

U.S. Department of Justice

Washington, DC 20530

Exhibit A to Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

| | |
|--|------------------------------------|
| 1. Name and Address of Registrant Park Strategies, LLC 101 Park Avenue, Suite 2506 New York, NY 10178 | 2. Registration No. 6350 |
|--|------------------------------------|

| | |
|---|--|
| 3. Name of Foreign Principal Polska Grupa Zbrojeniowa S.A. | 4. Principal Address of Foreign Principal Ul. Nowy Swiat 4A, 00-497 Warszawa Poland |
|---|--|

5. Indicate whether your foreign principal is one of the following:

- Government of a foreign country¹
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
- | | |
|---|--|
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Committee |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Voluntary group |
| <input type="checkbox"/> Association | <input type="checkbox"/> Other (specify) _____ |
- Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant
Not Applicable
- b) Name and title of official with whom registrant deals

7. If the foreign principal is a foreign political party, state:

- a) Principal address
Not Applicable
- b) Name and title of official with whom registrant deals
- c) Principal aim

¹ "Government of a foreign country," as defined in Section 1(e) of the Act, includes any person or group of persons exercising sovereign de facto or de jure political jurisdiction over any country, other than the United States, or over any part of such country, and includes any subdivision of any such group and any group or agency to which such sovereign de facto or de jure authority or functions are directly or indirectly delegated. Such term shall include any faction or body of insurgents within a country assuming to exercise governmental authority whether such faction or body of insurgents has or has not been recognized by the United States.

8. If the foreign principal is not a foreign government or a foreign political party:

a) State the nature of the business or activity of this foreign principal.

Polska Grupa Zbrojeniowa S.A. is a Polish government-sponsored and controlled holding company which owns approximately 60 companies that provide services in the defense, aerospace, armaments, and military technologies industries.

b) Is this foreign principal:

- Supervised by a foreign government, foreign political party, or other foreign principal Yes No
- Owned by a foreign government, foreign political party, or other foreign principal Yes No
- Directed by a foreign government, foreign political party, or other foreign principal Yes No
- Controlled by a foreign government, foreign political party, or other foreign principal Yes No
- Financed by a foreign government, foreign political party, or other foreign principal Yes No
- Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

Polska Grupa Zbrojeniowa S.A. is a holding company established by the government of Poland to consolidate Polish defense industry companies.

Polska Grupa Zbrojeniowa S.A. is comprised of approximately 60 companies operating in the defense, aerospace, armaments, and military technologies arenas and industries supporting the same.

Polska Grupa Zbrojeniowa S.A. is majority owned by the government of Poland, via the State Treasury of Poland.

The Polish General Assembly appoints the members of the Supervisory Board of Polska Grupa Zbrojeniowa S.A., which exercises executive supervision over the company. The Supervisory Board, in consultation with the Polish Minister of National Defense, appoints the members of the Management Board of Polska Grupa Zbrojeniowa S.A., which exercises day-to-day management over the affairs of Polska Grupa Zbrojeniowa S.A. and represents Polska Grupa Zbrojeniowa S.A. in all activities.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Not Applicable

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit A to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

| Date of Exhibit A | Name and Title | Signature |
|-------------------|--|----------------------------|
| April 22, 2016 | Christopher D'Amato, EVP & General Counsel | /s/ Christopher P. D'Amato |
| | | eSigned |

U.S. Department of Justice

Washington, DC 20530

**Exhibit B to Registration Statement
Pursuant to the Foreign Agents Registration Act of
1938, as amended**

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant

Park Strategies, LLC

2. Registration No.

0350

3. Name of Foreign Principal

Polska Grupa Zbrojeniowa S.A.

Check Appropriate Box:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Please see Scope of Work in attached Consulting Services Agreement.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Please see Scope of Work in attached Consulting Services Agreement.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Please see Scope of Work in attached Consulting Services Agreement.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

| Date of Exhibit B | Name and Title | Signature |
|-------------------|---|----------------------------|
| April 22, 2016 | Christopher P. D'Amato, EVP & General Counsel | /s/ Christopher P. D'Amato |
| | | eSigned |

Footnote: "Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

Consulting Services Agreement

This Consulting Services Agreement hereinafter referred to as the "Agreement") is made by and between Polska Grupa Zbrojeniowa S.A. with a mailing address of Polska Grupa Zbrojeniowa S.A., Ul. Nowy Świat 4A, 00-497 Warszawa (hereinafter referred to as "PGZ") and Park Strategies, LLC with headquarters located at 101 Park Avenue, Suite 2506, New York, NY 10178 (hereinafter referred to as "Park Strategies") and relates to the provision of strategic consulting and government relations advisory services by Park Strategies to, and on behalf of, PGZ.

The Parties hereto have agreed as follows:

1. Park Strategies agrees to represent PGZ before the U.S. Congress and the U.S. Government generally.
2. The scope of services to be furnished by Park Strategies to, and on behalf of, PGZ are set forth in the attached Scope of Work, which is hereby incorporated into this Agreement.
3. In the course of its representation of PGZ, Park Strategies warrants that it will at all times act in conformance with all applicable United States laws, rules and regulations.
4. The effective term of this Agreement shall commence as of the date that it is fully executed by both parties and shall continue for a period of twelve (12) calendar months. Each Party can terminate this Agreement within sixty (60) days written (a letter, a e-mail) notice.
5. Park Strategies and PGZ hereby expressly acknowledge that, by virtue of the nature of the services to be provided hereunder, Park Strategies shall be required to register as a foreign agent with the U.S. Department of Justice pursuant to the Foreign Agents Registration Act (22 U.S.C. § 611 et seq.) and shall be required to make periodic reports under the same with respect to activities undertaken on PGZ's behalf during the course of this engagement.
6. In consideration of the services furnished under this Agreement, during the effective term of this Agreement, PGZ shall pay Park Strategies a consulting fee of \$15,000 US per month. In addition to the monthly consulting fee, PGZ further agrees to reimburse Park Strategies for any expenses incurred in connection with the provision of the consulting services hereunder, including, but not limited to, transportation, lodging, and meals. Park Strategies shall provide appropriate documentation of all

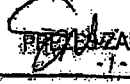
such expenses to be reimbursed to PGZ. The parties agree that the monthly expenses referred to in the preceding sentence may be made to the amount of \$ 5,000. Expenditure in excess of the indicated amount, require prior approval by the PGZ.

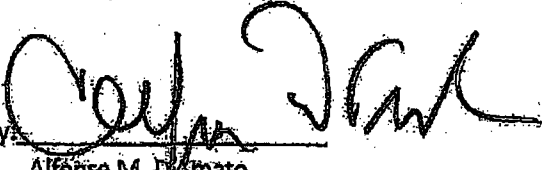
7. This Agreement shall be construed in accordance with and governed by the laws of the State of New York, without reference to choice of law doctrine.


IN WITNESS THEREOF:

Polska Grupa Zbrojeniowa S.A.
ul. Nowy Swiat 4A
00-497 Warszawa

Park Strategies, LLC
101 Park Avenue, Suite 2506
New York, NY 10178

Arkadiusz Siwko

PREZES ZARZADU


By: _____
Alfonse M. DiMato
Managing Director

Arkadiusz Siwko
Chairman of the Board
Radoslaw Obolewski

CZLONEK ZARZADU

Radoslaw Obolewski
Member of the Board

Date: 4/20/16

Date: 4/18/16

Scope of Work

- Promote understanding and support in the U.S. for Poland, and to emphasize support for the Polish government's and Polish military industry's security initiatives, including Poland's proposed increase in its financial commitment to NATO.
- Participate in media interviews to present the positive nature of the U.S.-Poland bilateral relationship, particularly as relates to the defense of Eastern Europe.
- Leverage press availabilities/interviews to present the point of view of the new Polish government and Polish industry.
- Contact Members of Congress, the Poland Caucus, and key Congressional staff on defense and foreign relations committees to foster greater appreciation for the US - Polish relationship. Educate Members of Congress on the need to assist Poland in its strategic initiatives, including furthering of critical NATO defense objectives.
- Engage with U.S. defense community and industry to promote greater collaboration on military matters, especially with Polish industry.
- Arrange meetings with U.S. international-focused organizations such as the Center for Strategic and International Studies (CSIS), The Atlantic Council, and the Council on Foreign Relations, etc. to create opportunities for positive dialog on U.S.-Poland relations.
- Assist with and participate in the NATO meeting in July hosted by Poland in Warsaw.