

U.S. Department of Justice
Washington, DC 20530

Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

I--REGISTRANT

1. Name of Registrant

Skadden, Arps, Slate, Meagher & Flom LLP (the "Firm")

6617

2. Registration No. (To Be Assigned By the FARA Registration Unit)

3. Principal Business Address

4 Times Square
New York, New York 10036

4. If the registrant is an individual, furnish the following information:

(a) Residence address(es)
Not applicable.

(b) Other business address(es), if any
Not applicable.

(c) Nationality Not applicable.

(d) Year of birth Not applicable.

(e) Present citizenship Not applicable.

(f) If present citizenship not acquired by birth, state when, where and how acquired Not applicable.

(g) Occupation Not applicable.

5. If the registrant is not an individual, furnish the following information:

(a) Type of organization: Committee Association Partnership Voluntary group
Corporation Other (specify) _____

(b) Date and place of organization April 1, 1948; New York, New York

(c) Address of principal office 4 Times Square
New York, New York 10036

(d) Name of person in charge Eric J. Friedman

(e) Locations of branch or local offices See Attachment A.

(f) If a membership organization, give number of members Not applicable.

(g) List all partners, officers, directors or persons performing the functions of an officer or director of the registrant.

Name	Residence Address(es)	Position	Nationality
See Attachment B.	Residence addresses provided to the FARA Registration Unit under separate cover.		

(h) Which of the above named persons renders services directly in furtherance of the interests of any of the foreign principals?
None.

(i) Describe the nature of the registrant's regular business or activity.
Law firm providing legal services.

(j) Give a complete statement of the ownership and control of the registrant.
The registrant is owned and controlled by the partners of the Firm.

6. List all employees who render services to the registrant directly in furtherance of the interests of any of the foreign principals in other than a clerical, secretarial, or in a related or similar capacity.

Name	Residence Address(es)	Nature of Services
Greg Craig (Former Partner)*	Residence addresses provided to the FARA Registration Unit under separate cover.	Legal services
Clifford Sloan (Partner)		Legal services
Margaret Krawiec (Partner)		Legal services
Michael Loucks (Partner)		Legal services
Matthew Cowie*		Legal services
Alex Haskell*		Legal services
Allon Kedem*		Legal services
Paul Kerlin		Legal services
Lauren Malet		Communications
Melissa Porter		Communications
Kara Roseen		Legal services
Alex van der Zwaan*	Legal services	

*Reflects former partner or personnel

II--FOREIGN PRINCIPAL

7. List every foreign principal¹ for whom the registrant is acting or has agreed to act.

Foreign Principal

The Ministry of Justice of Ukraine ("MOJ")

Principal Address(es)

13 Horodetskogo Str., Kyiv, Ukraine 01001

III--ACTIVITIES

8. In addition to the activities described in any Exhibit B to this statement, will you engage or are you engaging now in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

IV--FINANCIAL INFORMATION

9. (a) **RECEIPTS-MONIES**

During the period beginning 60 days prior to the date of your obligation to register² to the time of filing this statement, did you receive from any foreign principal named in Item 7 any contribution, income, or money either as compensation or for disbursement or otherwise? Yes No

If yes, set forth below in the required detail and separately for each such foreign principal an account of such monies.³

Foreign Principal	Date Received	Purpose	Amount
Payor: Douglas Schoen NYC LLC	On/around 3/30/12	Initial retainer to assess whether to undertake the matter (on behalf of MOJ)	\$150,000*
Payor: Black Sea View Limited	On/around 4/19/12	Legal services (on behalf of MOJ)	\$2,000,000*
	On/around 6/7/12	Legal services (on behalf of MOJ)	\$1,000,000*
	On/around 7/16/12	Legal services (on behalf of MOJ)	\$1,000,000*
MOJ	On/around 6/6/13	Legal services	\$1,075,381.41**
MOJ	On/around 6/14/17	Return of funds to MOJ that had been maintained in Firm's client escrow acct.	(\$567,812.50)***

The Firm understood that its work was to be largely funded by Victor Pinchuk.

*Advances against which the Firm charged its customary hourly rates and actual expenses incurred.

**Amount paid to the Firm's client escrow account; approximately \$450,000 was applied to satisfy amounts owed to the Firm per invoices outstanding.

***Return of funds in excess of fees and actual expenses incurred.

\$4,657,568.91

Total

¹ The term "foreign principal," as defined in Section 1(b) of the Act, includes a foreign government, foreign political party, foreign organization, foreign individual and, for the purpose of registration, an organization or an individual any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual.

² An agent must register within ten days of becoming an agent, and before acting as such.

³ A registrant is required to file an Exhibit D if he collects or receives contributions, loans, moneys, or other things of value for a foreign principal, as part of a fundraising campaign. There is no printed form for this exhibit. (See Rule 201(e), 28 C.F.R. § 5.201(e)).

(b) RECEIPTS-THINGS OF VALUE

During the period beginning 60 days prior to the date of your obligation to register⁴ to the time of filing this statement, did you receive from any foreign principal named in Item 7 anything of value⁵ other than money, either as compensation, or for disbursement, or otherwise? Yes No

If yes, furnish the following information:

Foreign Principal	Date Received	Thing of Value	Purpose
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10. (a) DISBURSEMENT-MONIES

During the period beginning 60 days prior to the date of your obligation to register⁶ to the time of filing this statement, did you spend or disburse any money in furtherance of or in connection with your activities on behalf of any foreign principal named in Item 7? Yes No

If yes, set forth below in the required detail and separately for each such foreign principal named including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
See Attachment C. As noted in 9(a), escrow funds were returned on/around 6/14/17.			

(b) DISBURSEMENTS-THINGS OF VALUE

During the period beginning 60 days prior to the date of your obligation to register⁷ to the time of filing this statement, did you dispose of any thing of value⁸ other than money in furtherance of or in connection with your activities on behalf of any foreign principal named in Item 7? Yes No

If yes, furnish the following information:

Date	Recipient	Foreign Principal	Thing of Value	Purpose
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(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During the period beginning 60 days prior to the date of your obligation to register⁹ to the time of filing this statement, did you, the registrant, or any short form registrant, make any contribution of money or other thing of value from your own funds and on your own behalf in connection with an election to any political office or in connection with any primary election, convention, or caucus held to select candidates for any political office? Yes No

If yes, furnish the following information:

Date	Amount or Thing of Value	Political Organization or Candidate	Location of Event
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See Attachment D.

4, 6, 7 and 9 See Footnote 2, on page 3.

5 and 8 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks", and the like.

V-INFORMATIONAL MATERIALS¹⁰

11. Will the activities of the registrant on behalf of any foreign principal include the preparation or dissemination of informational materials? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

12. Identify each such foreign principal.
MOJ

*A copy of the informational materials is attached as Attachment A to the Supplemental Statement.

13. Has a budget been established or specified sum of money allocated to finance your activities in preparing or disseminating informational materials? Yes No

If yes, identify each such foreign principal, specify amount and for what period of time.

No formal budget was established. See response to Question 9(a).

14. Will any public relations firms or publicity agents participate in the preparation or dissemination of such informational materials? Yes No

If yes, furnish the names and addresses of such persons or firms.

FTI Consulting (Executive Headquarters: 555 12th Street NW, Suite 700, Washington D.C. 20004)

Mercury Public Affairs (DC Office: 300 Tingley Street SE, Suite 202, Washington D.C. 20003)

See Exhibit B.

15. Activities in preparing or disseminating informational materials will include the use of the following:

- Radio or TV broadcasts Magazine or newspaper Motion picture films Letters or telegrams
 Advertising campaigns Press releases Pamphlets or other publications Lectures or speeches
 Other (specify) See Exhibit B.

Electronic Communications

- Email
 Website URL(s): _____
 Social media website URL(s): _____
 Other (specify) See Exhibit B.

16. Informational materials will be disseminated among the following groups:

- Public officials Civic groups or associations
 Legislators Libraries
 Government agencies Educational groups
 Newspapers Nationality groups
 Editors Other (specify) See Exhibit B.

17. Indicate language to be used in the informational materials:

- English Other (specify) Ukrainian & Russian translations provided to MOJ

¹⁰ The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI--EXHIBITS AND ATTACHMENTS

18. (a) The following described exhibits shall be filed with an initial registration statement:

Exhibit A- This exhibit, which is filed on Form NSD-3, sets forth the information required to be disclosed concerning each foreign principal named in Item 7.

Exhibit B- This exhibit, which is filed on Form NSD-4, sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

(b) An Exhibit C shall be filed when applicable. This exhibit, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. A waiver of the requirement to file an Exhibit C may be obtained for good cause shown upon written application to the Assistant Attorney General, National Security Division, U.S. Department of Justice, Washington, DC 20530. (See Rule 201(c) and (d)).

(c) An Exhibit D shall be filed when applicable. This exhibit, for which no printed form is provided, sets forth an account of money collected or received as a result of a fundraising campaign and transmitted for a foreign principal. (See Rule 201 (e)).

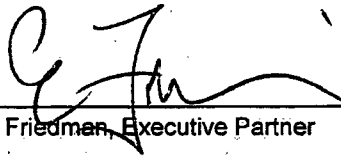
VII--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Print or type name under each signature or provide electronic signature¹¹)

January 18, 2019


Eric J. Friedman, Executive Partner

¹¹ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

Registration Statement – Attachment A

5. (e) Locations of branch or local offices.

Locations of branch offices during registration period:

Boston, Massachusetts
Chicago, Illinois
Houston, Texas
Los Angeles, California
Palo Alto, California
Washington, D.C.
Wilmington, Delaware

Beijing, China
Brussels, Belgium
Frankfurt, Germany
Hong Kong
London, England
Moscow, Russia
Munich, Germany
Paris, France
São Paulo, Brazil
Shanghai, China
Singapore
Sydney, Australia
Tokyo, Japan
Toronto, Canada
Vienna, Austria

Registration Statement - Attachment B

5: (g) List all partners, officers, directors or persons performing the function of an officer or director of the registrant.

Policy Committee Members as of February 2012	Citizenship	Policy Committee Members Admitted February 2012 - June 2013	Date of Admission	Citizenship	Policy Committee Members Withdrawn February 2012 - June 2013	Date of Withdrawal
Friedman, Eric J. (Executive Partner)	United States	Robinson, Stephen C. (Partner)	July 2012	United States	Brown, Margaret A. (Partner)	July 2012
April, Rand S. (Partner)	United States	Schnell, Paul T. (Partner)	July 2012	United States	Schneirov, Allison R. (Partner)	July 2012
Brown, Margaret A. (Partner)	United States	Valihura, Karen L. (Partner)	July 2012	United States	Uris, Harvey R. (Partner)	July 2012
Buck, Bruce M. (Partner)	United States	McCarthy, Brian J. (Partner)	January 2013	United States	April, Rand S. (Partner)	January 2013
Duwe, Brian W. (Partner)	United States					
Kamiya, Mitsuhiro (Partner)	Japan					
King, Kenton J. (Partner)	United States					
Kling, Lou R. (Partner)	United States					
McGarry, Martha E. (Partner)	United States					
Musoff, Scott D. (Partner)	United States					
Naeve, Clifford M. (Partner)	United States					
Oosterhuis, Paul W. (Partner)	United States					
Reed, Noelle M. (Partner)	United States					
Rogan, Michael P. (Partner)	United States					
Schneirov, Allison R. (Partner)	United States					
Schreiber, Rodd M. (Partner)	United States					
Simpson, Scott V. (Partner)	US & Ireland					
Uris, Harvey R. (Partner)	United States					
Zornow, David M. (Partner)	United States					
Spiegel, Lawrence S. (Partner)	United States					

Registration Statement - Attachment C

10. (a) DISBURSEMENT-MONIES

Air Travel	\$251,721.42
Hotel / Lodging	\$61,341.63
Other Out-of-Town Travel Expenses (e.g., taxis and car services, train fare, parking, and tips)	\$13,998.73
Local Travel	\$12,837.61
Word Processing / Reproduction	\$5,461.66
Research Services (e.g., Lexis-Nexis, Westlaw, and other service fees)	\$11,662.43
Translator / Interpreter Fees	\$261,269.25
Conference Room Rental Fees	\$4,434.31
Books	\$99.51
Currency Exchange Fees	\$33.30
Messenger / Courier Fees	\$555.96
Telecommunications	\$5,094.05
Partner / Employee Meals*	\$14,172.56

*No U.S. government officials were provided meals, based on a review of the Firm's gift pre-clearance program.

Registration Statement – Attachment D

10. (c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

Political contributions made by Skadden Arps Political Action Committee:

<u>Date</u>	<u>Amount or Thing of Value</u>	<u>Political Organization or Candidate</u>	<u>Location of Event</u>
3/5/2012	\$2,000.00	CONGRESSMAN WAXMAN CAMPAIGN COMMITTEE	N/A
6/19/2012	\$5,000.00	CAMPAIGN FOR OUR COUNTRY	N/A
6/29/2012	\$1,000.00	LEVIN FOR CONGRESS	N/A
8/9/2012	\$5,000.00	MCCONNELL SENATE COMMITTEE '14	N/A
9/12/2012	\$1,000.00	DAVE CAMP FOR CONGRESS	N/A
9/27/2012	\$5,000.00	BOEHNER FOR SPEAKER	N/A
10/10/2012	\$2,500.00	BEN CARDIN FOR SENATE	N/A
10/11/2012	\$2,000.00	VAN HOLLEN FOR CONGRESS	N/A
12/13/2012	\$2,000.00	UDALL FOR COLORADO	N/A
3/4/2013	\$1,000.00	FRIENDS OF MARY LANDRIEU, INC.	N/A