

For Six Month Period Ending 30 JUN 1997
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant OASIS INTERNATIONAL GROUP LTD. (b) Registration No. 05116

(c) Business Address(es) of Registrant

179 FRANKLIN ST.
NEW YORK, NY 10013

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:
(1) Residence address Yes ☐ No ☒
(2) Citizenship Yes ☐ No ☒
(3) Occupation Yes ☐ No ☒ N/A

(b) If an organization:
(1) Name Yes ☐ No ☒
(2) Ownership or control Yes ☐ No ☒
(3) Branch offices Yes ☐ No ☒

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

Not Applicable

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.
Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒ N/A

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☐ No ☒

If no, list names of persons who have not filed the required statement.

NONE

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Government of India Tourist Office

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³Yes ☐No ☐Exhibit B⁴Yes ☐No ☐

NONE

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period?

Yes ☐No ☒

If yes, have you filed an amendment to these exhibits?

Yes ☐No ☒

If no, please attach the required amendment.

NONE

² The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services: -

For the Government of India Tourist Office we placed existing commercials (previously ~~See Attachment~~ reviewed by you) on the following cable networks: Arts; Entertainment; History Channel, Discovery Channel, and The Travel Channel. In addition, we developed a videotape of the commercials and cable networks that a representative of Oasis, Eric McClure, went to Delhi to present to the Dept. of Tourism.

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
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See Attachment

\$ 77,753.25
Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D to your registration? Yes ☐ No ☒

If yes, indicate the date the Exhibit D was filed. Date N/A

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☒ No ☐

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
~~Goverment of India~~ Tourist Office	~~May~~ June	~~Airline ticket~~ Airline ticket, meals and accommodations in Delhi India for 5 days, June 3-June 7.	~~Travel for~~ business meeting in Delhi with Ministry of Tourism

6, 7 A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

8 An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

9 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
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See attachment

<i>\$64,897.29</i>
Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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~~See Attachment~~

(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
 Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

The Government of India Tourist Office

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?
 Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- | | | | |
|--|---|--|---|
| ☒ Radio or TV broadcasts | ☐ Magazine or newspaper articles | ☐ Motion picture films | ☐ Letters or telegrams |
| ☒ Advertising campaigns | ☐ Press releases | ☐ Pamphlets or other publications | ☐ Lectures or speeches |
| ☐ Other (specify) _____ | | | |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- | | | |
|--|---|---|
| ☐ Public Officials | ☐ Newspapers | ☐ Libraries |
| ☐ Legislators | ☐ Editors | ☐ Educational institutions |
| ☐ Government agencies | ☐ Civic groups or associations | ☐ Nationality groups |
| ☐ Other (specify) <u>NONE</u> | | |

21. What language was used in the informational materials:

- ☒ English ☐ Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

July 30, 1997

(Type or print name under each signature¹³)PEYTON B. SISE

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

Yes ✓ or No _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Peyton B. Sise
Signature

7/30/97
Date

PEYTON B. SISE
Please type or print name of signatory on the line above

Executive Vice President
Title

RECEIVED
JUL 31 1997
CRIMINAL DIVISION

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14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7,8 and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise?

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.

Date	From Whom	Inv. No.	Purpose	Amount
2-Jan-97	Mr. Jain	INDIA-96-1016	Miscellaneous out-of-pocket expenses	205.70
22-Jan-97	Mr. Jain	INDIA-97-1001	Usage fees-TV production	25,941.83
21-Jan-97	Mr. Jain	INDIA-97-1002	TV Commercial dubs & shipping	547.07
18-Feb-97	Mr. Jain	INDIA-97-1003	Tapes & shipping	205.89
18-Feb-97	Mr. Jain	INDIA-97-1004	TV photoboards	997.61
18-Feb-97	Mr. Jain	INDIA-97-1005	Miscellaneous out-of-pocket expenses	79.14
18-Feb-97	Mr. Jain	INDIA-97-1005B	Tapes & shipping	476.48
31-Mar-97	Mr. Jain	INDIA-97-1006	Miscellaneous out-of-pocket expenses	426.22
31-Mar-97	Mr. Jain	INDIA-97-1007	Miscellaneous out-of-pocket expenses	77.72
8-May-97	Mr. Jain	INDIA-97-1008	Cable television media + commission	40,750.00
8-May-97	Mr. Jain	INDIA-97-1008A	Presentation reel	223.54
8-May-97	Mr. Jain	INDIA-97-1009	Tapes to TV stations	192.95
18-Feb-97	Mr. Jain	INDIA-97-1010	Cable television media + commission	7,000.00
16-Jun-97	Mr. Jain	INDIA-97-1010	Miscellaneous out-of-pocket expenses	\$108.34
16-Jun-97	Mr. Jain	INDIA-97-1011	Miscellaneous out-of-pocket expenses	96.67
18-Jun-97	Mr. Jain	INDIA-97-1012	Revisions to presentation reel	335.30
23-Jun-97	Mr. Jain	INDIA-97-1013	Miscellaneous out-of-pocket expenses	88.79
Total received:				\$77,753.25

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JUN 24 1997
FBI - NEW YORK
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15. (a) DISBURSEMENTS MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7,8, and 9 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount	Job Number
17-Jan	Image Bank	Advertising	5,200.00	IND-96-1017
17-Jan	Warren Miller	Advertising	850.00	IND-96-1017
17-Jan	National Geographic	Advertising	16,000.00	IND-96-1017
18-Jan	Contemporary Couriers	Messengers	36.45	IND-97-1001
25-Jan	Contemporary Couriers	Messengers	9.75	IND-97-1001
1-Feb	Contemporary Couriers	Messengers	9.75	IND-97-1001
1-Jan	TTI National	LD Telephone	0.90	IND-97-1001
1-Feb	Tribeca Film Center	Advertising	4.73	IND-97-1001
31-Jan	Cycle Sat, INC.	Advertising	59.64	IND-97-1001
20-Jan	Fara Registration Kit	Advertising	305.00	IND-97-1001
19-Feb	Northern Lights Post	Advertising	190.00	IND-97-1002
19-May	Syncrofilm	Advertising	285.00	IND-97-1002
14-Feb	Express It INC.	Messengers	9.50	IND-97-1003
1-Feb	TTI National	LD Telephone	3.08	IND-97-1003
28-Feb	Cycle Sat, INC.	Advertising	65.14	IND-97-1003
1-Dec	TTI National	LD Telephone	0.38	IND-97-1004
28-Mar	Contemporary Couriers	Messengers	9.75	IND-97-1004
7-Apr	Contemporary Couriers	Messengers	9.75	IND-97-1004
1-Mar	TTI National	LD Telephone	0.42	IND-97-1004
1-Mar	Cycle Sat, INC.	Advertising	79.04	IND-97-1004
28-Feb	Lickety Split	Messengers	9.00	IND-97-1004
1-Apr	Syncrofilm	Advertising	82.00	IND-97-1005
1-Apr	Syncrofilm	Advertising	82.00	IND-97-1005
12-Apr	Contemporary Couriers	Messengers	9.75	IND-97-1006
30-Apr	Cycle Sat, INC.	Advertising	79.04	IND-97-1006
30-Apr	Dash Messenger Service	Messengers	6.50	IND-97-1006
1-Apr	TTI National	LD Telephone	1.38	IND-97-1006
6-Jun	Jack Ward	Advertising	733.65	IND-97-1007
24-May	Contemporary Couriers	Messengers	9.75	IND-97-1008
31-May	Cycle Sat, INC.	Advertising	79.04	IND-97-1008
1-Jun	TTI National	LD Telephone	0.61	IND-97-1009
7-Jun	Contemporary Couriers	Messengers	9.75	IND-97-1009
30-Jun	Cycle Sat, INC.	Advertising	79.04	IND-97-1009
19-Feb	Media Buying Svcs	Advertising	5,950.00	Oct 96 media
15-May	Media Buying Svcs	Advertising	34,637.50	Mar 97 media
Total paid:			\$64,897.29	