

For Six Month Period Ending _____
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant (b) Registration No.
Eliyahu Yitzhaki 05211

(c) Business Address(es) of Registrant
Rafael U.S.A., Inc.
4455 Connecticut Avenue, NW., Suite B400
Washington, DC 20008

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes ☐	No ☒
(2) Citizenship	Yes ☐	No ☒
(3) Occupation	Yes ☐	No ☒

(b) If an organization:

(1) Name	Yes ☐	No ☐
(2) Ownership or control	Yes ☐	No ☐
(3) Branch offices	Yes ☐	No ☐

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

Not applicable

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REGISTRATION UNIT
CRM/DOJ

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.
Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

Not applicable

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☐

If yes, furnish the following information: Not applicable

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☐

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☐

If yes, identify each such person and describe his service. Not applicable

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes ☐ No ☐

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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Not applicable

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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☐ No ☐

If no, list names of persons who have not filed the required statement.

Not applicable

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

*Name of foreign principal**Date of termination*

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish following information:

*Name and address of foreign principal**Date acquired*

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Rafael U.S.A., Inc.

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³Yes ☐No ☐

Not applicable

Exhibit B⁴Yes ☐No ☐

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period?

Yes ☐No ☒

If yes, have you filed an amendment to these exhibits?

Yes ☐No ☒

If no, please attach the required amendment.

² The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See attachment A.

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12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below?

Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

See attachment A.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION**14. (a) RECEIPTS-MONIES**

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
9/1/97-3/31/98	Rafael U.S.A., Inc.	President & CEO	Regular Salary

Total

(b) RECEIPTS - FUND RAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D to your registration? Yes ☐ No ☒

If yes, indicate the date the Exhibit D was filed. Date _____

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
<u>Cash Disbursements</u>			
1. Registerable Activities			
1/1/98-3/31/98		Parking	\$231.00
2. Non-registerable Activities			
1/1/98-3/31/98		Parking	71.18
1/1/98-3/31/98		Travel (per diem, taxi, tolls, gas)	250.50

\$1152.68

Total

(b) **DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) **DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
 Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

Not applicable.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?
 Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- | | | | |
|---|---|--|---|
| ☐ Radio or TV broadcasts | ☐ Magazine or newspaper articles | ☐ Motion picture films | ☐ Letters or telegrams |
| ☐ Advertising campaigns | ☐ Press releases | ☐ Pamphlets or other publications | ☐ Lectures or speeches |
| ☐ Other (specify) <u>Not applicable.</u> | | | |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- | | | |
|---|---|---|
| ☐ Public Officials | ☐ Newspapers | ☐ Libraries |
| ☐ Legislators | ☐ Editors | ☐ Educational institutions |
| ☐ Government agencies | ☐ Civic groups or associations | ☐ Nationality groups |
| ☐ Other (specify) <u>Not applicable.</u> | | |

21. What language was used in the informational materials:

- ☐ English ☐ Other (specify) Not applicable.

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

Not applicable.

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

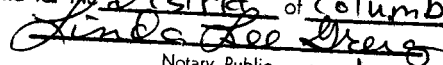
(Date of signature)

04-29-1998

(Type or print name under each signature¹³)



Eliyahu Yitzhaki

Subscribed and sworn to before me, in my presence,
this 29 day of April 19 98, a Notary Public
in and for the District of Columbia.

Notary Public

My commission expires 1/1/2003

13 This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

**UNITED STATES DEPARTMENT OF JUSTICE
FARA REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530**

NOTICE

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials - page 8 of Form CRM-154, formerly Form OBD-64-Supplemental Statement):

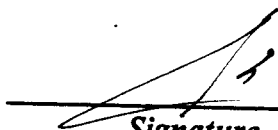
YES _____ or NO XX _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES _____ or NO XX _____

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)


Signature

04/29/98
Date

Eliyahu Yitzhaki
Please type or print name of
signatory on the line above

President and CEO
Title

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REGISTRATION UNIT
1998 APR 29 PM 3:31

ATTACHMENT A

- 14/01/98 Office meeting with Perry O. Floyd, Legislative Assistant to Congressman Norman Sisisky, HNSC, and Zvi Rafiah, to discuss Have-Nap, M113 Reactive Armor and Bradley Reactive Armor.
- 15/01/98 Office meeting with Fred Downey, Legislative Assistant to Sen. Joseph Lieberman (D-Conn), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor..
- 15/01/98 Office meeting with Jeff Kuhnreich, Legislative Assistant to Sen. Christopher S. "Kit" Bond, R-MO, and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, Bradley Reactive Armor.
- 21/01/98 Office meeting with Jeff Kuhnreich, Legislative Assistant to Sen. Christopher S. "Kit" Bond, R-MO, and Zvi Rafiah to provide technical information requested on Python IV.
- 21/01/98 Office meeting with Steve Madey, Professional Staff Member, SASC, and Zvi Rafiah to discuss Have-Nap.
- 21/01/98 Office meeting with Roger Smith, Professional Staff Member, House National Security Committee, and Zvi Rafiah to discuss M113 Reactive Armor and Bradley Reactive Armor.
- 21/01/98 Office meeting with Kane Burns, Legislative Assistant to Senator Carl Levin, and Zvi Rafiah to discuss Have-Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 21/01/98 Office meeting with John Barnes, Professional Staffer, SASC, and Zvi Rafiah to discuss M113 Reactive Armor and Bradley Reactive Armor.

ATTACHMENT A

- 21/01/98 Office meeting with David Lyles, Minority Staff Director-SASC, and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor and Bradley Reactive Armor.
- 10/02/98 Office meeting with Vicky Middleton, Chief of Staff, Rep. Duncan Hunter (R-CA), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, Bradley Reactive Armor.
- 10/02/98 Office meeting with Hugh Brady, Professional Staffer (Budget Analyst) o House Budget Committee, and Zvi Rafiah to discuss Have Nap.
- 10/02/98 Office meeting with Bill Natter, Legislative Assistant to Cong. Ike Skelton (D-Missouri), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 10/02/98 Office meeting with Jeff Kuhnreich, Legislative Assistant to Sen. Christopher S. "Kit" Bond, R-MO, and Zvi Rafiah to provide Litening and Python IV updates.
- 11/02/98 Office meeting with Brian R. Green, Professional Staff Member House National Security Committee, and Zvi Rafiah to discuss Have Nap.
- 12/02/98 Office meeting with Creighton Greene, Professional Staff Member, SASC, and Zvi Rafiah to discuss Have Nap.
- 13/02/98 Office meeting with Frank Finelli, Legislative Assistant to Sen. Dan Coats (R-IN) , and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.

ATTACHMENT A

- 13/02/98 Office meeting with Tom Hawkins, Professional Staff Member Senate Defense Appropriations Subcommittee, and Zvi Rafiah to discuss M113 Reactive Armor and Bradley Reactive Armor.
- 13/02/98 Office meeting with Daniel J. Cox, Jr., Professional Staff Member Senate Armed Services Committee, and Zvi Rafiah to discuss M113 Reactive Armor and Bradley Reactive Armor.
- 27/02/98 Office meeting with Steve McBee, Defense Specialist, k Cong. Norman Dicks (D-Wa), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 27/02/98 Office meeting with Gary Reese, staff aide, Senate Defense Appropriations Subcommittee, and Zvi Rafiah to discuss Have Nap.
- 27/02/98 Office meeting with Mitch Kugler, Majority Staff Director Int'l Security, Proliferation & Federal Services committee, and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, Bradley Reactive Armor.
- 16/03/98 Office meeting with Letitia White, Assoc. Staff to Cong. Jerry Lewis (R-CA) and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 16/03/98 Office meeting with Charlie Houy, Minority Staff Director-Senate Appropriations SubCommittee, and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor.
- 17/03/98 Office meeting with Doug Norelle, Legislative Director to Sen. Byron Dorgan (D-ND) and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.

ATTACHMENT A

- 19/03/98 Office meeting with Trish Ryan, Professional Staffer-House National Security Committee, and Zvi Rafiah to discuss M113 Reactive Armor and Bradley Reactive Armor.
- 19/03/98 Office meeting with Steve Nixon, House Appropriations Committee, National Security Subcommittee, and Zvi Rafiah to discuss Have Nap
- 19/03/98 Office meeting with Paul Doerrer, Defense Assistant to Sen. Richard Shelby (R-AL), and Zvi Rafiah to discuss Have Nap.
- 20/03/98 Office meeting with Marc Lubin, Legislative Director for Rep. Henry Bonilla (R-TX), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 20/03/98 Office meeting with Archie Galloway, Legislative Assistant for defense, foreign policy to Senator Jeff Sessions (R-AL), and Zvi Rafiah to discuss Have Nap.
- 23/03/98 Office meeting with Wade Heck, Legislative Director National Security, to Congressman Terry Everett (R-AL), and Zvi Rafiah to discuss Have Nap.
- 23/03/98 Office meeting with Bill Delaney, Legislative Assistant for Defense to Sen. Patrick Leahy (D-VT), and Zvi Rafiah to discuss M113 Reactive Armor and Bradley Reactive Armor.
- 23/03/98 Office meeting with Rob Neal, Legislative Assistant to Cong. Nethercutt (R-WA), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.

ATTACHMENT A

- 24/03/98 Office meeting with Skip Fischer, Leg. Assistant to Sen. John McCain (R-AZ), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor and Bradley Reactive Armor.
- 24/03/98 Office meeting with Jeremy Bates, Legislative Assistant to Sen. Byron Dorgan (D-ND), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 25/03/98 Office meeting with Steve McBee, Defense Specialist, Cong. Norman Dicks (D-Wa), and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.
- 25/03/98 Office meeting with Steve Nixon, House Appropriations Committee, National Security Subcommittee, and Zvi Rafiah to discuss Have Nap.
- 26/03/98 Office meeting with Judy Ansley, National Security Advisor to Senator John Warner, and Zvi Rafiah to discuss Have Nap, M113 Reactive Armor, and Bradley Reactive Armor.