



Reliable Products. Reliable Partners.

June 1, 2026

The Honorable Brooke Rollins, U.S. Department of Agriculture
The Honorable Howard Lutnick, U.S. Department of Commerce
Mr. Stephen Miller, Executive Office of the President
Dr. Kevin Hassett, National Economic Council
Ms. Jennifer Thornton, Office of the United States Trade Representative

Dear Secretaries Rollins and Lutnick, Mr. Miller, Dr. Hassett and Ms. Thornton:

Thank you for the opportunity to speak with members of your staff on Tuesday to reiterate the commitment of OCP North America and its parent company the OCP Group to supply American fertilizer distributors and American farmers with phosphate-based fertilizers. To reiterate the key points that we made in response to the interest your staff expressed in OCP exporting phosphate fertilizer to the United States to meet the immediate needs of American farmers:

- Should the countervailing duty (CVD) be suspended or revoked, OCP commits unequivocally to export phosphate fertilizers to buyers in the U.S. as early as June to supply market demand to ensure that US farmers have sufficient supply for fall planting season, with the ability to increase shipments as required by importers for a total capability of up to 2.0 million metric tons through the spring 2027 planting season. These volumes would remain well within the historical envelope of U.S. fertilizer imports—which have averaged 2.5 million metric tons per year over the past decade—and would therefore supplement, not displace, domestic production.
- OCP has maintained a presence in the US despite the imposition of the CVD via OCP North America and is committed to re-establishing the long-term relationships it has built in the U.S. market and with American farmers. OCP has no intention of selling at elevated prices; it will rely on established benchmarks, such as the New Orleans (NOLA) market, and other public sources to set prices.
- OCP has sufficient sulfur supply to maintain production and has adjusted its maintenance scheduling to ensure continuous fertilizer production.

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- Regardless of whether there is a suspension or a revocation of the CVD, OCP will export to fulfill orders from US importers and is willing to state so publicly.

OCP would be willing to enter into binding agreements to fulfil the commitments outlined above, including by entering into purchase contracts with the United States government should there be an interest in doing so.

OCP's and the Kingdom of Morocco's commitment to support President Trump, the American people, and U.S. industry stems from His Majesty King Mohammed VI's guidance to honor the longstanding Moroccan-American relationship—one of the oldest and most enduring alliances in the world, anchored in the longest unbroken treaty of friendship in United States history.

Thank you again for the discussion. If there is additional information we can provide to you which would be helpful, we would be pleased to do so.

Sincerely,

Kevin Kimm

Kevin Kimm
CEO, OCP North America

CC:

The Honorable Jeffery Kessler, U.S. Department of Commerce
The Honorable Stephen Vaden, U.S. Department of Agriculture
The Honorable Tyler Clarkson, U.S. Department of Agriculture
The Honorable Chris Abbott, U.S. Department of Commerce
Ms. Jennifer Thornton, Office of the United States Trade Representative
Mr. Kyser Blakely, Executive Office of the President
Mr. Cale Clingenpeel, National Economic Council

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