

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Penn Schoen & Berland Associates, Inc. 805 15th Street, NW Washington, D.C. 20005	2. Registration No. 5307
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3. Name of foreign principal Central American Bank for Economic Integration through contract with Holland & Knight LLP	4. Principal address of foreign principal Tegucigalpa, Honduras
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5. Indicate whether your foreign principal is one of the following:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Committee
 - Voluntary group
 - Other (specify) _____
- Individual-State nationality _____

6. If the foreign principal is a foreign government, state: N/A

- a) Branch or agency represented by the registrant.
- b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state: N/A

- a) Principal address.
- b) Name and title of official with whom registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

The Central American Bank of Economic Integration is a multilateral development bank,

b) Is this foreign principal

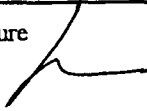
Supervised by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Owned by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Directed by a foreign government, foreign political party, or other foreign principal	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Controlled by a foreign government, foreign political party, or other foreign principal	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Financed by a foreign government, foreign political party, or other foreign principal	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Subsidized in part by a foreign government, foreign political party, or other foreign principal	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

The Bank is controlled by the Central American member states, each of whose government is represented on the Board of Directors of the institution.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

It is a multilateral financial institution owned and operated by the governments of its member states, the nations of Central America.

Date of Exhibit A	Name and Title	Signature
2/27/99	Mark Penn, President	

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Penn Schoen & Berland Associates, Inc.	2. Registration No. 5307
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3. Name of Foreign Principal
Central American Bank for Economic Integration through a contract with
Holland & Knight LLP

Check Appropriate Boxes:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit. Note that the attached agreement is between the Registrant and Holland & Knight LLP as a subcontractor on Holland & Knight LLP's representation.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Please see Question 4.


8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Lobbying the United States Congress to enact legislation placing the nations of Central America on a parity with the nations favored by NAFTA with regard to the U.S. market for their exports, and encouraging the Administration to make the attainment of Caribbean parity one of its primary legislation objectives.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Please see Question 4.

Date of Exhibit B	Name and Title	Signature
2/27/59	Mark Perry, President	

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interests, policies, or relations of a government of a foreign country or a foreign political party.

HOLLAND & KNIGHT LLP

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October 30, 1998

Atlanta	New York
Boca Raton	Northern Virginia
Boston	Orlando
Fort Lauderdale	San Francisco
Jacksonville	St. Petersburg
Lakeland	Tallahassee
Melbourne	Tampa
Mexico City	Washington, D.C.
Miami	West Palm Beach

GEORGE A. DALLEY
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COPY

Mr. Mark Penn
President
Penn Schoen & Berland Associates, Inc.
805 15th Street, N.W.
Washington, D.C. 20005

Dear Mark:

The purpose of this letter is to confirm the engagement of Penn Schoen & Berland Associates, Inc. (PS&B) as consultants to assist Holland & Knight LLP in the representation of the Central American Bank of Economic Integration (the "Bank") in furthering the interests of the nations of Central America (the "Beneficiary Countries") in lobbying the United States Congress to enact legislation placing the Beneficiary Countries on a parity with the nations favored by NAFTA with regard to the U.S. market for their exports ("Parity Legislation").

PS&B will actively participate in the team being assembled by Holland & Knight LLP to encourage the Administration to make the attainment of Caribbean parity one of its primary legislation objectives. In this regard, PS&B will undertake the following tasks:

- Assist in formulating the strategy to obtain Parity Legislation and its implementing regulations;
- Assist in the identification of principal Congressional and non-Congressional proponents and opponents to Parity Legislation;
- Lobbying the Administration to make attainment of Parity Legislation a primary legislative objective;
- Assist in securing support of Congressional leadership for Parity Legislation; and

Mr. Mark Penn
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- Provide such other assistance as may be mutually agreed for the purpose of obtaining Parity Legislation and its effective implementation.

This engagement will cover a period of eighteen (18) months commencing October 15, 1998, and ending on April 15, 2000. PS&B shall receive a fixed fee for this engagement, including costs and expenses, equal to US\$499,950.00, payable over an eighteen (18) month period in installments of US\$27,775.00 per month, with each payment due on or before the 10th day of each month. It is understood and agreed that the monthly installments due to PS&B under this engagement are specifically subject to, and conditioned upon, the payment by the Bank of the monthly installments due to Holland & Knight LLP in accordance with the terms of the engagement letter between Holland & Knight LLP and the Bank.

If the terms described above are satisfactory, please so indicate by signing and returning the enclosed copy of this letter.

We look forward to working with you to bring this matter to a successful conclusion.

Sincerely,

HOLLAND & KNIGHT, LLP


George A. Dalley

Approved this 30th
day of October, 1998

PENN SCHOEN & BERLAND ASSOCIATES, INC.

By: 