

1. Name of Registrant

Cleary, Gottlieb, Steen & Hamilton

2. Registration No.

508

3. This amendment is filed to accomplish the following indicated purpose or purposes:

To correct a deficiency in

Initial Statement

Supplemental Statement for _____

To give notice of change in an exhibit previously filed.

To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

Other purpose (specify) To register for an additional foreign principal

4. If this amendment requires the filing of a document or documents, please list-

Exhibit A to Registration Statement (Form OBD-67)

Exhibit B to Registration Statement (Form OBD-65)

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

The Government of the Philippines is added as a new foreign principal in the firm's registration statement. (See attached Exhibits A and B.)

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JAN 20 4 21 PM '86
U.S. DEPARTMENT OF JUSTICE
REGISTRATION DIVISION

The undersigned swear(s) or affirm(s) that he has (*they have*) read the information set forth in this amendment and that he is (*they are*) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (*their*) knowledge and belief.

J. Eugene Marans

J. Eugene Marans

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Daniel B. Silver

Daniel B. Silver

Subscribed and sworn to before me at *Washington, D.C.*

John S. Magney

John S. Magney

this *20th* day of *January*, 19 *87*

Dorothy V. Baker

(Notary or other officer)

My commission expires *8/31/90*