

OMB NO. 1124-0004; Expires February 28, 2014

U.S. Department of Justice

Washington, DC 20530

**Exhibit B to Registration Statement
Pursuant to the Foreign Agents Registration Act of
1938, as amended**

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Podesta Group, Inc.	2. Registration No. 5926
3. Name of Foreign Principal Embassy of the Socialist Republic of Vietnam	

Check Appropriate Box:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Research and analyze issues of concern to the principal; counsel the principal on U.S. policies of concern, activities in Congress and the executive branch and developments on the U.S. political scene generally; and maintain contact, as necessary, with members of Congress and their staff, executive branch officials, members of the press, and non-governmental organizations.

Formerly CRM-155

FORM NSD-4
Revised 03/11

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Registrant will provide strategic counsel to the principal on strengthening the principal's ties to the United States government and institutions. Registrant will also assist in communicating priority issues in the United States-Vietnam bilateral relationship to relevant U.S. audiences, including the U.S. Congress, executive branch, media, and policy community.


9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The activities listed in Item 8 will be undertaken in order to communicate information to the principal, as well as to communicate information about the principal to interested persons in the public sector. At the request of the principal, meetings with members of Congress and their staff and executive branch officials may be arranged.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit B	Name and Title	Signature
1-22-15	Kimberley Fritts, CEO	

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

ENGAGEMENT AGREEMENT

This ENGAGEMENT AGREEMENT ("Agreement") is effective January 1, 2015 by and between the Embassy of the Socialist Republic of Vietnam ("the Client"), at 1233 20th Street NW, Suite 400, Washington, DC 20036, and the Podesta Group ("the Provider"), having its principal office located at 1001 G Street, NW, Suite 1000W, Washington, DC 20001 (together, "the Parties").

Whereas, the Client wishes to have the Provider performing the services hereinafter referred to, and

Whereas, the Provider is willing to perform these services,

Now therefore the Parties hereby agree as follows:

Services

The Provider shall perform services to promote the Client and its priorities among relevant US audiences. The Provider shall achieve objectives through a combination of policy and communications expertise and other services that may be agreed by the Parties in writing ("the Services").

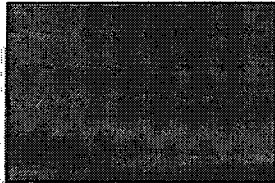
Term

The Provider shall perform the Services during the period commencing on January 1, 2015, and continuing through June 30, 2015.

Payment

The Client shall pay the Provider a total fee of one hundred eighty thousand dollars (US \$180,000) for services provided during the term of this Agreement. Payment will be thirty thousand dollars (US \$30,000) per month. Wire and check instructions are as follows:

Bank Name:
Acct Name:
Acct #:
Routing #:
Swift Code:



All payments shall be due within thirty (30) days of receipt of invoice or work shall be immediately suspended until all outstanding invoices are paid in full.

Performance Standard

The Provider undertakes to perform the Services with the highest standards of professional and ethical competence and integrity. The Provider shall comply with the Foreign Agents Registration Act and any other applicable US laws.

Confidentiality

The Provider shall not, during the term of this Agreement disclose any proprietary or confidential information relating to the Services, this Agreement or the Client's business or operations without prior written consent of the Client. Should the Provider be required to disclose information by law, the Provider will promptly provide the Client with notice so that the Client may seek a protective order if appropriate.

Ownership of Material

Any studies, reports, opinions or other material prepared by the Provider for the Client under the Agreement shall belong to and remain the property of the Client. The Provider may retain copies of such documents for the Provider's own internal use.

Governing Law and Language

The Agreement shall be governed by the laws of the District of Columbia and the United States of America, and the language of the Agreement shall be English.

Termination

Either the Provider or the Client may terminate this Agreement by providing one (1) month's written notice. Payment for services shall be made through the date of termination.

Amendment

This Agreement may not be modified or amended except by an instrument in writing by the Parties hereto.



For the Embassy of the Socialist
Republic of Vietnam



For the Podesta Group