

For Six Month Period Ending **31 AUG 1994**
(Insert date)

Name of Registrant

Registration No. 4887

Dr. Eitan Yudilevich

Business Address of Registrant

Rafael USA, Inc.

4455 Connecticut Avenue, N.W., Suite 3400

Washington, D.C. 20008

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address

Yes ☐

No ☒

(2) Citizenship

Yes ☐

No ☒

(3) Occupation

Yes ☐

No ☒

(b) If an organization:

(1) Name

Yes ☐

No ☐

(2) Ownership or control

Yes ☐

No ☐

(3) Branch offices

Yes ☐

No ☐

2. Explain fully all changes, if any, indicated in item 1.

N/A

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☐

N/A

If yes, furnish the following information:

Name

Position

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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☐ No ☐ N/A

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☐ N/A

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Rafael USA Inc.

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment A.

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

See Attachment A

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
1/1/94-6/30/94	Rafael USA	President and CEO	Regular Salary

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).
⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☐ No ☒

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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Total

15. (b) **DISBURSEMENTS—THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) **DISBURSEMENTS—POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- ☐ Radio or TV broadcasts ☐ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☐ Pamphlets or other publications ☐ Lectures or speeches
☐ Other (specify) N/A

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups: N/A

- ☐ Public Officials ☐ Newspapers ☐ Libraries
☐ Legislators ☐ Editors ☐ Educational institutions
☐ Government agencies ☐ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

- ☐ English ☐ Other (specify) N/A

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐ N/A

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☐ No ☐ N/A

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☐ No ☐ N/A

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following: N/A

Exhibit A⁶ Yes ☐ No ☐
 Exhibit B⁷ Yes ☐ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☐ N/A

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐ N/A

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and / of the supplemental statement?

Yes ☐ No ☐ N/A

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Eitan Yudilevich

Eitan Yudilevich

Subscribed and sworn to before me at Washington, D.C.

this 26th day of September, 19 94

Janet E. Felt
(Signature of Notary or other officer)
Janet E. Felt
Notary Public, District of Columbia
My Commission Expires Sept. 14, 1997

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OHD-64--- Supplemental Statement):

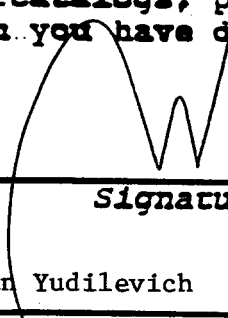
Yes _____ or No ✓ _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No ✓ _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

X 
Signature

September 26, 1994
Date

Eitan Yudilevich

Please type or print name of signatory on the line above

President i CEO
Title

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ATTACHMENT A

Paras. 11 and 12 for period ended August 31, 1994:

1/24/94 - Office meeting with Kathleen Murphy, Legislative Aide to Congressman Charles Wilson, and Zvi Rafiah to discuss Have-Nap and BPI and FY 95 defense budget.

1/25/94 - Office meeting with Richard Collins, Staff Director, Senate Defense Appropriations Sub-Committee, with Zvi Rafiah to discuss Have-Nap, BPI, and FY 95 defense budget.

1/25/94 - Office meeting with Tom Moor and Bill Hoehn, Prof. St. Members, Senate Armed Services Committee, with Zvi Rafiah concerning the status of BPI.

1/26/94 - Office meeting with Doug Necessary and Bruce McDonald, Prof. St. Members, HASC, with Zvi Rafiah concerning Have-Nap, BPI and FY-95 defense budget.

1/26/94 - Office meeting with Warren Nelson, Prof. St. M., HASC, with Zvi Rafiah concerning Have-Nap, BPI and FY-95 budget.

1/26/94 - Office meeting with Sara Mouglick, Prof. St. M., House Defense Appropriations Sub-Committee, and Kathleen Murphy, Legislative Aide to Congressman Charles Wilson, with Zvi Rafiah to review the status of BPI.

1/27/94 - Office meeting with Richard Fieldhouse, Legislative Aide to Senator Carl Levin, with Zvi Rafiah to discuss Have-Nap, BPI and the FY-95 defense budget.

1/26/94 - Office meeting with Dr. Larry Cavaiola, Deputy Under Secretary of Defense, with Zvi Rafiah to discuss Have-Nap and FY-95 defense budget.

2/14/94 - Office meeting with John Rescovac, Prof. Staff Member, HASC, with Zvi Rafiah to discuss budget authorization for Have-Nap for FY 1995.

2/14/94 - Office meeting with Warren Nelson, Prof. St. M., HASC with Zvi Rafiah to discuss budget authorization for Have-Nap for FY 1995 and status of BPI.

2/14/94 - Office meeting with Diane Newberg, Legislative Aide to Congressman Peter Visclosky, with Zvi Rafiah to discuss budget appropriations for Have-Nap for FY 1995.

2/15/94 - Office meeting with Terry Freeze, Legislative Aide to Congressman Norman Dicks, with Zvi Rafiah to discuss budget appropriations for Have-Nap for FY 1995.

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3/14/94 - Office meeting with Bruce McDonald, Prof. St. M., HASC, with Zvi Rafiah concerning status of BPI and budget authorization for FY-95.

3/15/94 - Office meeting with Greg Walters, Prof. St. M., House Defense Appropriations Sub-Committee, with Zvi Rafiah concerning budget appropriations for Have-Nap FY 95.

3/15/94 - Office meeting with Warren Nelson, Prof. St. M., HASC with Zvi Rafiah concerning budget authorization for Bradley Add-on-Armor FY-95.

3/15/94 - Office meeting with Kathleen Murphy, Legislative Aide to Congressman Charles Wilson, with Zvi Rafiah concerning budget appropriations for Bradley Add-on-Armor FY 95.

3/16/94 - Office meeting with Terry Lynch, Legislative Aide to Senator Richard Shelbee, with Zvi Rafiah concerning budget authorization for Have-Nap and Bradley Add-on-Armor FY 95.

3/16/94 - Office meeting with Richard Fieldhouse, Legislative Aide to Senator Carl Levin, with Zvi Rafiah concerning budget authorization for Bradley Add-on-Armor FY 95.

3/16/94 - Office meeting with Lasell Booker, Prof. St. M., HASC, with Zvi Rafiah concerning FY 95 budget authorization for Bradley Add-on-Armor.

3/17/94 - Office meeting with Creighton Greene, Prof. St. M., SASC, with Zvi Rafiah concerning FY 95 budget authorization for Have-Nap.

3/17/94 - Office meeting with Dave Wilson, Prof. St. M., House Defense Appropriations Sub-Committee, with Zvi Rafiah concerning FY 95 budget appropriations for Bradley Add-on-Armor.

4/15/94 - Office meeting with Jeff Lane and John Person, Legislative Assistant to Senator Jim Sasser, together with Zvi Rafiah to discuss budget appropriations for Bradley Add-on-Armor.

5/9/94 - Office meeting with Dave Willson, Prof. St. M., House Sub-Committee on Defense Appropriations, with Zvi Rafiah concerning budget appropriations for Bradley Add-on-Armor.

5/9/94 - Office meeting with Warren Nelson, Prof. St. M., HASC, with Zvi Rafiah concerning budget appropriations for Have-Nap and Bradley Add-on-Armor.

5/10/94 - Office meeting with Richard Fieldhouse, Legislative Aide to Senator Carl Levin, with Zvi Rafiah concerning budget appropriations for Have-Nap and Bradley Add-on-Armor.

5/11/94 - Office meeting Claire Kelly, Legislative Aide to Congressman Norm Dicks, with Zvi Rafiah concerning budget appropriations for Have-Nap and Bradley Add-on-Armor.

5/11/94 - Office meeting with John Person, Legislative Aide to Senator Jim Sasser, with Zvi Rafiah concerning budget appropriations for Bradley Add-on-Armor.

5/11/94 - Office meeting with Richard Collins, Staff Director, Senate Defense Appropriations Sub-Committee, with Zvi Rafiah concerning budget appropriations for Have-Nap and Bradley Add-on-Armor.

5/11/94 - Office meeting with Congressman Charles Wilson and with Zvi Rafiah concerning budget appropriations for Have-Nap and Bradley Add-on-Armor.

"June 7, 1994" - Appeared on panel at conference on "Defense Restructuring and Conversion 1994", Washington, D.C.

6/13/94 - Office meeting with Rudy de Leon, Under Secretary of the Air Force, and with Zvi Rafia concerning Air Force procurement of Have-Nap missiles.