

Due to formatting restrictions imposed by the online platform on which it was distributed, this informational material could not include the statement required by 22 U.S.C. § 614(b).

Looking for our Business Solutions? Click here: [CloudQuote APIs](#) [Contact Us](#)



Enter symbol or name

Sign In

[Stocks](#) [News](#) [ETFs](#) [Economy](#) [Currencies](#) [Press Releases](#)

Baby Boomers at risk of massive financial losses

Published at October 28th 2025, 9:01 AM EDT

via [Brandpoint](#)

(BPT) - We are approaching a critical tipping point that could shake up the status quo of wealth planning. Millennials and Gen Z are accumulating more wealth at a rapid pace, dominating the world's ultra-wealthy population. In fact, they have already begun to displace Baby Boomers as the largest class of individuals with a personal worth exceeding \$30 million. This major shift could have serious implications for the Baby Boomer generation.

According to a new report by [Altrata](#), Baby Boomers currently make up nearly half of the ultra-high-net-worth (UHNW) population. In contrast, Millennials and Gen Z make up only a small fraction.

That gap, however, is closing fast.

By 2040, Millennials and Gen Z are projected to account for one-third of the world's ultra-wealthy population, fueled by rapidly changing dynamics, such as the Great Wealth Transfer - a massive shift in assets from the large, aging Baby Boomer generation to their heirs - and new wealth sources, such as tech startups, cryptocurrency and social media fortunes.

But Baby Boomers aren't stepping aside just yet.

More than [78 million](#) Baby Boomers are looking to retire within the next 10 to 15 years, but many are retiring later and at a more gradual pace than previous generations. The average retirement age now falls between [65 and 69](#), a marked shift from the past in which 65 was [considered](#) the age to retire.

Baby Boomers aren't just working longer - they're also holding onto their power. Baby Boomers own [more than 65%](#) of businesses with employees, totaling nearly four million companies and controlling a significant portion of the country's wealth.

fiverr.

Small screen. Big impact.

Fin

Remitly

Global transfers you can trust.

Start sending

Why do... wealth

country's... significantly

over the past century, with Baby Boomers now living an average of 30 years longer than their predecessors.

According to the [U.S. Bureau of Labor Statistics \(BLS\)](#), Baby Boomers' transitions from full career employment to retirement tend to start later than for earlier generations, too. Increasingly, Baby Boomers are following more gradual exit paths from work, easing into retirement rather than quitting cold turkey. That means they're cutting back hours, shifting roles, or stepping into advisory positions rather than fully retiring.

Rupert Murdoch serves as a high-profile example of the trend toward delayed retirement. Despite his towering influence in global media, Murdoch remained actively involved in the leadership of his media empire well into his 90s. It wasn't until 2023, at the age of 92, that he formally announced his [retirement](#) from the role of chairman at Fox and News Corp, handing over the reins to his son, Lachlan.

Murdoch's late transition underscores a broader pattern among Baby Boomer leaders - holding on to control long past traditional retirement age and gradually exiting the workforce. But these gradual exits can pose serious challenges for future generations, particularly as it comes to succession planning.

Despite this generation's significant wealth and economic influence, [78%](#) of Baby Boomer business owners do not have a formal exit or succession plan in place. This failure to plan can leave Baby Boomers vulnerable to losing their wealth and their legacy.

Sumner Redstone, the media mogul behind Viacom and CBS, demonstrated how delaying clear succession planning can lead to [legacy risk and business strife](#). Though Redstone, who was in his nineties at the time, eventually designated his daughter as his successor, the path to succession involved public family conflict, lawsuits and reputational damage. This complex succession battle has marred his empire-building legacy.

Baby Boomers may also find themselves vulnerable to manipulation from family members. Zygmunt Solorz, a Polish billionaire and media entrepreneur, is a prime example. [Solorz's children](#) reportedly [manipulated him](#) into initiating succession protocol before he was ready to [step down](#). At age 69, he is now fighting to retain control of the business empire he built from the ground up.

As Baby Boomers approach retirement, they can face financial and personal risks that must be carefully considered. It's critical that Baby Boomers are aware of these risks and take swift, proactive

The wealthy are increasingly turning to ultra-



Financial

C O N T E N T

[Stock Market JSON API](#) provided by FinancialContent

Quotes delayed at least 20 minutes

By accessing this page, you agree to the following: [Privacy Policy](#) and [Terms of Service](#)

[Do Not Sell or Share My Personal Information](#)



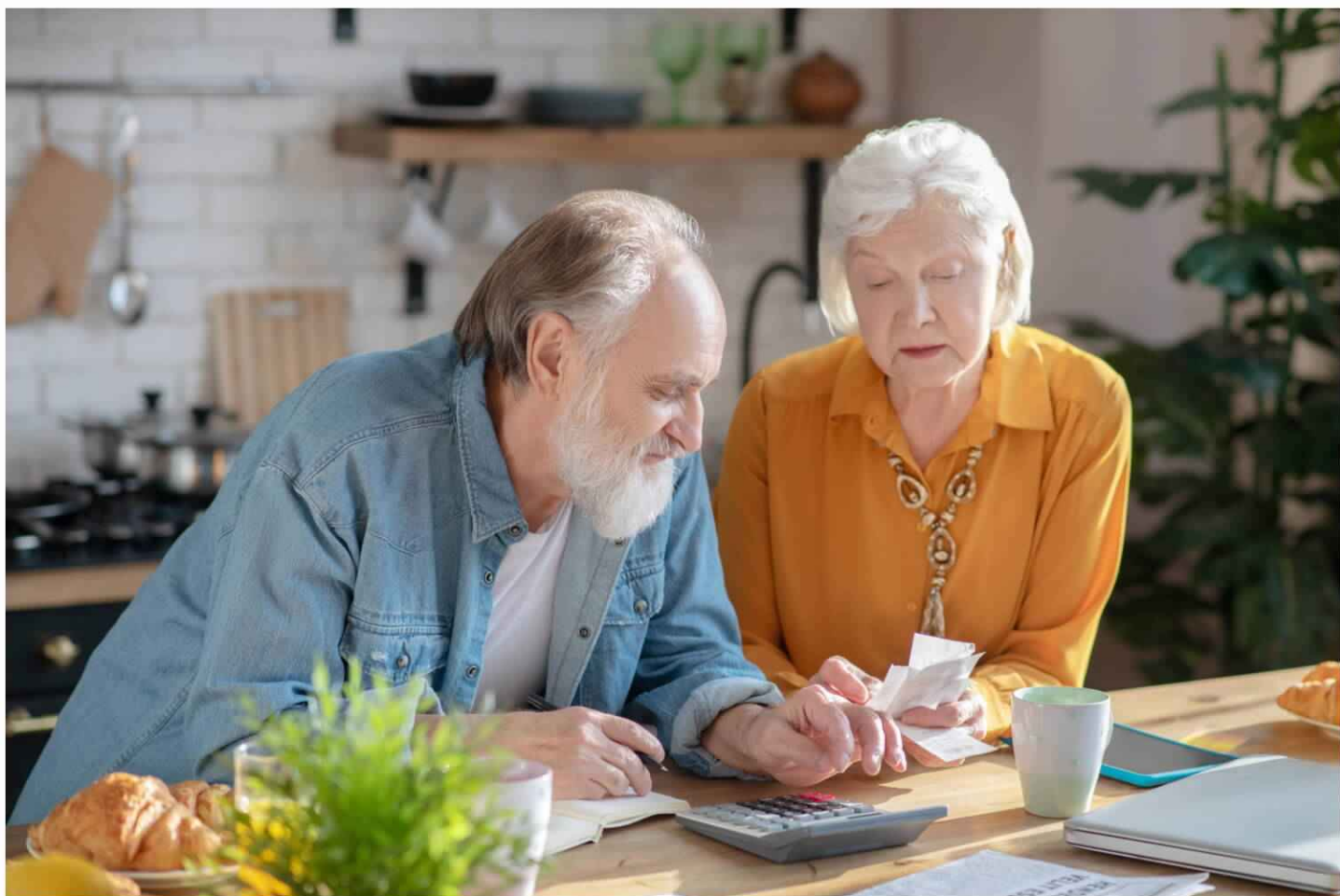
Due to formatting restrictions imposed by the online platform on which it was distributed, this informational material could not include the statement required by 22 U.S.C. § 614(b).



(/)

Home (/) / Community (/taxonomy/term/57) /

Baby Boomers: Exercise Caution Amid Historical Shift In Assets



COMMUNITY (/TAXONOMY/TERM/57)

Baby Boomers: Exercise Caution Amid Historical Shift In Assets

10/23/2025

(NewsUSA) (<https://www.newsusa.com>) - The balance of the world's wealth is shifting.

Over the next two decades, Millennials and Gen Z are anticipated to reshape the world's ultra-wealthy population, gradually overtaking Baby Boomers as the largest class of individuals with a personal worth exceeding \$30 million ([https://altrata.com/reports/world-ultra-wealth-report-2025?](https://altrata.com/reports/world-ultra-wealth-report-2025?utm_medium=referral&utm_source=press&utm_campaign=2025-09-25_at_world+ultra+wealth+report+2025&utm_content=cNBC)

[utm_medium=referral&utm_source=press&utm_campaign=2025-09-25_at_world+ultra+wealth+report+2025&utm_content=cNBC](https://altrata.com/reports/world-ultra-wealth-report-2025?utm_medium=referral&utm_source=press&utm_campaign=2025-09-25_at_world+ultra+wealth+report+2025&utm_content=cNBC)).

But Baby Boomers aren't stepping aside just yet.

More than 78 million (<https://birdseyeadvisory.com/exit-strategies-baby-boomer-owned-businesses-part/>) Baby Boomers are looking to retire within the next 10 to 15 years, but they're retiring later and at a more gradual pace than previous generations. The average planned retirement age now falls between 65 and 69 (<https://www.gsam.com/content/dam/gsam/pdfs/common/en/public/articles/2024/am-retirement-survey-generational-report-2024.pdf?rd=n&sa=n&>), a marked shift from the past in which 65 was considered (<https://www.protectedincome.org/news/baby-boomers-are-hitting-peak-65-what-it-means-for-retirement-planning/#:~:text=Baby%20Boomers%20And%20Changes%20To,retirement%20for%20the%20same%20reason.>) the age to retire.

And Baby Boomers aren't just working longer – they're also holding on to their power. Baby Boomers own more than 65 percent (<https://birdseyeadvisory.com/exit-strategies-baby-boomer-owned-businesses-part/>) of businesses with employees, totaling nearly four million companies and controlling an estimated 80 percent of total U.S. net worth.

Increasingly, Baby Boomers are following more gradual exit paths (<https://www.bls.gov/osmr/research-papers/2019/ec190020.htm>) from work than previous generations, easing into retirement and holding on to control long past traditional retirement age and gradually exiting the workforce.

These gradual exits can pose serious challenges for future generations, particularly as it comes to succession planning. Despite this generation's significant wealth and economic influence, 78 percent (<https://birdseyeadvisory.com/exit-strategies-baby-boomer-owned-businesses-part/>) of Baby Boomer business owners do not have a formal exit or succession plan in place.

This failure to plan can leave Baby Boomers vulnerable to losing their wealth and their legacy, as illustrated by Sumner Redstone (https://www.forbes.com/sites/dawnchmielewski/2019/10/02/exclusive-for-the-first-time-shari-redstone-tells-her-side-of-the-battle-to-merge-viacom-and-cbs/?utm_source=chatgpt.com), the media mogul behind Viacom and CBS. Though Redstone, who was in his nineties at the time, eventually designated his daughter as his successor, the path to succession involved public family conflict, lawsuits and reputational damage. This complex succession battle has marred his empire-building legacy.

Baby Boomers may also find themselves vulnerable to manipulation from family members. Zygmunt Solorz, a Polish billionaire and media entrepreneur, is a prime example. Solorz's children reportedly manipulated him (<https://www.forbes.pl/biznes/zygmunt-solorz-ujawnia-kulisy-rodzinnego-konfliktu-o-sukcesje-w-polsacie/szgq1sn>) into initiating succession protocol before he was ready to step down. At age 69, he is now fighting to retain control of the business empire he built from the ground up.

As Baby Boomers approach retirement, it's critical that they take swift, proactive steps to safeguard themselves from financial and personal risks.

The wealth shift is inevitable. But how it unfolds will depend in large part on how well today's ultra-wealthy prepare for tomorrow.

Article Link

<https://about.newsusa.com/baby-boomers-exercise-caution-amid-historical-shift-i...>

(<https://about.newsusa.com/baby-boomers-exercise-caution-amid-historical-shift-in-assets>)

RELATED ARTICLES



(/the-great-wealth-transfer-is-happening-now-are-families-ready)

Oct 10, 2025

The Great Wealth Transfer Is Happening Now. Are Families Ready? (/the-great-wealth-transfer-is-happening-now-are-families-ready)



(/back-to-school-back-to-belonging-how-we-can-support-military-kids-and-families-this-fall)

Sep 19, 2025

Back to School, Back to Belonging: How We Can Support Military Kids and Families This Fall (/back-to-school-back-to-belonging-how-we-can-support-military-kids-and-families-this-fall)



(/lawyers-pursue-skin-cancer-cases-after-medication-use)

Sep 02, 2025

Lawyers Pursue Skin Cancer Cases After Medication Use (/lawyers-pursue-skin-cancer-cases-after-medication-use)



(/congresss-budget-bill-risks-jobs-innovation-and-energy-security)

Aug 20, 2025

Congress's Budget Bill Risks Jobs, Innovation, and Energy Security (/congresss-budget-bill-risks-jobs-innovation-and-energy-security)



(/cme-group-awards-scholarships-to-young-illinois-farmers-and-ranchers)

Aug 15, 2025

CME Group Awards Scholarships to Young Illinois Farmers and Ranchers (/cme-group-awards-scholarships-to-young-illinois-farmers-and-ranchers)



(/extension-filers-youre-on-the-clock-and-still-on-the-radar)

Aug 05, 2025

Extension Filers: You're On the Clock, and Still On the Radar (/extension-filers-youre-on-the-clock-and-still-on-the-radar)

CATEGORIES

FASHION (/TAXONOMY/TERM/1)

BUSINESS (/TAXONOMY/TERM/2)

INFOGRAPHIC (/TAXONOMY/TERM/16)

ENVIRONMENT (/TAXONOMY/TERM/17)

HEALTH (/TAXONOMY/TERM/18)

MONEY (/TAXONOMY/TERM/19)

FOOD (/TAXONOMY/TERM/30)

TRAVEL (/TAXONOMY/TERM/32)

BRIDAL (/TAXONOMY/TERM/33)

RECREATION (/TAXONOMY/TERM/34)

TECHNOLOGY (/TAXONOMY/TERM/35)

HOME (/TAXONOMY/TERM/36)

EDUCATION (/TAXONOMY/TERM/38)

ARTS & ENTERTAINMENT (/TAXONOMY/TERM/39)

AUTO (/TAXONOMY/TERM/41)

CHILDREN (/TAXONOMY/TERM/42)

FITNESS (/TAXONOMY/TERM/43)

HOLIDAY (/TAXONOMY/TERM/44)

INSURANCE (/TAXONOMY/TERM/45)

LAWN & GARDEN (/TAXONOMY/TERM/46)

LISTICLE (/TAXONOMY/TERM/47)

NUTRITION (/TAXONOMY/TERM/48)

PARENTING (/TAXONOMY/TERM/49)

PETS (/TAXONOMY/TERM/50)

SEASONAL (/TAXONOMY/TERM/51)

SENIORS (/TAXONOMY/TERM/52)

SPANISH (/TAXONOMY/TERM/53)

TIPS AND HOW TO (/TAXONOMY/TERM/54)

ENTERTAINMENT (/TAXONOMY/TERM/55)

CAREER (/TAXONOMY/TERM/56)

COMMUNITY (/TAXONOMY/TERM/57)

FAMILY (/TAXONOMY/TERM/58)

TIPS (/TAXONOMY/TERM/59)

INTERNET (/TAXONOMY/TERM/61)

HUMAN_INTEREST (/TAXONOMY/TERM/62)

BEAUTY (/TAXONOMY/TERM/63)

ARTS (/TAXONOMY/TERM/64)

REALESTATE (/TAXONOMY/TERM/65)

SAFETY (/TAXONOMY/TERM/66)

MEDICINE (/TAXONOMY/TERM/67)

BOOK_REVIEW (/TAXONOMY/TERM/68)

RECIPE (/TAXONOMY/TERM/69)

AFRICAN_AMERICANS (/TAXONOMY/TERM/70)

HOW_TO (/TAXONOMY/TERM/71)

BYLINED_COLUMN (/TAXONOMY/TERM/72)

CHARITY (/TAXONOMY/TERM/73)

[SPORTS \(/TAXONOMY/TERM/74\)](#)

[HOME_IMPROVEMENT \(/TAXONOMY/TERM/75\)](#)

[TECH \(/TAXONOMY/TERM/76\)](#)

[WELLNESS \(/TAXONOMY/TERM/77\)](#)

[ARTS AND ENTERTAINMENT \(/TAXONOMY/TERM/78\)](#)

[FOOD & DRINK \(/TAXONOMY/TERM/79\)](#)

[REAL_ESTATE \(/TAXONOMY/TERM/80\)](#)

[VETERANS \(/TAXONOMY/TERM/81\)](#)

[OUTDOORS \(/TAXONOMY/TERM/82\)](#)

[REAL ESTATE \(/TAXONOMY/TERM/83\)](#)

[HUMAN INTEREST \(/TAXONOMY/TERM/84\)](#)

[MONEY & FINANCE \(/TAXONOMY/TERM/85\)](#)

[FASHION & BEAUTY \(/TAXONOMY/TERM/86\)](#)

[MONEY AND FINANCE \(/TAXONOMY/TERM/87\)](#)

[BOOKS & ENTERTAINMENT \(/TAXONOMY/TERM/88\)](#)

[BOOKS \(/TAXONOMY/TERM/89\)](#)

[ARTS & ENTERTAINMENT \(/TAXONOMY/TERM/90\)](#)

RECENT POSTS

01 [Evolving Approaches to Elective Surgery After COVID-19 \(/evolving-approaches-to-elective-surgery-after-covid-19-0\)](#)

-
- 02 Family Meals Boost Mental Health for All Ages (/family-meals-boost-mental-health-for-all-ages)
-
- 03 Helping Manage The Cost of Asthma And COPD Inhalers (/helping-manage-the-cost-of-asthma-and-copd-inhalers)
-
- 04 Natural Food Storage Containers Can Help Save Money (/natural-food-storage-containers-can-help-save-money)
-
- 05 Booktrib's Bites: A Potpourri of Diverse Reading Choices (/booktribs-bites-a-potpourri-of-diverse-reading-choices)
-
- 06 Let's Keep It Local, New Mexico (/lets-keep-it-local-new-mexico)
-

MOST POPULAR



(/womens-hearts-need-attention)

Women's Hearts Need Attention (/womens-hearts-need-attention)

11 May 21

HOME OFFICE MAKEOVER (/home-office-makeover)

11 May 21

Toys For Tots and The UPS Store Build Bridges With Books (/toys-for-tots-and-the-ups-store-build-bridges-with-books)

26 May 21

BookTrib's Bites: Potpourri of History, Creativity, Women's Rights and Investing (/booktribs-bites-potpourri-of-history-creativity-womens-rights-and-investing)

12 Jun 21

BookBites: Mike Bond's Historical Saga "America" Is a Coming-of-Age

Masterpiece (/bookbites-mike-bonds-historical-saga-america-is-a-coming-of-

08 Jul 21

Donate Cash for Greatest Disaster Relief Impact (/donate-cash-for-greatest-disaster-relief-impact)

12 Jul 21

TAGS

Fashion (/taxonomy/term/1)

Business (/taxonomy/term/2)

Infographic (/taxonomy/term/16)

Environment (/taxonomy/term/17)

Health (/taxonomy/term/18)

Money (/taxonomy/term/19)

Food (/taxonomy/term/30)

Travel (/taxonomy/term/32)

Bridal (/taxonomy/term/33)

Recreation (/taxonomy/term/34)

Technology (/taxonomy/term/35)

Home (/taxonomy/term/36)

Education (/taxonomy/term/38)

Arts & Entertainment (/taxonomy/term/39)

Auto (/taxonomy/term/41)

Children (/taxonomy/term/42)

Fitness (/taxonomy/term/43)

Holiday (/taxonomy/term/44)

Insurance (/taxonomy/term/45)

Lawn & Garden (/taxonomy/term/46)

Listicle (/taxonomy/term/47)

Nutrition (/taxonomy/term/48)

Parenting (/taxonomy/term/49)

Pets (/taxonomy/term/50)

Seasonal (/taxonomy/term/51)

Seniors (/taxonomy/term/52)

Spanish (/taxonomy/term/53)

Tips and How To (/taxonomy/term/54)

Entertainment (/taxonomy/term/55)

Career (/taxonomy/term/56)

Community (/taxonomy/term/57)

Family (/taxonomy/term/58)

Tips (/taxonomy/term/59)

Internet (/taxonomy/term/61)

Human_Interest (/taxonomy/term/62)

Beauty (/taxonomy/term/63)

Arts (/taxonomy/term/64)

RealEstate (/taxonomy/term/65)

Safety (/taxonomy/term/66)

Medicine (/taxonomy/term/67)

Book_Review (/taxonomy/term/68)

[Recipe \(/taxonomy/term/69\)](#)

[African_Americans \(/taxonomy/term/70\)](#)

[How_To \(/taxonomy/term/71\)](#)

[Bylined_Column \(/taxonomy/term/72\)](#)

[Charity \(/taxonomy/term/73\)](#)

[Sports \(/taxonomy/term/74\)](#)

[Home_Improvement \(/taxonomy/term/75\)](#)

[Tech \(/taxonomy/term/76\)](#)

[Wellness \(/taxonomy/term/77\)](#)

[Arts and Entertainment \(/taxonomy/term/78\)](#)

[Food & Drink \(/taxonomy/term/79\)](#)

[Real_Estate \(/taxonomy/term/80\)](#)

[Veterans \(/taxonomy/term/81\)](#)

[Outdoors \(/taxonomy/term/82\)](#)

[Real Estate \(/taxonomy/term/83\)](#)

[Human Interest \(/taxonomy/term/84\)](#)

[Money & Finance \(/taxonomy/term/85\)](#)

[Fashion & Beauty \(/taxonomy/term/86\)](#)

[Money and Finance \(/taxonomy/term/87\)](#)

[Books & Entertainment \(/taxonomy/term/88\)](#)

[Books \(/taxonomy/term/89\)](#)

[Arts & Entertainment \(/taxonomy/term/90\)](#)

 [NEWSUSA \(https://www.newsusa.com\)](https://www.newsusa.com)

[Contact Us \(/form/custom-contact-form\)](#)

[Work From Home \(/work-from-home\)](#)

[Privacy Policy \(https://www.newsusa.com/wp-content/uploads/2020/12/Privacy-Policy-November-2020.pdf\)](https://www.newsusa.com/wp-content/uploads/2020/12/Privacy-Policy-November-2020.pdf)

[Terms of Use \(https://www.newsusa.com/wp-content/uploads/2019/11/Terms_of_Use.pdf\)](https://www.newsusa.com/wp-content/uploads/2019/11/Terms_of_Use.pdf)

© Copyright NewsUSA (<http://themeforest.net/user/gavias>) 2025. All Rights Reserved.

Due to formatting restrictions imposed by the online platform on which it was distributed, this informational material could not include the statement required by 22 U.S.C. § 614(b).

Looking for our Business Solutions? Click here: [CloudQuote APIs](#) [Contact Us](#)



Enter symbol or name

Sign In

[Stocks](#) [News](#) [ETFs](#) [Economy](#) [Currencies](#) [Press Releases](#)

Protecting inheritance and legacy requires careful planning

Published at **October 16th 2025, 1:01 PM EDT**
via [Brandpoint](#)

(BPT) - Over the next two decades, more than **\$84 trillion** in wealth is expected to be transferred from Baby Boomers to younger generations.

This unprecedented event, known as the "Great Wealth Transfer," marks the largest intergenerational handoff of wealth in history. The question is: are families truly

Without proper planning, much of this hard-earned wealth can be lost in a generation. A recent study shows **70% of families** lose a portion of their wealth due to interfamilial conflict, and **estates** ending up under court control because of improper estate planning.

This intergenerational wealth transfer has imposed unprecedented strain on families, thanks to the complex nature of today's globalized and blended family structure. Cross-border assets and multiple marriages add new legal and emotional elements.

Blended families and families with estranged members face particular challenges. These issues often magnified in households with ex-spouses, new partners or children from previous marriages.

To further complicate matters, new spouses may have legal entitlements that clash with the expectations of children from previous relationships, leading to confusion and legal ambiguity. Without clear documentation and communication in advance, the lines between emotional attachment and financial entitlement can become blurred. In such situations, perceived slights, whether

fiverr.

Need website help? We make it look easy.

LUXE

Hire

In fact, surviving

Remitly

Global business transfers, made simple.

Try now

among heirs.

But inheritance battles among heirs aren't the only risk. Older, high-net-worth individuals may find themselves vulnerable to manipulation by relatives acting in bad faith. Potential heirs may exploit weakened relationships or unclear succession plans to access wealth prematurely - or even take control of family businesses.

While Rupert Murdoch's high-profile [legal dispute](#) with his children ended well for him in protecting his empire and succession plan, the ongoing legal case involving another media mogul, Polish billionaire Zygmunt Solorz, illustrates that other wealth transfer disputes may have a less favorable outcome.

Solorz is entangled in a dispute with his three children over control of his media empire. Court filings suggest that the billionaire was [manipulated](#) by his children into initiating a premature succession process, exploiting the company's financial holdings in Liechtenstein and engaging in a hostile takeover of his business - leading to a continuous decline in stock prices and harming shareholders.

While these two examples involve ultra-wealthy individuals, the cases serve as a warning to Baby Boomers across the income spectrum on the importance of wealth management and asset protection to prevent interfamilial conflict for family businesses from Wall Street to Main Street.

For high-net-worth individuals navigating succession, governance and asset protection, caution and preparation are key. Of primary importance is the inclusion of clear, legally binding succession plans that are difficult to overturn. These arrangements should include built-in dispute resolution mechanisms, such as arbitration clauses or mediation panels, to prevent costly and public legal battles.

Further, experts stress the need for independent oversight, particularly when assets are held through foundations or trusts. Appointing neutral curators or trustees can help enforce the founder's intent and reduce the risk of family infighting derailing a legacy. Transparent communication among family members is equally critical, especially when it comes to releasing decision-making powers and potential health issues.

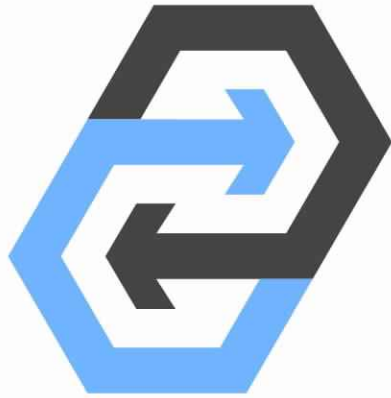
In particular, planning for "what if" scenarios such as illness, mental incapacity or new family dynamics should also be part of any long-term strategy for wealth management and planning.

The S
havens
still po
compli

ax
can

Improper handling can fracture families, derail business empires and lead to significant loss in generational wealth.

With the Great Wealth Transfer underway, thoughtful, professional and forward-looking preparation is needed to protect assets and preserve relationships and legacies across generations.



Financial

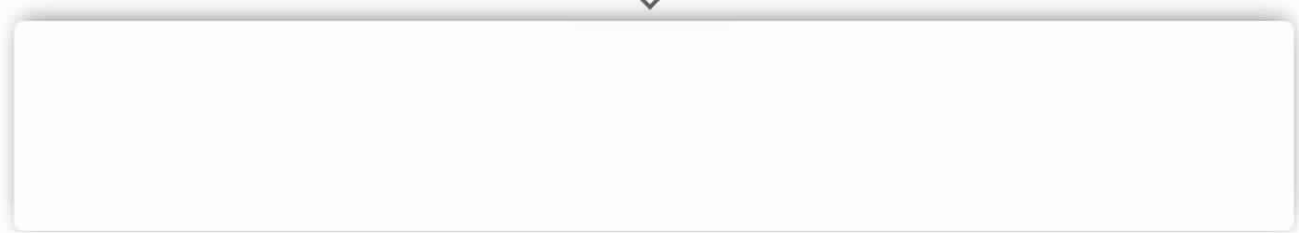
C O N T E N T

[Stock Market JSON API](#) provided by FinancialContent

Quotes delayed at least 20 minutes

By accessing this page, you agree to the following: [Privacy Policy](#) and [Terms of Service](#)

[Do Not Sell or Share My Personal Information](#)



Due to formatting restrictions imposed by the online platform on which it was distributed, this informational material could not include the statement required by 22 U.S.C. § 614(b).



(/)

Home (/) / Community (/taxonomy/term/57) /

The Great Wealth Transfer Is Happening Now. Are Families Ready?



COMMUNITY (/TAXONOMY/TERM/57)

The Great Wealth Transfer Is Happening Now. Are Families Ready?

10/10/2025

(NewsUSA) (<https://www.newsusa.com>) - Over the next two decades, more than \$84 trillion (<https://www.cerulli.com/press-releases/cerulli-anticipates-84-trillion-in-wealth-transfers-through-2045>) in wealth is expected to transfer from Baby Boomers to younger generations.

This so-called "Great Wealth Transfer" marks the largest intergenerational handoff of wealth in history. The question is: are families truly prepared?

Without proper planning, this wealth can be lost in a generation. Data shows 70 percent of families (<https://www.dupagelawyers.com/wheaton-family-law-estate-planning/families-fight-over-inheritance>) lose a portion of their wealth due to interfamilial conflict, with nearly 60 percent of estates (<https://www.businesswire.com/news/home/20230808403417/en/Willful-Neglect-Survey-Reveals-Nearly-60-of-Americans-Unprepared-for-the-Inevitable>) ending up under court control because of improper estate planning. This intergenerational wealth transfer puts familial relationships under unprecedented strain, heightened in today's globalized and blended family structures, where cross-border assets and multiple marriages add new legal and emotional elements.

Blended families and ones with estranged members face particularly challenges, with inheritance issues often magnified in households with ex-spouses, new partners, or children from previous marriages.

More than half (https://www.smsfadvisor.com/strategy/23895-the-complexities-of-a-3-5-trillion-wealth-transfer-securing-your-legacy-amid-family-dynamics?utm_source=chatgpt.com) of wills are contested among these families. Disputes can arise when surviving spouses are granted significant control or perceived favoritism creates resentment among heirs.

Inheritance battles among heirs aren't the only risk. Older, high-net-worth individuals may find themselves vulnerable to manipulation. Potential heirs may exploit weakened relationships or unclear succession plans to access wealth prematurely – or even take control of family businesses.

While Rupert Murdoch's high-profile legal dispute (<https://apnews.com/article/rupert-murdoch-family-media-empire-control-d6c93b1c99b2daadf03dc3faa0982e09>) with his children ended well for him in protecting his empire and succession plan, the ongoing legal case involving another media mogul, Polish billionaire Zygmunt Solorz illustrates the complexities at play. Solorz is entangled in a dispute with his three children over control of his media empire. Court filings suggest that the billionaire was manipulated (<https://tvpworld.com/88060987/prosecutor-accepts-polish-billionaires-lawsuit-accusing-children-of-fraud>) by his children into initiating a premature succession process, exploiting the company's financial holdings in Liechtenstein and engaging in a hostile takeover of his business - leading to a continuous decline in stock prices and harming shareholders.

While these two examples involve ultra wealthy individuals, the cases serve as a warning to baby boomers on the importance of wealth management and asset protection to prevent interfamilial conflict especially for family businesses from Wall Street to Main Street.

Improper handling can fracture families, derail business empires, and lead to significant loss in generational wealth. With the Great Wealth Transfer underway, thoughtful, professional, and forward-looking preparation is needed to protect assets, preserve relationships and legacies across generations.

Article Link

<https://about.newsusa.com/the-great-wealth-transfer-is-happening-now-are-famili...>

(<https://about.newsusa.com/the-great-wealth-transfer-is-happening-now-are-families-ready>)

RELATED ARTICLES



(/baby-boomers-exercise-caution-amid-historical-shift-in-assets)

Oct 23, 2025

Baby Boomers: Exercise Caution Amid Historical Shift In Assets (/baby-boomers-exercise-caution-amid-historical-shift-in-assets)



(/back-to-school-back-to-belonging-how-we-can-support-military-kids-and-families-this-fall)

Sep 19, 2025

Back to School, Back to Belonging: How We Can Support Military Kids and Families This Fall (/back-to-school-back-to-belonging-how-we-can-support-military-kids-and-families-this-fall)



(/lawyers-pursue-skin-cancer-cases-after-medication-use)

Sep 02, 2025

Lawyers Pursue Skin Cancer Cases After Medication Use (/lawyers-pursue-skin-cancer-cases-after-medication-use)



(/congresss-budget-bill-risks-jobs-innovation-and-energy-security)

Aug 20, 2025

Congress's Budget Bill Risks Jobs, Innovation, and Energy Security (/congresss-budget-bill-risks-jobs-innovation-and-energy-security)



(/cme-group-awards-scholarships-to-young-illinois-farmers-and-ranchers)

Aug 15, 2025

CME Group Awards Scholarships to Young Illinois Farmers and Ranchers (/cme-group-awards-scholarships-to-young-illinois-farmers-and-ranchers)



(/extension-filers-youre-on-the-clock-and-still-on-the-radar)

Aug 05, 2025

Extension Filers: You're On the Clock, and Still On the Radar (/extension-filers-youre-on-the-clock-and-still-on-the-radar)

CATEGORIES

FASHION (/TAXONOMY/TERM/1)

BUSINESS (/TAXONOMY/TERM/2)

INFOGRAPHIC (/TAXONOMY/TERM/16)

ENVIRONMENT (/TAXONOMY/TERM/17)

HEALTH (/TAXONOMY/TERM/18)

MONEY (/TAXONOMY/TERM/19)

FOOD (/TAXONOMY/TERM/30)

TRAVEL (/TAXONOMY/TERM/32)

BRIDAL (/TAXONOMY/TERM/33)

RECREATION (/TAXONOMY/TERM/34)

TECHNOLOGY (/TAXONOMY/TERM/35)

HOME (/TAXONOMY/TERM/36)

EDUCATION (/TAXONOMY/TERM/38)

ARTS & ENTERTAINMENT (/TAXONOMY/TERM/39)

AUTO (/TAXONOMY/TERM/41)

CHILDREN (/TAXONOMY/TERM/42)

FITNESS (/TAXONOMY/TERM/43)

HOLIDAY (/TAXONOMY/TERM/44)

INSURANCE (/TAXONOMY/TERM/45)

LAWN & GARDEN (/TAXONOMY/TERM/46)

LISTICLE (/TAXONOMY/TERM/47)

NUTRITION (/TAXONOMY/TERM/48)

PARENTING (/TAXONOMY/TERM/49)

PETS (/TAXONOMY/TERM/50)

SEASONAL (/TAXONOMY/TERM/51)

SENIORS (/TAXONOMY/TERM/52)

SPANISH (/TAXONOMY/TERM/53)

TIPS AND HOW TO (/TAXONOMY/TERM/54)

ENTERTAINMENT (/TAXONOMY/TERM/55)

CAREER (/TAXONOMY/TERM/56)

COMMUNITY (/TAXONOMY/TERM/57)

FAMILY (/TAXONOMY/TERM/58)

TIPS (/TAXONOMY/TERM/59)

INTERNET (/TAXONOMY/TERM/61)

HUMAN_INTEREST (/TAXONOMY/TERM/62)

BEAUTY (/TAXONOMY/TERM/63)

ARTS (/TAXONOMY/TERM/64)

REALESTATE (/TAXONOMY/TERM/65)

SAFETY (/TAXONOMY/TERM/66)

MEDICINE (/TAXONOMY/TERM/67)

BOOK_REVIEW (/TAXONOMY/TERM/68)

RECIPE (/TAXONOMY/TERM/69)

AFRICAN_AMERICANS (/TAXONOMY/TERM/70)

HOW_TO (/TAXONOMY/TERM/71)

BYLINED_COLUMN (/TAXONOMY/TERM/72)

CHARITY (/TAXONOMY/TERM/73)

[SPORTS \(/TAXONOMY/TERM/74\)](#)

[HOME_IMPROVEMENT \(/TAXONOMY/TERM/75\)](#)

[TECH \(/TAXONOMY/TERM/76\)](#)

[WELLNESS \(/TAXONOMY/TERM/77\)](#)

[ARTS AND ENTERTAINMENT \(/TAXONOMY/TERM/78\)](#)

[FOOD & DRINK \(/TAXONOMY/TERM/79\)](#)

[REAL_ESTATE \(/TAXONOMY/TERM/80\)](#)

[VETERANS \(/TAXONOMY/TERM/81\)](#)

[OUTDOORS \(/TAXONOMY/TERM/82\)](#)

[REAL ESTATE \(/TAXONOMY/TERM/83\)](#)

[HUMAN INTEREST \(/TAXONOMY/TERM/84\)](#)

[MONEY & FINANCE \(/TAXONOMY/TERM/85\)](#)

[FASHION & BEAUTY \(/TAXONOMY/TERM/86\)](#)

[MONEY AND FINANCE \(/TAXONOMY/TERM/87\)](#)

[BOOKS & ENTERTAINMENT \(/TAXONOMY/TERM/88\)](#)

[BOOKS \(/TAXONOMY/TERM/89\)](#)

[ARTS & ENTERTAINMENT \(/TAXONOMY/TERM/90\)](#)

RECENT POSTS

01 [Evolving Approaches to Elective Surgery After COVID-19 \(/evolving-approaches-to-elective-surgery-after-covid-19-0\)](#)

-
- 02 [Family Meals Boost Mental Health for All Ages \(/family-meals-boost-mental-health-for-all-ages\)](#)
-
- 03 [Helping Manage The Cost of Asthma And COPD Inhalers \(/helping-manage-the-cost-of-asthma-and-copd-inhalers\)](#)
-
- 04 [Natural Food Storage Containers Can Help Save Money \(/natural-food-storage-containers-can-help-save-money\)](#)
-
- 05 [Booktrib's Bites: A Potpourri of Diverse Reading Choices \(/booktribs-bites-a-potpourri-of-diverse-reading-choices\)](#)
-
- 06 [Let's Keep It Local, New Mexico \(/lets-keep-it-local-new-mexico\)](#)
-

MOST POPULAR



[\(/womens-hearts-need-attention\)](#)

[Women's Hearts Need Attention \(/womens-hearts-need-attention\)](#)

11 May 21

[HOME OFFICE MAKEOVER \(/home-office-makeover\)](#)

11 May 21

[Toys For Tots and The UPS Store Build Bridges With Books \(/toys-for-tots-and-the-ups-store-build-bridges-with-books\)](#)

26 May 21

[BookTrib's Bites: Potpourri of History, Creativity, Women's Rights and Investing \(/booktribs-bites-potpourri-of-history-creativity-womens-rights-and-investing\)](#)

12 Jun 21

[BookBites: Mike Bond's Historical Saga "America" Is a Coming-of-Age](#)

[Masterpiece \(/bookbites-mike-bonds-historical-saga-america-is-a-coming-of-](#)

08 Jul 21

Donate Cash for Greatest Disaster Relief Impact (/donate-cash-for-greatest-disaster-relief-impact)

12 Jul 21

TAGS

[Fashion \(/taxonomy/term/1\)](#)

[Business \(/taxonomy/term/2\)](#)

[Infographic \(/taxonomy/term/16\)](#)

[Environment \(/taxonomy/term/17\)](#)

[Health \(/taxonomy/term/18\)](#)

[Money \(/taxonomy/term/19\)](#)

[Food \(/taxonomy/term/30\)](#)

[Travel \(/taxonomy/term/32\)](#)

[Bridal \(/taxonomy/term/33\)](#)

[Recreation \(/taxonomy/term/34\)](#)

[Technology \(/taxonomy/term/35\)](#)

[Home \(/taxonomy/term/36\)](#)

[Education \(/taxonomy/term/38\)](#)

[Arts & Entertainment \(/taxonomy/term/39\)](#)

[Auto \(/taxonomy/term/41\)](#)

[Children \(/taxonomy/term/42\)](#)

[Fitness \(/taxonomy/term/43\)](#)

[Holiday \(/taxonomy/term/44\)](#)

[Insurance \(/taxonomy/term/45\)](#)

[Lawn & Garden \(/taxonomy/term/46\)](#)

[Listicle \(/taxonomy/term/47\)](#)

[Nutrition \(/taxonomy/term/48\)](#)

[Parenting \(/taxonomy/term/49\)](#)

[Pets \(/taxonomy/term/50\)](#)

[Seasonal \(/taxonomy/term/51\)](#)

[Seniors \(/taxonomy/term/52\)](#)

[Spanish \(/taxonomy/term/53\)](#)

[Tips and How To \(/taxonomy/term/54\)](#)

[Entertainment \(/taxonomy/term/55\)](#)

[Career \(/taxonomy/term/56\)](#)

[Community \(/taxonomy/term/57\)](#)

[Family \(/taxonomy/term/58\)](#)

[Tips \(/taxonomy/term/59\)](#)

[Internet \(/taxonomy/term/61\)](#)

[Human_Interest \(/taxonomy/term/62\)](#)

[Beauty \(/taxonomy/term/63\)](#)

[Arts \(/taxonomy/term/64\)](#)

[RealEstate \(/taxonomy/term/65\)](#)

[Safety \(/taxonomy/term/66\)](#)

[Medicine \(/taxonomy/term/67\)](#)

[Book_Review \(/taxonomy/term/68\)](#)

[Recipe \(/taxonomy/term/69\)](#)

[African_Americans \(/taxonomy/term/70\)](#)

[How_To \(/taxonomy/term/71\)](#)

[Bylined_Column \(/taxonomy/term/72\)](#)

[Charity \(/taxonomy/term/73\)](#)

[Sports \(/taxonomy/term/74\)](#)

[Home_Improvement \(/taxonomy/term/75\)](#)

[Tech \(/taxonomy/term/76\)](#)

[Wellness \(/taxonomy/term/77\)](#)

[Arts and Entertainment \(/taxonomy/term/78\)](#)

[Food & Drink \(/taxonomy/term/79\)](#)

[Real_Estate \(/taxonomy/term/80\)](#)

[Veterans \(/taxonomy/term/81\)](#)

[Outdoors \(/taxonomy/term/82\)](#)

[Real Estate \(/taxonomy/term/83\)](#)

[Human Interest \(/taxonomy/term/84\)](#)

[Money & Finance \(/taxonomy/term/85\)](#)

[Fashion & Beauty \(/taxonomy/term/86\)](#)

[Money and Finance \(/taxonomy/term/87\)](#)

[Books & Entertainment \(/taxonomy/term/88\)](#)

[Books \(/taxonomy/term/89\)](#)

[Arts & Entertainment \(/taxonomy/term/90\)](#)

 [NEWSUSA \(https://www.newsusa.com\)](https://www.newsusa.com)

[Contact Us \(/form/custom-contact-form\)](#)

[Work From Home \(/work-from-home\)](#)

[Privacy Policy \(https://www.newsusa.com/wp-content/uploads/2020/12/Privacy-Policy-November-2020.pdf\)](https://www.newsusa.com/wp-content/uploads/2020/12/Privacy-Policy-November-2020.pdf)

[Terms of Use \(https://www.newsusa.com/wp-content/uploads/2019/11/Terms_of_Use.pdf\)](https://www.newsusa.com/wp-content/uploads/2019/11/Terms_of_Use.pdf)

© Copyright NewsUSA (<http://theforest.net/user/gavias>) 2025. All Rights Reserved.