

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SECTION
REGISTRATION UNIT
FORM CRM-158
SEP88

The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief.

Corinne G. Hale
CORINNE G. HALE
CORPORATE SECRETARY

(All copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at District of Columbia

this 25 day of October, 19 94

Margaret Jackson
(Notary or other officer)

My commission expires 11-30-94

MARGARET C. JACKSON
Notary Public, District of Columbia
My Commission Expires November 30, 1994