

U.S. Department of Justice
Washington, DC 20530

**Exhibit A to Registration Statement
Pursuant to the Foreign Agents Registration Act of
1938, as amended**

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name and Address of Registrant White & Case LLP 1155 Avenue of the Americas New York, NY 10036	2. Registration No. <div style="font-size: 2em; text-align: center;">0393</div>
3. Name of Foreign Principal The Republic of the Sudan	4. Principal Address of Foreign Principal Republic of the Sudan Gamma Avenue Khartoum, Sudan

5. Indicate whether your foreign principal is one of the following:

Government of a foreign country ¹

Foreign political party

Foreign or domestic organization: If either, check one of the following:

<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group
<input type="checkbox"/> Association	<input type="checkbox"/> Other (<i>specify</i>) _____

Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant
 Government of the Republic of the Sudan

b) Name and title of official with whom registrant deals

7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom registrant deals

c) Principal aim

¹ "Government of a foreign country," as defined in Section 1(e) of the Act, includes any person or group of persons exercising sovereign de facto or de jure political jurisdiction over any country, other than the United States, or over any part of such country, and includes any subdivision of any such group and any group or agency to which such sovereign de facto or de jure authority or functions are directly or indirectly delegated. Such term shall include any faction or body of insurgents within a country assuming to exercise governmental authority whether such faction or body of insurgents has or has not been recognized by the United States.

8. If the foreign principal is not a foreign government or a foreign political party:

a) State the nature of the business or activity of this foreign principal.

b) Is this foreign principal:

- | | |
|---|--|
| Supervised by a foreign government, foreign political party, or other foreign principal | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Owned by a foreign government, foreign political party, or other foreign principal | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Directed by a foreign government, foreign political party, or other foreign principal | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Controlled by a foreign government, foreign political party, or other foreign principal | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Financed by a foreign government, foreign political party, or other foreign principal | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Subsidized in part by a foreign government, foreign political party, or other foreign principal | Yes <input type="checkbox"/> No <input type="checkbox"/> |

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit A to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit A November 21, 2016	Name and Title Nicole Erb, Partner	Signature /s/ Nicole Erb eSigned
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U.S. Department of Justice

Washington, DC 20530

Exhibit B to Registration Statement**Pursuant to the Foreign Agents Registration Act of 1938, as amended**

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant White & Case LLP	2. Registration No. 0393
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3. Name of Foreign Principal

The Republic of the Sudan

Check Appropriate Box:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The Registrant provides legal services to the Republic of the Sudan in connection with several litigation matters pending before federal courts

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit B	Name and Title	Signature
November 21, 2016	Nicole Erb, Partner	/s/ Nicole Erb eSigned

Footnote: "Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

WHITE & CASE

White & Case LLP
701 Thirteenth Street, NW
Washington, DC 20005-3907

Tel +1 202.625.3800
Fax +1 202.633.9355
www.whitcase.com

Direct Dial +1 202-626-3643 ccurran@whitcase.com

April 3, 2015

Government of the Republic of Sudan



Re: Terms of Engagement of White & Case LLP

Dear Gentlemen:

This letter sets forth the terms under which the Government of Sudan is engaging the law firm of White & Case LLP to defend the Government's interests in connection with certain US litigation matters.

As a US law firm providing services within the United States, White & Case must comply with all applicable US laws, including but not limited to the Sudanese Sanctions Regulations, 31 C.F.R. part 538. This engagement letter and all services provided under it are expressly subject to such US legal requirements. The parties to this letter acknowledge that White & Case will be seeking a specific license from the US Department of Treasury's Office of Foreign Assets Control authorizing receipt by White & Case of payment for services hereunder from unblocked funds. The engagement of White & Case is conditioned upon receipt of such a license. The Government of Sudan's payments under this agreement will be made in US dollars or another currency from accounts held outside the United States by a non-US financial institution, containing unblocked funds.

In conformity with its practice, White & Case will charge for its services based upon the hours devoted to the matter. White & Case will provide descriptive billing statements to the Government of Sudan on a periodic basis, usually monthly. Payment is due within 30 days. White & Case will not charge interest during that 30-day period, but reserves its right to do so for billing statements that are unpaid thereafter.

White & Case's services will be led by Christopher M. Curran and assisted by Nicole E. Erb and Claire DeLelle. Other lawyers (as well as legal assistants and support staff) will assist as needed. Current hourly rates are as follows: C. Curran (\$945); N. Erb (\$756); C. DeLelle

ABU DHABI, ALMATY, ANKARA, BEIJING, BERLIN, BRATISLAVA, BRUSSELS, BUCHAREST, BUDAPEST, Doha, DUSSELDORF, FRANKFURT, GENEVA, HAMBURG, HELSINKI, HONG KONG, ISTANBUL, JOHANNESBURG, LONDON, LOS ANGELES, MEXICO CITY, MIAMI, MONTERREY, MOSCOW, MUNICH, NEW YORK, PARIS, PRAGUE, RIYADH, SAO PAULO, SHANGHAI, SILICON VALLEY, SINGAPORE, STOCKHOLM, TOKYO, WARSAW, WASHINGTON, DC

Government of the Republic of Sudan

WHITE & CASE

April 3, 2015

(\$711); junior associates (\$311 - \$630); legal assistants (\$167 - \$297). These rates may change from time to time, often annually.

Beyond hourly charges for professional services, White & Case will charge for, and include in its periodic billing statements, those costs and out-of-pocket expenses customarily billed by the firm. These costs and expenses include charges for photocopying, travel, mail and courier services, translation, document-production services, word processing and printing, filing and court fees, and computer legal research. In addition, White & Case will charge for any fees of any experts the firm may retain on behalf of the Government of Sudan for litigation services.

Given that the Government of Sudan is a new client and that this matter will require an early commitment of significant resources, White & Case requires an upfront payment of \$250,000, payable upon the firm's receipt of an OFAC license. White & Case will apply the upfront payment immediately to fees and expenses incurred. White & Case's periodic billing statements will cover all fees and expenses incurred in the covered period (without any immediate credit for the upfront payment). The upfront payment amount will thereby defray White & Case's fees and expenses throughout the matter, in the lag time between billing statement and payment. The upfront payment will be credited to the Government of Sudan on White & Case's final billing statement.

White & Case's representation of the Government of Sudan shall not preclude White & Case from representing any other client in any other matter even if it is adverse to the Government of Sudan (or its agencies or instrumentalities), except that White & Case shall be precluded from representing any other client in any matter that is adverse to the Government of Sudan and is substantially related to the subject-matter of this engagement. For example, and without limitation, White & Case's representation of the Government of Sudan in this matter shall not preclude White & Case from representing persons or entities that may participate in bids on Sudanese government projects or privatizations in the future.

In accordance with customary practice in the United States, the Government of Sudan has the right to discharge White & Case for any reason at any time. If the Government of Sudan discharges White & Case, it shall pay any unpaid fees (and costs and expenses) within 30 days of receipt of a billing statement.

Also in accordance with customary practice, White & Case shall have the right to withdraw from the representation at any time if the withdrawal can be accomplished without material adverse effect on the interests of the Government of Sudan or if there are other grounds for withdrawal under applicable rules of professional conduct. If White & Case withdraws, the Government of Sudan shall execute any notice of withdrawal required by any court's rules to effectuate the withdrawal.

In the absence of termination or withdrawal, this engagement will continue until the services hereunder are completed. For the sake of clarity, this engagement and the associated attorney-client relationship shall conclude if it becomes inactive for a period of more than six months.

Government of the Republic of Sudan

WHITE & CASE

April 3, 2015

We at White & Case very much appreciate being given the opportunity to defend the Government of Sudan in these important and sensitive litigation matters.

Sincerely,



Christopher M. Curran

AGREED TO AND ACCEPTED THIS 3rd DAY OF APRIL 2015

BY:


Name: Abdalla Ibrahim
For the Government of Sudan

Acting Underserveantary
Ministry of Finance and
National Economy - Sudan