

From: Hunt Shipman

Date: August 19, 2026

Hi,

I hope you're having an enjoyable recess. We appreciate Congressman/Senator _____'s past support for eliminating the countervailing duties on phosphate fertilizer from Morocco. I'm making sure you saw the press release issued yesterday highlighting our client OCP, North America's first delivery of fertilizer from Morocco since the suspension of the countervailing duties in late June.

This is the first delivery, and we expect additional shipments in the future. I would be pleased to keep you updated on the progress and if you have any questions in the meantime, please let me know.

Thanks again and have a great recess.

Hunt Shipman

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Shipment to U.S. Following Temporary CVD Relief

Vessel from Morocco arrives at Port of New Orleans, supporting fertilizer availability for American farmers ahead of the fall application season

WASHINGTON, D.C. - August 17th, 2026 - OCP North America, a subsidiary of OCP Group, announced that a vessel carrying approximately 54,000 metric tons of **Triple Super Phosphate (TSP)** fertilizer from Morocco has arrived at the Port of New Orleans. From there, the product will be distributed to American farmers, supporting fertilizer availability ahead of the fall application season.

The shipment follows the administration's decision to grant temporary relief from countervailing duties (CVD) on Moroccan phosphate fertilizer imports, a step that helps restore American farmers' access to an additional source of phosphate fertilizer supply after years of constrained availability.

Following the administration's June 29th announcement of temporary relief, OCP engaged with the Department of Commerce and relevant US authorities to obtain clarity on the applicable implementation requirements and ensure compliance before shipments began. With the relevant guidance now finalized, and customer demand assured, shipments can proceed during the temporary suspension of CVD tariffs on phosphate fertilizers from Morocco.

"This shipment reflects our commitment to supply the U.S. market," said Kevin Kimm, CEO of OCP North America. "The temporary relief has enabled Moroccan phosphate fertilizer to return to the U.S. market. We are now focused on helping supplement available supply and ensuring American farmers have access to the fertilizer they need, when they need it."

TSP plays a key role in OCP's approach to customized plant nutrition. By providing phosphorus separately from other nutrients, TSP gives farmers greater flexibility to tailor nutrient applications to the specific needs of their crops and soils. This supports more precise nutrient management in line with the 4R principles of applying the right nutrient source, at the right rate, at the right time and in the right place.

Over five years of restricted access to Moroccan phosphate fertilizers have left U.S. farmers exposed to a shrinking pool of suppliers. Meanwhile, U.S. domestic phosphate mining has declined by more than 50 percent since 1995. Current market conditions have led many farmers to defer fertilizer application decisions this season.

The arrival of this shipment also reflects OCP's ability to mobilize its supply chain to respond to market needs and support reliable access to phosphate-based fertilizer solutions, tailored to local agronomic needs. OCP has always believed in working closely with farmers, customers and industry partners to support the resilience of U.S. agriculture. While the temporary suspension of tariffs permits OCP to offer temporary relief to U.S. farmers, greater long-term certainty would support continued planning and investment in OCP North America's U.S.-facing capabilities and help ensure adequate fertilizer supply for American farmers over time.



ABOUT OCP NORTH AMERICA

OCP North America, a subsidiary of OCP Group, provides a reliable supply of high-quality phosphate-based solutions tailored to the needs of North American agriculture.

OCP North America promotes responsible nutrient management and the adoption of science-based agronomic practices. Backed by agronomic expertise and a comprehensive understanding of regional cropping systems, the company's product portfolio enables farmers to improve nutrient efficiency, enhance productivity, and build more resilient agricultural operations.

Guided by the principles of 4R Nutrient Stewardship, the company leverages the global capabilities of OCP Group to deliver customized solutions that support productive and sustainable agriculture while contributing to long-term soil health and environmental stewardship.

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