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Registration Statement, Item 11 — Informational materials distributed by the registrant (prepared by Invest in Bavaria / Bayern International GmbH)

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Part 2 of 4: Invest in Bavaria infographics distributed electronically to U.S. companies and institutions.

Contents

1. Infographic "Semiconductor Ecosystem" (Invest in Bavaria, 2025) pp. 2–3
2. Infographic "Battery Technology" (Invest in Bavaria) pp. 4–5
3. Infographic "Life Science" (Invest in Bavaria, 2025) pp. 6–7
4. Infographic "Quantum & Digital" (Invest in Bavaria) pp. 8–9

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Welcome to Bavaria.
Where the future of the Semiconductor industry is being shaped.

invest in bavaria

From generative AI to silicon defined applications.

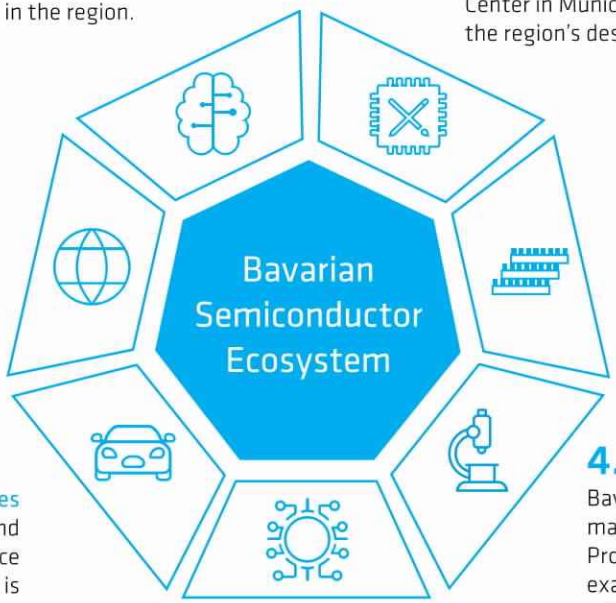
Bavaria boasts a thriving Tech Ecosystem, with major Global Players and hidden Champions that engage in Chip innovation. Networks, renowned Universities and Research Institutions collaborate to ensure optimum technology transfer from fundamental research to application industries.

1. Selection of AI Ecosystem

As a leading AI hub in Germany, Bavaria boasts AI research, attracts top tech companies, and is home to thriving Start-Ups. Open AI, BMW's campus and the appliedAI Initiative drive innovation in the region.

2. Chip Design

Bavaria plays a key role in global semiconductor innovation, with advanced R&D in leading-edge Chip design driven by TUM, Fraunhofer, and companies like Apple. TSMC's upcoming Design Center in Munich will further strengthen the region's design ecosystem.



3. Packaging, Assembly & Test

Bavaria is building strong competence in advanced packaging & substrate development, with examples like Infineon's Packaging Innovation in Regensburg or MSE in Berg. Globally leading equipment providers, such as SUSS MicroTec and ERS Electronic, are based here, growing steadily & investing in R&D.

4. Advanced Materials

Bavaria is an international leader in new materials and intelligent production. The AI Production Network in Augsburg is a prime example of a cutting-edge facility dedicated to advancing artificial intelligence and its practical industrial applications.

5. Sensor and Photonics

Bavaria leads the development of intelligent sensor systems & optical technologies, vital to Germany's global competitiveness. Strategic Partnership for Sensors & Cluster Photonics unite companies to drive innovation, promote new talents, and foster collaborations - like between ASML and the Max Planck Institute for the Science of Light.

6. Application Industries

With renowned car manufacturers and their multitude of suppliers, aerospace companies or medtech giants, Bavaria is a hotspot for application industries.

7. Semiconductor Plants close-by & G-local perspectives

With events like **SEMICON Europa**, the **GSA Executive Forum**, **Embedded World**, Bavaria serves as a strategic hub for global market access. Major upcoming fabs by GlobalFoundries, ESMC, and Silicon Box are all reachable by car, strengthening Bavaria's position at the heart of Europe's semiconductor landscape

Top 5
worldwide global tech ecosystem index 2025

114 k
Students are currently studying engineering at Bavarian universities

#1
for Bavarian universities in THE Impact Ranking for industry and innovation

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We help you to benefit from Bavaria's Semiconductor Ecosystem.

7
Semiconductor Plants
close-by & G-local perspectives

1 Infineon
2 Texas Instruments
3 Semikron Danfoss
4 amsOSRAM
5 Bavarian Chips Alliance
6 Invest in Bavaria

1
Selection of AI Ecosystem

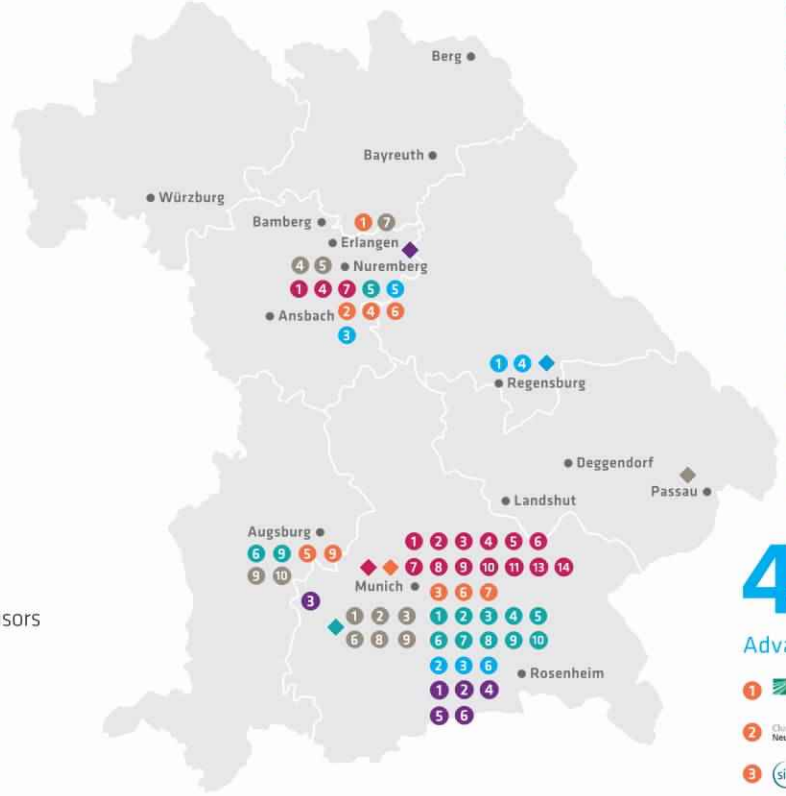
1 TUM
2 Fraunhofer
3 fortiss
4 Helmholtz Gemeinschaft
5 Max Planck Gesellschaft
6 Leibniz-Rechenzentrum
7 Microsoft
8 IBM
9 Fujitsu
10 Google
and many more

2
Chip Design

1 Fraunhofer IIS
2 HM
3 NVIDIA
4 Qualcomm
5 Apple
6 Broadcom
7 Infineon
8 Samsung
9 intel
10 NXP
11 TUM
12 Hochschule Augsburg
13 AMD
14 Renesas

6
Application Industries

1 BMW
2 Audi
3 MAN
4 Schaeffler
5 Continental
6 Brainlab
7 Siemens Healthineers
8 isar aerospace
9 KUKA
10 RFA



3
Packaging, Assembly & Test

1 ADVANTEST
2 LINTEC
3 DELO Industrial Adhesives
4 SUSS MicroTec
5 ERS
6 Quantum Diamonds

5
Sensor and Photonics

- Strategic Partnership for Sensors
- Bayern Photonics
- Max Planck Gesellschaft
- Ketek
- Hamamatsu Photonics
- Micro-Epsilon Messtechnik

4
Advanced Materials

1 Fraunhofer IISB
2 Clariant Neue Werkstoffe
3 siltronic
4 SiCrystal
5 sgl carbon
6 qorvo
7 Wolfspeed
8 ZF
9 KI Produktionsnetzwerk für Künstliche Intelligenz

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- Site Search
- Networks & Contact
- Funding & Support
- Talent Acquisition

Bavarian Chips Alliance

Involving existing Cluster and Network structures, the "Bavarian Chips Alliance" brings together the players to form a Bavaria-wide semiconductor ecosystem and networks the activities – at the national, European and international level.

Tap into the newest business opportunities.

www.invest-in-bavaria.com

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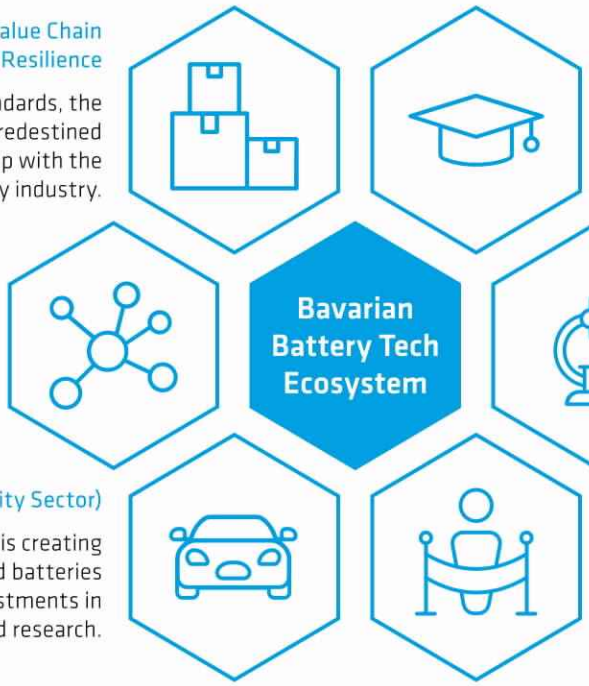


Welcome to Bavaria.
Europe's innovation hub for battery technology.

invest in bavaria

Meet top-quality talent and industrial partners.

"Thanks to its high share of manufacturing companies and the strong support offered by the Free State of Bavaria, it is the ideal business location to develop a robust and innovative supply chain and start scaling battery production." – Leonard Höcht, Bayern Innovativ



Value Chain Coverage/Adaptability/Resilience

Known for its high quality-standards, the countless Bavarian suppliers are predestined for a close and in-depth partnership with the battery industry.

Talent and workforce Skills

A highly skilled workforce, particularly in STEM fields. Local universities and technical schools provide specialized training programs that ensure a continuous supply of talent for the battery industry.

Collaborative Innovation Ecosystem

Clustered institutions like Bayern Innovativ allow cooperation and knowledge exchange between large and small companies.

R&D Landscape

Renowned research institutions and universities in Bavaria are spearheading battery technology research.

Market Access (E-Mobility Sector)

The shift to electric vehicles (EVs) is creating significant demand for advanced batteries by OEMs like BMW, driving investments in battery production and research.

Industry Events

World class, industry leading events throughout the year in Nuremberg and Munich bring together leading minds across the battery technology sector.

25%
of Germany's battery-related patents are held by Bavarian companies and research institutions

>40%
of automotive production in Germany happens in Bavaria

€15 mil
distributed for funding as part of Bavaria's "Hightech Agenda"

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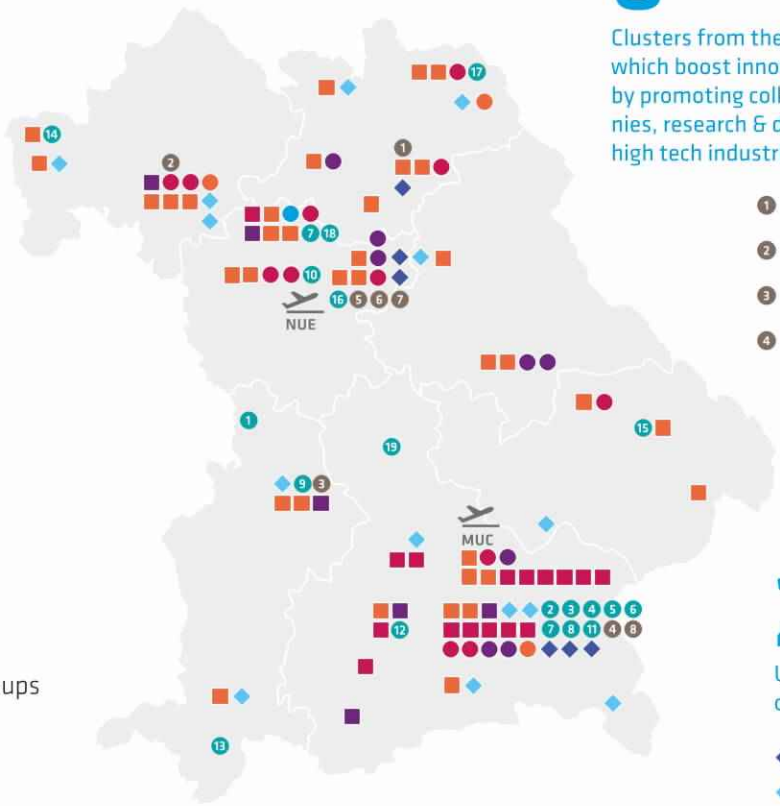
We help you to benefit from Bavaria's Battery Technology Ecosystem.

18

Selection of possible partners.

1. VARTA
2. BMW GROUP
3. voltstorage
4. Panasonic
5. Johnson Matthey
6. SAMSUNG SDI
7. SIEMENS
8. WACKER
9. sgl carbon
10. SCHAEFFLER
11. CATL
12. elringklinger
13. BOBS
14. BMZ
15. FENECON
16. DIEHL
17. LEAD
18. jagenberg
19. Audi

and many more



8

Clusters from the "Bavarian Cluster Initiative" which boost innovation and economic growth by promoting collaboration between companies, research & development partners in the high tech industries.

1. BayBatt
2. Fraunhofer ISC
3. Fraunhofer IGCV
4. EXZELLTUM
5. Cluster Energietechnik
6. Batterienetzwerk Nürnberg
7. Batterie Bildungsnetzwerk Bayern
8. TUM int ENERGY Research

70+

Science, research and innovation institutes.

- 36 Fraunhofer Institutes and Project & Research Groups
- 16 Max-Planck-Institutes
- 6 Helmholtz Institutes
- 8 Leibnitz Institutes
- 12 Regional Institutes
- 3 Associations of Industrial Research

20

Universities and Universities of Applied Sciences.

- 6 Universities
- 14 Universities of Applied Sciences

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Batterienetzwerk Bayern

The "Batterienetzwerk Bayern" connects key players across the battery value chain to foster innovation and collaboration, helping to position Bavaria as a leading hub for battery technology and production in Europe. Through events like the Battery Conference, it enables networking and knowledge-sharing to accelerate advancements in energy storage and electric mobility.

Tap into the newest business opportunities.

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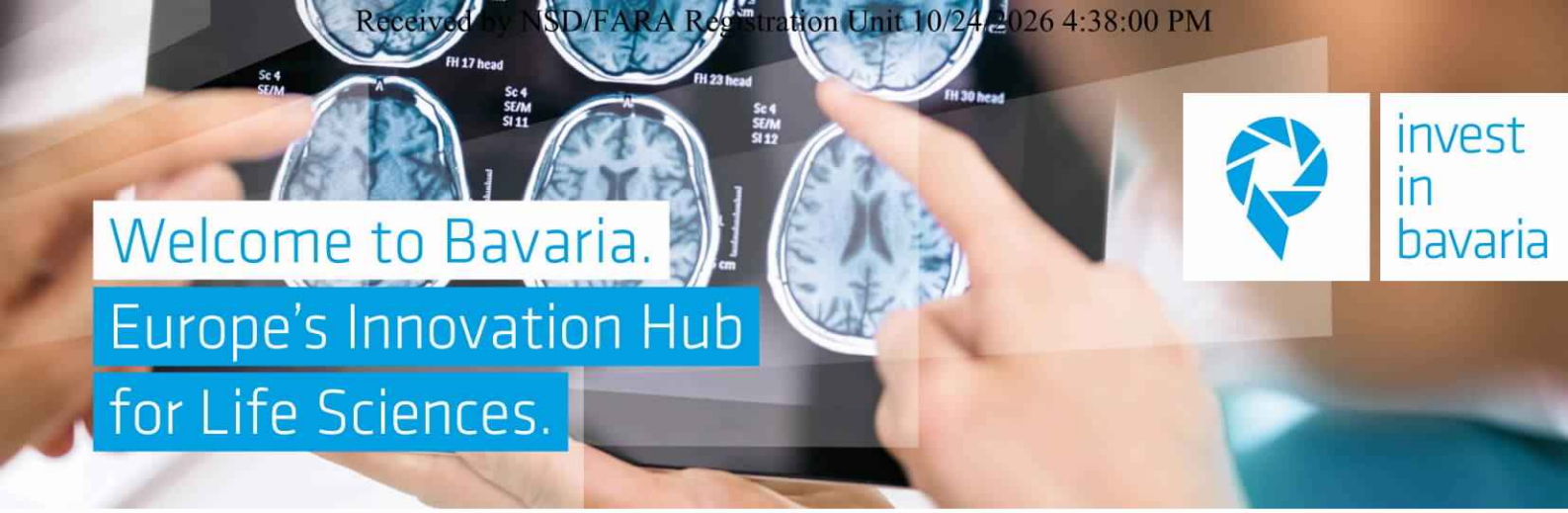
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Highly qualified specialists meet industry partners.

Bavaria is a leading center for Life Sciences in Europe, providing young companies and established corporations with opportunities for growth. Various factors play together to create an ecosystem that is geared to help businesses grow on a global level:

Diverse Business Opportunities

Business opportunities abound, notably due to highly dynamic R&D environment, presence of major corporations and availability of both public and private funding.

13 % of GDP

is spent on health care in Germany – highest expenditure in Europe

4 Reasons why the Bavarian Life Sciences Ecosystem is world-class

Effective Networks

Bavaria provides a varied number of networking platforms that drive cross-industry innovation. Examples: Medical Valley e.V., BioM, Bayern Innovativ

613 Mio €

Bavaria stands out as the clear leader in biotech venture capital. 68% of the total investment in the sector in Germany. (2024)

980 K jobs

in healthcare in Bavaria, 57.000 employees alone in biopharma companies (2023).

Glocal Perspective

Both global multinationals and local champions use Bavaria as a springboard to conquer international markets.

Example: Roche, one of Europe's largest research and production facilities for biopharmaceuticals.

Access to Talent

Bavaria hosts a highly diverse workforce in the sector and provides an ideal breeding ground for young talent thanks to its world renowned universities: LMU, TUM & FAU.

Ranking competitively worldwide in Life Sciences (CHE Ranking; QS World University Ranking).

519 trials

clinical trials (2023) in Germany making it #2 in Europe / #3 globally / Munich #2 in Germany

7.8 beds

Germany has the highest hospital bed density in the OECD/EU (per 1.000 population).

522

biopharma companies, with Bavaria being the leading BioTech region in Europe in terms of companies, startups, and employees.

28 %

1.548 patents registered in Life Sciences in Germany, with the majority in Medical Technology (2023)

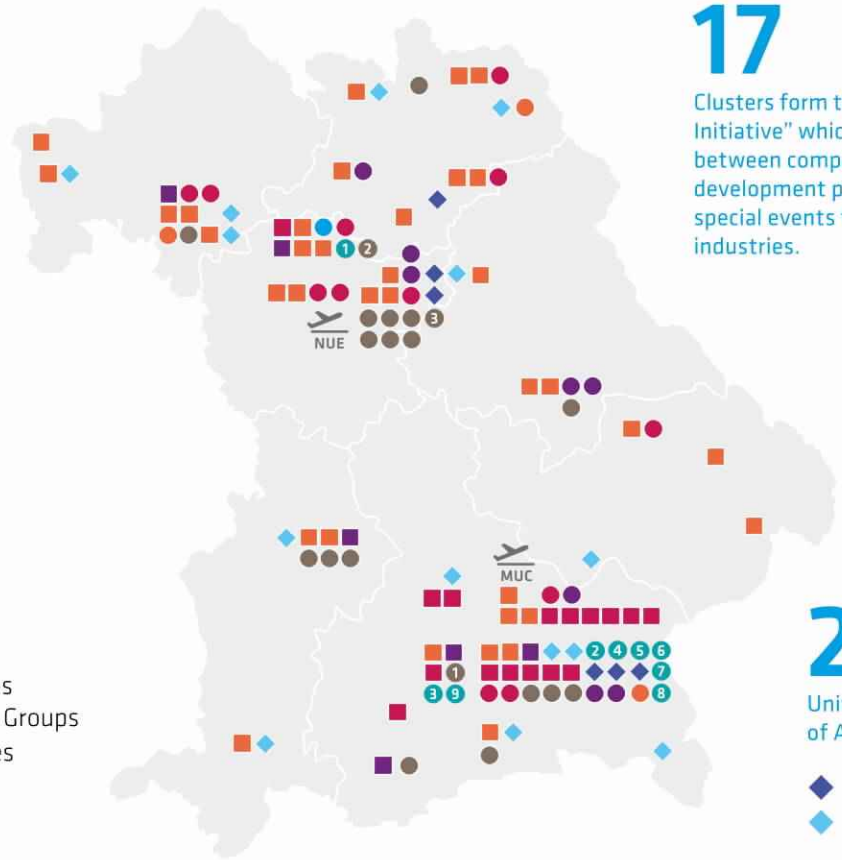
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We help you to benefit from the strong bavarian ecosystem.

A selection of companies

1. SIEMENS Healthineers
2. BRAINLAB
3. Roche
4. Daiichi-Sankyo
5. moderna
6. ZEISS
7. GE HealthCare
8. astellas
9. TUBULIS



17

Clusters form the "Bavarian Cluster Initiative" which promote cooperation between companies, research & development partners and organizes special events for leading high tech industries.

- Cluster
- 1 BioM
- 2 MEDICAL VALLEY
- 3 bayern innovativ

70+

Science, research and innovation institutes.

- 36 Fraunhofer Institutes and Project & Research Groups
- 16 Max-Planck-Institutes
- 6 Helmholtz Institutes
- 8 Leibnitz Institutes
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Welcome to Bavaria.
Europe's Innovation Hub for Quantum Computing.

invest in bavaria

Meet top-quality talent and industry partners.

"The German commitment to Quantum Computing, particulary in Bavaria, is, I think, second to none. It is absolutely the most exciting little Quantum Computing hub that is developing in Bavaria."
Ilyas Khan, Founder of Cambridge Quantum Computing

Diverse Business Opportunities

Business opportunities abound, due to a dynamic R&D environment, a unique industry landscape of major corporates like Airbus, Siemens and BMW, as well as world-class tech-oriented SMEs.

Effective Networks

Bavaria offers a range of networking platforms that drive cross-industry innovation, such as Munich Quantum Valley, TUM Venture Labs, Bayern Innovativ, Quantum Business Network (QBN)

56.5%
Germany's share of EU-wide public funding commitments until 2023

4 Reasons why the Bavarian Quantum Computing Ecosystem is world-class

44%
the EU share of global QT patents; with Germany alone accounting for 16.4%

€ 300 m
Bavaria state investment for the Munich Quantum Valley plus additional QT spillover funding from the €5.5 billion Hightech Agenda program

Glocal Perspective

Bavaria's quantum initiative is not confined to Bavaria but enjoys strong ties with global partners.
And it isn't just major players such as IBM and Microsoft that are working on the topic in their Bavarian R&D centers. Many international start-ups are attracted by dynamic ecosystem.

Access to Talent

Bavaria is an ideal breeding ground for young talent in the field of quantum technology thanks to it's world-renowned universities: TUM, LMU, JMU Würzburg.

€ 20 m
are being invested for new professorships in quantum technology in Bavaria

$5.2 bn
public funding for Quantum Technology in Germany; 2nd largest worldwide

133k+
graduates in Quantum Technology relevant fields in the EU (253 per million inhabitants)

685
scientists have been part of the MCQST research community.

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Benefit from Bavaria's superb QT ecosystem.

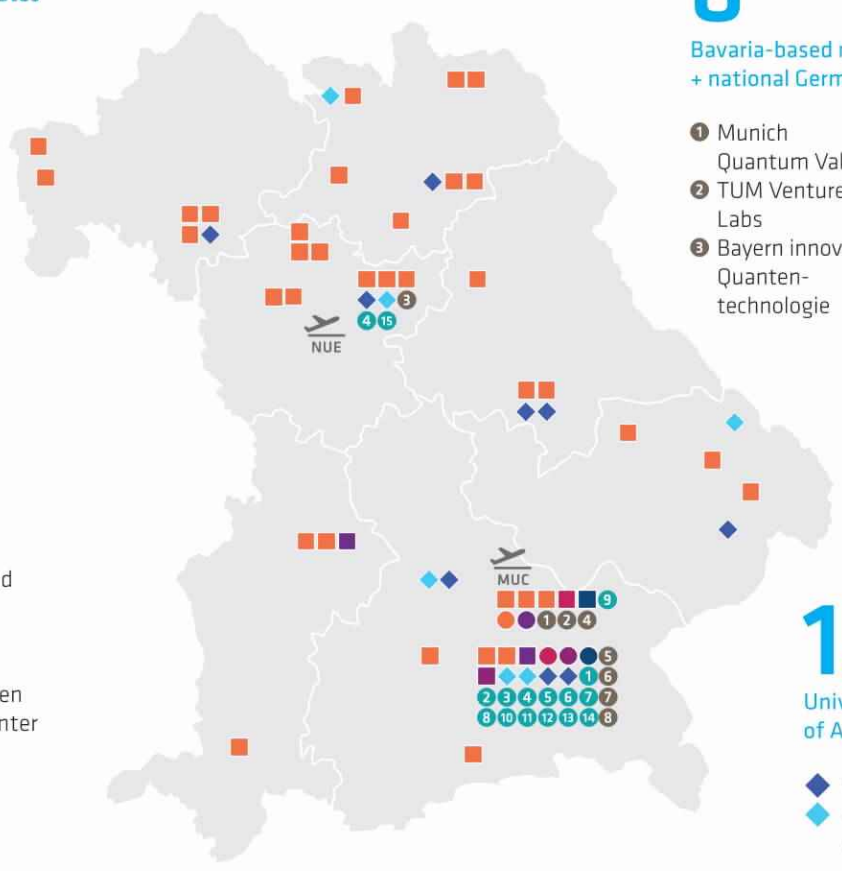
Selection of key QT players and application-orientated corporates

1. AIRBUS
2. BMW GROUP
3. DATEV
4. Infineon
5. IQM
6. parityqc
7. kiutra
8. MenloSystems
9. planqc
10. QUANTINUUM
11. QUBIG
12. QUANDELA
13. TOPTICA
14. MULTIVERSE COMPUTING
15. KEEQUANT

43+

Science, research and innovation institutes.

- 36 Fraunhofer Institutes and Project & Research Groups
- MCQST
- DLR
- Helmholtz-Zentrum München
- Leibniz Supercomputing Center
- Max-Planck-Institut for Quantum Optics
- QAR-Lab
- Walther-Meißner-Institut



8

Bavaria-based network organizations + national German networks

1. Munich Quantum Valley
2. TUM Venture Labs
3. Bayern innovativ, Quanten-technologie
4. Quantum Business Network (QBN)
5. PushQuantum
6. Bavarian Quantum Computing eXchange
7. Bavarian Competence Center for Quantum Security and Data Science (BayQS)
8. Quantum Computing User Network (QuCUN)

15

Universities and Universities of Applied Sciences.

- 9 Universities
- 6 Universities of Applied Sciences

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