

UNITED STATES DEPARTMENT OF JUSTICE  
WASHINGTON, D.C. 20530

OM  
No. 226  
Approval Expires Oct. 31, 1981

Form OBD-68  
(Rev 10-14-76)  
Formerly DJ-307  
for

RECEIVED  
CRIMINAL DIVISION  
APR 15 1984  
INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

AMENDMENT TO REGISTRATION STATEMENT

Pursuant to the Foreign Agents  
Registration Act of 1938, as amended.

1. Name of Registrant Cleary, Gottlieb, Steen & Hamilton	2. Registration No. 508
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To correct a deficiency in
    - Initial Statement
    - Supplemental Statement for six-month periods ending December 31, 1979,
    - To give notice of change in an exhibit previously filed.
  - To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
  - Other purpose (specify) \_\_\_\_\_
- June 30, 1981 and December 31, 1981

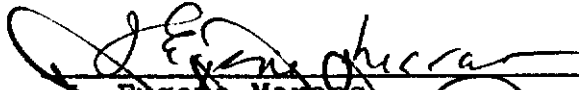
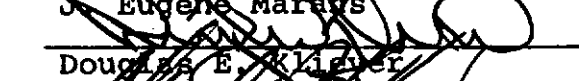

4. If this amendment requires the filing of a document or documents, please list -


5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

See Attachment

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

  
Eugene Marais  
  
Douglas E. Klinger  
  
Charles F. Lettow

Subscribed and sworn to before me at Washington, D.C.  
this 19<sup>th</sup> day of April, 1984   
(Notary or other officer)

My commission expires January 31, 1989

ATTACHMENT

The description of receipts-monies in Item 14(a) of the registrant's Supplemental Statement for the six-month period ending December 31, 1979 should be amended by adding the following thereto:

<u>DATE</u>	<u>FROM WHOM</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
9/14/79	Banque Nationale de Paris	Fees Disbursements	\$28,500.00 3,661.72

In addition, the total amount in Item 14(a) should be changed to \$453,909.21.

The description of receipts-monies in Rider 14(a) of the registrant's Supplemental Statement for the six-month period ending June 30, 1981 should be amended by adding the following thereto:

<u>DATE</u>	<u>FROM WHOM</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
1/21/81	BNP	Disbursements Fees	\$2,118.76 9,000.00

In addition, the total amount in Rider 14(a) should be changed to \$240,697.98.

The description of receipts-monies in Rider 14(a) of the registrant's Supplemental Statement for the six-month period ending December 31, 1981 should be amended by adding the following thereto:

<u>DATE</u>	<u>FROM WHOM</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
8/24/81	BNP	Disbursements	\$744.05
8/27/81	BNP	Disbursements Fee	3,964.45 50,000.00
11/16/81	BNP	Disbursements	4,463.83

In addition, the total amount received from BNP in Rider 14(a) should be changed to \$125,490.94.