

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant U.S. Representative Offices of The Japan Development Bank 1101-17th Street, N.W., Suite 1001, Washington, D.C., 20036	2. Registration No. 5152
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3. Name of foreign principal The Japan Development Bank	4. Principal address of foreign principal 9-1, Otemachi 1-chome Chiyoda-ku, Tokyo 100 Japan
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5. Indicate whether your foreign principal is one of the following:

Foreign government

Foreign political party

Foreign or domestic organization: If either, check one of the following:

<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group
<input type="checkbox"/> Association	<input checked="" type="checkbox"/> Other (specify) <u>Financial institution funded entirely by the Japanese Government</u>

Individual-State nationality _____

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6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

a) Principal address.

b) Name and title of official with whom registrant deals.

c) Principal aim

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8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

A bank established by the Japan Development Bank Law to supplement ordinary financial institutions in order to promote both industrial development and socio-economic growth.

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal Yes No

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

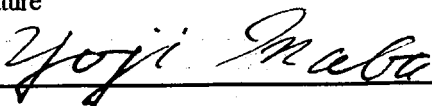
9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

The Japan Development Bank ("JDB"), established in 1951 by The Japan Development Bank Law ("JDB Law"), is one of the financial institutions funded entirely by the Government of Japan. Principal officers of the JDB consist of Governor, Deputy Governor, Senior Executive Directors, Auditors and Counsellors. The Governor and Auditors are appointed by the Prime Minister of Japan. The Governor represents the JDB and presides over its overall operations of the JDB. The Deputy Governor is appointed by the Governor with the approval of the Prime Minister. The Senior Executive Directors and Counsellors are appointed by the Governor. Minister of Finance supervises the JDB pursuant to the JDB Law and may issue orders as necessary for supervision. Each year, the Prime Minister's Cabinet proposes the budget for the JDB for approval by the National Diet. Major decisions relating to operations of the JDB must be made by the Board of Directors consisting of all officers of the JDB and approved by the Minister of Finance pursuant to the JDB Law.

Please refer to Attachment A for a copy of the JDB Law.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Inapplicable.

Date of Exhibit A	Name and Title	Signature
January 16, 1997	Yoji Inaba Chief Representative (Washington, D.C.)	

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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1. Name of Registrant U.S. Representative Offices of The Japan Development Bank	2. Registration No. 5152
3. Name of Foreign Principal The Japan Development Bank	

Check Appropriate Boxes:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

The U.S. Representative Offices of The Japan Development Bank ("JDB") have been established in the United States to promote understanding by the American public and government officials of the JDB. As such, the U.S. Representative Offices of the JDB operate under the direction and supervision of the JDB's main office in Tokyo.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The U.S. Representative Offices of the JDB (the "registrant") are located in Washington, D.C., New York and Los Angeles, and engage in activities to promote understanding of the JDB in the United States by providing information and material relating to various financial services, programs and activities of the JDB to interested officials and individuals of the U.S. Government, state governments, private corporations, other organizations, associations or individuals in the United States. The registrant also engages in activities to promote direct investment in Japan by providing relevant information to interested U.S. firms. In addition, the registrant monitors the development of the U.S. economy and financial market for the JDB.

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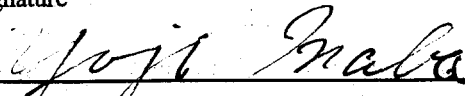
8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Please refer to Response to Item 7 of this Exhibit B.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Although activities and services performed by the registrant are not believed to be within the scope covered by the term "political activity" as defined above, the registrant provides information and material relating to various financial services, programs, and activities of the JDB to interested officials and individuals of the U.S. Government, state governments, private corporations, other organizations, associations or individuals in the United States. The registrant also engages in activities to promote direct investment in Japan by providing relevant information to interested U.S. firms.

Date of Exhibit B	Name and Title	Signature
January 16, 1997	Yoji Inaba Chief Representative (Washington, D.C.)	

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interests, policies, or relations of a government of a foreign country or a foreign political party.